





14 March 2023

Andrew Weaver ASX Warrants Level 6, 20 Bridge Street Sydney NSW 2000

Dear Andrew

Re: CSL - CitiFirst Self-Funding Instalment MINI Dividend Announcement - Final

Citigroup Global Markets Australia Pty Limited as Issuer of the CSL CitiFirst Self-Funding Instalment MINI (ASX code CSLSO1, CSLSO2, CSLSO3, CSLSO4, CSLSO5 & CSLSO6), declared the record date for entitlements to the AUD 1.621458, unfranked dividend for the CSL CitiFirst Self-Funding Instalment is 10 March 2023, coinciding with the record date for CSL ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 9 March 2023. Again, this coincides with the ex-dividend date for CSL ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
CSLSO1	\$176.8461	\$175.2624
CSLSO2	\$91.0823	\$89.4802
CSLSO3	\$123.1353	\$121.5401
CSLSO4	\$143.8800	\$142.2892
CSLSO5	\$86.9698	\$85.3668
CSLSO6	\$204.0896	\$202.5117

Yours sincerely,

Paul Kedwell

Warrants & Structured Products Manager

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