



Announcement Summary

Entity name

YANCOAL AUSTRALIA LIMITED

Date of this announcement

Tuesday March 14, 2023

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
YAL	ORDINARY FULLY PAID	1,067,716	10/03/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

YANCOAL AUSTRALIA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

82111859119

1.3 ASX issuer code

YAL

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/3/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

- Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

- securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

YALAJ : PERFORMANCE SHARE RIGHTS - STIP

TO (Existing Class)

ASX +Security code and description

YAL : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

448,584

The first date the options were exercised or other +convertible securities were converted

10/3/2023

The last date the options were exercised or other +convertible securities were converted

10/3/2023

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or associates who are exercising options or converting convertible securities.

Name of KMP	Name of registered holder	Number of +securities
Ning Zhang	Ning Zhang	22,545
David James Moult	The Trustee of the Moult Family Trust	85,083
Ning (Kevin) Su	The Trustee of the Su & Duan Family Trust	26,889

Date the +securities the subject of this notification were issued/transferred

10/3/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Prior to settlement on 10 March 2023, there were 897,158 YALAJ STIP rights on issue under the short term incentive plan of Yancoal Australia Limited. On 1 March 2023, all 897,158 YALAJ STIP rights became vested. As noted in this ASX notification, 448,584 vested YALAJ STIP rights were settled by transfer of fully paid ordinary shares in Yancoal Australia Limited. The remaining 448,574 vested YALAJ STIP rights were settled by way of a cash equivalent payment.

Issue details

Number of +securities

448,584

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by: A transfer of existing +securities**The underlying securities being received by the holder are:** Already quoted by ASX**Existing +securities converting into an existing class****FROM (Existing Class)****ASX +Security code and description**

YALAK : DEFERRED RIGHTS

TO (Existing Class)**ASX +Security code and description**

YAL : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

619,132

The first date the options were exercised or other +convertible securities were converted

10/3/2023

The last date the options were exercised or other +convertible securities were converted

10/3/2023

Is this all of the options or other +convertible securities on issue of that type? No**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?** Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or associates who are exercising options or converting convertible securities.**

Name of KMP	Name of registered holder	Number of +securities
Ning Zhang	Ning Zhang	33,431



David James Moulton	The Trustee of the Moulton Family Trust	113,540
Ning (Kevin) Su	The Trustee of the Su & Duan Family Trust	34,303

Date the +securities the subject of this notification were issued/transferred

10/3/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Prior to settlement on 10 March 2023, there were 2,476,522 YALAK STIP rights on issue under the short term incentive plan of Yancoal Australia Limited. On 1 March 2023, 1,238,258 YALAK STIP rights became vested. As noted in this ASX notification, 619,132 vested YALAK STIP rights were settled by transfer of fully paid ordinary shares in Yancoal Australia Limited. The remaining 619,126 vested YALAK STIP rights were settled by way of a cash equivalent payment.

Issue details

Number of +securities

619,132

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
YAL : ORDINARY FULLY PAID	1,320,439,437

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
YALAB : PERFORMANCE SHARE RIGHTS - LTIP	4,860,714
YALAL : PERFORMANCE SHARE RIGHTS - LTIP 2022	2,542,567
YALAJ : PERFORMANCE SHARE RIGHTS - STIP	448,574
YALAK : DEFERRED RIGHTS	1,857,390