

**Form 605**

Corporations Act 2001  
Section 671B

**Notice of ceasing to be a substantial holder**

To Company Name/Scheme THOMSON RESOURCES LIMITED

ACN/ARSN 138358728

**1. Details of substantial holder(1)**

Lind Global Fund II LP ("LGF II") and The Lind Partners LLC (together "Lind")

Name

ACN/ARSN (if applicable) n/a

The holder ceased to be a substantial holder on 28/2/2023

The previous notice was given to the company on 3/2/2023

The previous notice was dated 3/2/2023

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
		SEE APPENDIX			

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
LGF II	444 Madison Ave FL 41 New York, New York 10022 USA
The Lind Partners	444 Madison Ave FL 41 New York, New York 10022 USA

**Signature**

print name Hyelin Kim capacity CFO

sign here  date 9/3/2023

## APPENDIX

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
7/2/2023	LGF II	on market sale	20,405	1,200,000	1,200,000
8/2/2023	LGF II	on market sale	20,429	1,200,000	1,200,000
9/2/2023	LGF II	on market sale	20,250	1,200,000	1,200,000
10/2/2023	LGF II	on market sale	19,219	1,200,000	1,200,000
15/2/2023	LGF II	on market sale	105,641	10,000,000	10,000,000
16/2/2023	LGF II	on market sale	63,130	7,500,000	7,500,000
17/2/2023	LGF II	on market sale	53,395	7,500,000	7,500,000
20/2/2023	LGF II	on market sale	53,470	7,500,000	7,500,000
21/2/2023	LGF II	on market sale	48,902	7,500,000	7,500,000
22/2/2023	LGF II	on market sale	45,756	7,500,000	7,500,000
23/2/2023	LGF II	on market sale	44,408	7,500,000	7,500,000
24/2/2023	LGF II	on market sale	42,911	7,500,000	7,500,000
27/2/2023	LGF II	on market sale	40,140	7,500,000	7,500,000
28/2/2023	LGF II	on market sale	39,690	7,500,000	7,500,000