

NZX/ASX Announcement

13 March 2023

Truscreen Renounceable Rights Issue Offer Closing Soon

Truscreen Group Limited (NZX/ASX:TRU) wishes to advise Shareholders that the one for five Renounceable Rights Issue Offer will close on Wednesday, **15 March 2023** at 5pm NZ time (3pm AEST).

For the latest market announcements and details of the Offer, please visit.

www.Truscreen.com

In the event shareholders have not received application forms please contact the share registry Link Market Services:

enquiries@linkmarketservices.co.nz T 64 9 375 5998 or the Company Secretary, contact details below.

This announcement has been approved by the Board.

Ends

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For more information, visit www.truscreen.com or contact:

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About TruScreen:

TruScreen Group Limited (NZX/ASX: TRU) is a New Zealand-based medical device company that has developed an AI-enabled device that can detect precancerous and cancerous cervical changes in real-time via optical and electrical measurements of cervical tissue. Unlike many cervical screening technologies that have only triage/adjunct functionality, the TruScreen device is registered as a primary screening tool.

TruScreen's cervical screening technology effectively resolves many of the ongoing issues with conventional cytology, including failed samples, poor patient follow-up, patient discomfort, and the need for supporting laboratory infrastructure.

The device is CE-marked, meaning it meets EU safety, health and environmental protection standards required for sale and use throughout Europe. It is also National Medical Products Administration approved for sale in China. In 2021, TruScreen established a manufacturing facility in China for devices marketed and sold in China.

TruScreen is currently targeting product sales to a range of low and middle-income countries, including China, Mexico, Vietnam, Russia, Zimbabwe and Saudi Arabia, where no large-scale cervical cancer screening programmes and infrastructure are currently in place. By doing so, the Company hopes to help improve the health and wellbeing of women worldwide.

To learn more, please visit: www.truscreen.com/