

Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Electro Optic Systems Holdings Limited ("EOS")

ACN/ARSN ACN 092 708 364

1. Details of substantial holder (1)

Name This Notice is given by Northrop Grumman Systems Corporation ("NGSC") (successor-in-interest to Northrop Grumman Space & Mission Systems Corp.) ("NGS&MSC") on behalf of itself and each of its related bodies corporate ("Northrop Grumman Associates") named in the list annexed to this Notice and marked "A" (collectively the "Northrop Grumman

ACN/ARSN (if applicable)

The holder ceased to be a substantial holder on

11 October 2019, solely as a result of the issuance of EOS shares to persons other than the Northrop Grumman Group. As disclosed in the Northrop Grumman Group's Form 605 dated 1 February 2005, NGS&MSC acquired 5,000,000 EOS shares on 31 January 2005, which at the time represented 12.6% voting power in EOS. The Northrop Grumman Group's voting power has been subsequently reduced as a result of the issuance of EOS shares to persons other than the Northrop Grumman Group, including on 11 October 2019 when its voting power was reduced to below 5% as a result of the issuance of shares to other persons (even though the Northrop Grumman Group continued to hold 5,000,000 EOS shares at the time).

The previous notice was given to the company on

4 January 2010

The previous notice was dated

31 December 2009

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
Not applicable					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
NGSC	2980 Fairview Park Drive, Falls Church, Virginia 22042 USA
Northrop Grumman Associates	c/- Northrop Grumman Space & Mission Systems Corp., 2980 Fairview Park Drive, Falls Church, Virginia 22042 USA

Signature

print name Todd Ernst

capacity Authorised signatory

sign here

date 13 March 2023

Annexure A

This is Annexure A of 3 pages (including this page) referred to in the accompanying Form 605

print name	Todd Ernst	capacity	Authorised signatory
sign here		date	13 March 2023

Northrop Grumman Associates (as at 10 March 2023)

777 Walkers Line Corporation
Adaptive Optics Associates, Inc.
Alliant Techsystems Operations LLC
Allied Holdings Inc.
ATK Launch Systems LLC
ATK Space Systems LLC
BDM Corporation of Saudi Arabia, The
BDM International, Inc.
Cresticon, Inc.
Cutting Edge Optronics Inc.
Inlake Insurance Limited
Litton Precision Products International GmbH i.L
Litton Precision Products International, Inc.
Litton Systems International, Inc.
Litton Worldwide Services, Inc.
Lucas Western, LLC
Melbourne Development and Finance Company, LLC
New River Company for General Services, LLC
NGC International, Inc.
NGC UK Limited
Northrop Corporation
Northrop Grumman Aerospace International, Inc.
Northrop Grumman Arabia LLC
Northrop Grumman Asia Holdings B.V.
Northrop Grumman Australia Pty Limited
Northrop Grumman Canada (2004) Inc.
Northrop Grumman Commercial Energy Corporation
Northrop Grumman Computing Systems, Inc.
Northrop Grumman Corporation
Northrop Grumman Deutschland GmbH
Northrop Grumman Electronic Systems International, Inc.
Northrop Grumman Enterprise Management Services Corp
Northrop Grumman Finance Europe B.V.

Northrop Grumman Global Holdings Limited
Northrop Grumman Global Services, Inc.
Northrop Grumman Guidance and Electronics Company, Inc.
Northrop Grumman Holding GmbH
Northrop Grumman Information Technology Global Corp.
Northrop Grumman Information Technology Overseas, Inc.
Northrop Grumman Innovation Systems LLC
Northrop Grumman Integrated Defence Services Pty Limited
Northrop Grumman International Asia Services, Inc.
Northrop Grumman International Middle East Services, Inc.
Northrop Grumman International Services Company, Inc.
Northrop Grumman International Trading, Inc.
Northrop Grumman International, Inc.
Northrop Grumman ISS International, Inc.
Northrop Grumman Italia S.p.A
Northrop Grumman Japan G.K.
Northrop Grumman Korea YCH
Northrop Grumman L.E.F. GmbH
Northrop Grumman LITEF GmbH
Northrop Grumman M5 Network Security Pty Limited
Northrop Grumman M5 Network Security, Inc.
Northrop Grumman Ohio Corporation
Northrop Grumman Overseas Holdings, Inc.
Northrop Grumman Overseas Service Corporation
Northrop Grumman Overseas Services, Inc.
Northrop Grumman Properties Limited
Northrop Grumman Risk Management Inc.
Northrop Grumman Security Systems, LLC
Northrop Grumman Sperry Marine (S) Pte. Ltd.
Northrop Grumman Sperry Marine Asia Inc.
Northrop Grumman Sperry Marine B.V.
Northrop Grumman Sperry Marine Trading (Shanghai) Company Limited
Northrop Grumman Support Services Corp.
Northrop Grumman Systems Corporation
Northrop Grumman Tactical Systems L.L.C.
Northrop Grumman Technical Services, Inc.
Northrop Grumman Transport LLC
Northrop Grumman UK Limited
Northrop Grumman Worldwide Corp.
Northrop Grumman Worldwide Enterprise Corp. (073)
Orbital International LLC
Orbital Sciences LLC
Park Air Systems Limited
Richmond TAI Corp.
Richmond TAUK Ltd
Richmond U.K. Inc.
Scaled Composites, LLC
Sonoma Photonics, Inc.
Space Logistics LLC

Technical Mobility Services, Inc.

The Tides Properties Corporation

TRW Aeronautical Holding Inc.

TRW Environmental Safety Systems Inc.

TRW Integrated Supply Chain Solutions GmbH

TRW Integrated Supply Chain Solutions Inc.

TRW Microwave Inc.

Vinnell Arabia LLC

Vinnell Corporation

Vinnell Mining and Minerals Corporation

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.