



Domino's Pizza Enterprises Limited
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9 March 2023

Domino's Pizza Germany – acquisition of minority interest

Domino's Pizza Enterprises Limited (the **Company**) advises that it has finalised the payment to be made to Domino's Pizza Group plc (**DPG**) whereby it will acquire all of DPG's shares in its German joint venture.

The cash payment to be made totals €79.2 million (approximately A\$127 million), with a further amount of €10.8 million (approximately A\$17 million) relating to the repayment of shareholder loans provided by DPG. The payment is to be made in June 2023 from cash surplus and existing debt facilities. The payment was determined pursuant to the framework for put option exercise as announced by the Company on 10 November 2022.

The Company has had operational control of the joint venture since inception in December 2015 and there is no change to operational management arising from the acquisition.

Aperture Capital Partners acted as financial adviser to Domino's Pizza Enterprises Limited and Thomson Geer acted as legal adviser.

This announcement has been authorised for release by the Managing Director.

ENDS

For further information, contact Nathan Scholz, Group Chief Corporate Affairs Officer, at investor.relations@dominos.com.au or on +61 419 243 517.