

14 March 2023

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

Re: CSL- CitiFirst Self-Funding Instalment Dividend Announcement - Final

Citigroup Global Markets Australia Pty Limited as Issuer of the CSL CitiFirst Self-Funding Instalments (ASX code CSLSOA, CSLSOB, CSLSOO & CSLSOQ), declared the record date for entitlements to the AUD 1.621458, unfranked dividend for the CSL CitiFirst Self-Funding Instalment is 10 March 2023, coinciding with the record date for CSL ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 9 March 2023. Again, this coincides with the ex-dividend date for CSL ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

| Warrant | Previous Loan Amount | New Loan Amount |
|---------|----------------------|-----------------|
| CSLSOA | \$105.4705 | \$103.8490 |
| CSLSOB | \$150.1469 | \$148.5254 |
| CSLSOO | \$180.2413 | \$178.6198 |
| CSLSOQ | \$157.3412 | \$155.7197 |

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager