



# NuCoal Resources Limited ABN 29 060 352 990 Interim report - 31 December 2022

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This interim financial report does not include all the notes of the type normally included in an annual financial report. Accordingly, this report is to be read in conjunction with the annual report for the year ended 30 June 2022 and any announcements made by NuCoal Resources Limited during the interim reporting period in accordance with the continuous disclosure requirements of the *Corporations Act 2001*.



# **Directors' report**

Your Directors present their report on the consolidated entity (referred to hereafter as the Group) consisting of NuCoal Resources Limited (referred to hereafter as the Company) and the entities it controlled at the end of, or during, the half-year ended 31 December 2022.

#### **Directors**

The following persons were directors of NuCoal Resources Limited during the whole of the half-year up to the date of this report, unless otherwise noted, are:

Gordon Galt

Glen Lewis

Non Executive Chairman

Non Executive Director

Michael Davies

Non Executive Director

#### **Financial Overview**

The consolidated statement of comprehensive income shows a net loss from ordinary activities for the half-year of \$158,725 compared with a net loss from ordinary activities of \$162,693 for the half-year ended 31 December 2021.

Net cash outflows from operating, investing and financing activities for the half-year ended 31 December 2022 were \$124,165 compared to net cash outflows of \$44,412 for the half-year ended 31 December 2021.

#### **Operational Highlights**

#### Savoy Hill Coal Project (100%)

On 18 October 2022, the Savoy Hill Exploration Licence 6812 (**EL 6812**) was renewed for a period ending on 20 June 2028.

As announced, the Company will now proceed to undertake the work schedule specified in the renewal. This includes a phase 3 drilling program of seven cored holes which will provide data on resource quantum and quality for 6 coal seams know to occur on EL 6812. Drilling will commence after all required access and agreements are completed with relevant landholders. In the interim work will commence on a comprehensive review of existing data.

The timings in the planned program allow for the negotiation of approvals with relevant stakeholders required for the exploration drilling, including approvals from both AGL and the NSW Government. We have commenced the process of contacting appropriate personnel at each of these organisations to obtain the necessary approvals. We have allowed for a period of 12 months to obtain the approvals at this point. If we can achieve a shorter period, then we will advise shareholders accordingly.

# Expropriation of Doyles Creek Exploration Licence 7270 (EL 7270)

On 31 January 2014, the NSW Government passed the Mining Amendment (ICAC Operations Jasper and Acacia) Act 2014 (NSW) (**Mining Amendment Act**), cancelling Exploration Licence 7270 (**EL 7270**) with no compensation payable to NuCoal. The legislation was passed following an inquiry by the Independent Commission Against Corruption (**ICAC**).

It has been nearly nine years since the NSW Parliament cancelled EL 7270, and three full years since the Parliament's Law and Justice Committee recommended, after consideration of a Private Member's Bill which sought to resolve our compensation matter, "that the NSW Government address the outstanding matters raised during this inquiry, where appropriate, including the issue of compensation for innocent shareholders."

Despite this lapse in time, the Company's energy level in pursuing what is right and fair is undiminished. The Company is a long-term going concern, with substantial cash reserves of approximately \$3.2m and an ongoing cost base which is minimal. The Company remains committed and will continue to seek every opportunity to push our case with all and every relevant person.



In summary, in the period between December 2013 and now, NuCoal's innocence has been affirmed by ICAC, the Supreme Court of NSW, and two NSW Parliamentary Committees, with the last of these recommending (November 2021) that urgent action should be taken to compensate NuCoal for the cancellation of EL 7270.

The declared and agreed innocence of NuCoal and its shareholders, the findings of the two Parliamentary Committees, Mr O'Farrell's apology to NuCoal directors, and the complete failure of the State to find evidence of any wrongdoings, ever, including now the acquittal of Mr Maitland, clearly demonstrate that:

- no DCM or NuCoal director was ever guilty of any wrongdoing;
- the cancellation of EL 7270 by the O'Farrell Government had no basis in fact and was therefore completely incorrect and unjust; and
- NuCoal should be compensated urgently by the NSW Government.

The acquittal of Mr Maitland is the latest in a continuing list of matters that all demonstrate conclusively that NuCoal should be compensated.

There is not one item that has gone against your Company in our quest for our rights.

The Board of NuCoal intends to continue to push for just compensation for its innocent shareholders.

#### **Domestic Efforts**

The Standing Committee on Law and Justice (**Standing Committee**) considered a bill introduced by the Hon. Rev Fred Nile, the Mining Amendment (Compensation for Cancellation of Exploration Licence) Bill 2019 (**Compensation Bill**), during the second half of 2019. Following a detailed process, the Standing Committee tabled its report with the Clerk of the Parliaments on 30 October 2019. The report was made publicly available via the Standing Committee website on the same day.

As outlined in the report, the Committee provided the following recommendations:

- **Recommendation 1** That the Mining Amendment (Compensation for Cancellation of Exploration Licence) Bill 2019 not proceed in its current form.
- **Recommendation 2** That the NSW Government address the outstanding matters raised during this inquiry, where appropriate, including the issue of compensation for innocent shareholders.

As is standard protocol, the NSW Government was required to formally respond to Parliament within 6 months of the Standing Committee's report being published. On 30 April 2020, NuCoal received a copy of a letter from the NSW Attorney General, Mark Speakman, addressed to the Clerk of the Parliaments. The letter acknowledges the Standing Committee for their efforts, notes that the Government supports the Standing Committee with respect to Recommendation 1 (as noted above) and further notes that the position of the Government is reserved with respect to Recommendation 2 (also noted above).

Since receiving the correspondence NuCoal has continued its representations to the NSW Government. A follow-up letter was sent to the NSW Attorney General, Mark Speakman, dated 8 May 2020 asking what the next steps will be in this matter. Further letters and requests to relevant members of NSW Parliament have continued since then and are still being made. All representations request an opportunity to meet and discuss the matter with a view to obtaining a mutually agreed compensation position. The Government maintains that it is still considering the matter.

#### **International Efforts**

The Company is continuing to pursue claims against the Australian Government on behalf of U.S. shareholders pursuant to the Australia US Free Trade Agreement (**AUSFTA**). This potential international action is being progressed with a view to obtaining compensation from the Australian Government for the decision by the NSW Parliament to expropriate EL 7270 without payment of compensation.

With respect to the Compensation Bill – a number of US shareholders have lodged individual submissions with the Standing Committee. In addition, the Company is aware that the USTR made fresh representations to DFAT around the time of the Committee hearings which reiterated its ongoing desire to resolve the claims of its NuCoal



shareholders under the AUSFTA and which cited the proposed Compensation Bill as a potentially suitable way to resolve the matter.

Our lobbyists in Washington continue to present our case to new officials in the USTR appointed under the Biden administration. To progress our international efforts the Company met with representatives from the USTR via zoom on Friday 21 January 2022. During this meeting the Company updated the USTR on our continuing quest to obtain compensation for the cancellation of EL 7270. The USTR remains interested in the NuCoal matter and the Company agreed to update them on any relevant developments as they occur.

As previously communicated, shareholders should note that any successful action directly under the AUSFTA will benefit only the shareholders who bring and participate in the action (ie. US shareholders in NuCoal who held shares at the time of expropriation).

#### **Committee on the Independent Commission Against Corruption**

On 8 May 2020, the Committee on the Independent Commission Against Corruption commenced an inquiry into the reputational impact on an individual being adversely named in the ICAC's investigations. The terms of reference for the Committee are noted below:

"That the Committee on the Independent Commission Against Corruption (**ICAC**) inquire into and report on the reputational impact on an individual being adversely named in the ICAC's investigations, with particular reference to:

- whether the existing safeguards and remedies, and how they are being used, are adequate, and
- whether additional safeguards and remedies are needed, and
- whether an exoneration protocol should be developed to deal with reputational impact, and
- relevant practices in other jurisdictions, and
- any other related matters."

The Committee accepted public submissions until Friday 31 July 2020 and NuCoal provided a submission on that date.

The submission pointed out that damage to the reputation of individuals is only one impact of ICAC's investigations, with NuCoal's shareholders having incurred huge financial loss as a result of the fundamentally flawed Acacia investigation and ICAC's recommendations. Accordingly, an exoneration protocol that only deals with reputational damage to individuals is totally inadequate. NuCoal's view is that damage caused by ICAC can only be corrected by providing damages commensurate with the damage done and in an appropriate form and quantum.

A public hearing was held at Parliament House on Friday 18 September 2020 however, the public was not able to attend as Parliament House was closed. The hearing was livestreamed on the Parliament's website. Further public hearings were held on Wednesday 2 December 2020 and 25 February 2021 and NuCoal volunteered to attend to provide further information regarding its submission, but the Committee did not extend an invitation to NuCoal.

The Committee handed down its report in November 2021 and noted the following recommendation:

"the Legislative Council Standing Committee on Law and Justice's inquiry on the Mining Amendment (Compensation for Cancellation of Exploration Licence) Bill 2019, recommended for the Government to address the outstanding matters in relation to NuCoal, including the issue of compensation for 'innocent stakeholders'. The Government's response reserves its position this matter. Given the time that has passed since then, the Committee urges the NSW Government to respond to the Legislative Council's Law and Justice report as a matter of urgency."

The report was unanimous and multipartisan, so its recommendations were uncontroversial and should have been taken up by the Government without further delay. Since the report was published, NuCoal has held discussions with a number of NSW Government representatives to continue to progress the matter of compensation. These efforts are continuing.



#### Acquittal of John Maitland - December 2022

Mr John Maitland, former Chairman of Doyles Creek Mining Pty Ltd (**DCM**), was acquitted of all charges against him on 20 December 2022, in the Supreme Court of NSW, by Justice Hament Dhanj. The judgement basically said that Mr Maitland was nothing more than a lobbyist on behalf of the company of which he was the Chairman. So, there was no case against him at all.

The charges brought against Mr Maitland by the Crown were pursuant to the original award of EL 7270, Doyles Creek, to DCM in December 2008. DCM was subsequently purchased by NuCoal in February 2010.

Mr Maitland and three other directors of DCM were named by the ICAC as being corrupt in December 2013. Because of this finding of corruption (now completely disproven and debunked), the ICAC recommended cancellation of EL 7270, but also found that NuCoal was innocent of any wrongdoing and recommended that NuCoal should be considered for compensation if EL 7270 was cancelled.

The finding against the DCM directors was used by the NSW Parliament, led by Premier O'Farrell in January 2014, to cancel EL 7270; however, no compensation was ever considered, which expressly went against the ICAC recommendation. This action destroyed the vast majority of value of NuCoal, which had been independently valued at circa \$400million. No explanation for this lack of compensation has ever been made.

In subsequent years, none of the original DCM directors have been found guilty of any wrongdoing. Two have been tried, with both being acquitted. One other director won a civil case against his D&O insurer, which affirmed his innocence, and the fourth director has never had an action brought against him.

Current directors of NuCoal brought a defamation action against Mr O'Farrell pursuant to statements made by Mr O'Farrell in 2015. This was settled by an unequivocal apology to the directors from Mr O'Farrell that his statements were incorrect.

#### **ASX** correspondence

Further to the information published within the 30 June 2022 Annual Report, the Company wishes to advise shareholders that the ASX suspended the shares in NuCoal effective 4pm, Monday 13 March 2023.

#### **Management Changes**

Ms Megan Etcell tendered her resignation from all roles held with the Company effective 29 July 2022 (including Company Secretary, Chief Financial Officer and Chief Executive Officer). Mr Gordon Galt now handles the responsibility of all management related functions and Mr Glen Lewis holds the role of Company Secretary, whilst also continuing in his role as Non-Executive Director.

The Board remains committed to pursuing all possible remedies to obtain compensation for the unjust asset expropriation of EL 7270 Doyles Creek in 2014, and will work towards that end for the foreseeable future.

# Significant changes in the state of affairs

Other than those matters listed in this report, there have been no significant changes in the state of affairs of the Group during the period.

## Matters subsequent to the end of the half-year

Other than outlined above, or elsewhere in this report, no other matters or circumstances have arisen since the end of the half-year which significantly affected or may significantly affect the operations of the Consolidated Group, the results of those operations or the state of affairs of the Group in the future financial years.



# **Auditor's independence declaration**

The auditor's independence declaration as required under section 307C of the *Corporations Act 2001* is set out on page 6 and forms part of this report.

This directors' report is signed in accordance with a resolution of Directors made pursuant to s.298 (2) of the *Corporations Act 2001*.

G Galt Chairman

Sydney, 16 March 2023



Ernst & Young 200 George Street Sydney NSW 2000 Australia GPO Box 2646 Sydney NSW 2001 Tel: +61 2 9248 5555 Fax: +61 2 9248 5959

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# Auditor's Independence Declaration to the Directors of NuCoal Resources Limited

As lead auditor for the review of the half-year financial report of NuCoal Resources Limited for the half-year ended 31 December 2022, I declare to the best of my knowledge and belief, there have been:

- No contraventions of the auditor independence requirements of the Corporations Act 2001 in relation to the review;
- b. No contraventions of any applicable code of professional conduct in relation to the review; and
- c. No non-audit services provided that contravene any applicable code of professional conduct in relation to the review.

This declaration is in respect of NuCoal Resources Limited and the entities it controlled during the financial period.

Ernst & Young

Scott Nichols Partner Sydney

16 March 2023



	31 December 2022 \$	31 December 2021 \$
Other income	45,809	9,758
Accounting and audit fees	(16,241)	(19,760)
Administration expense	(9,461)	(8,157)
Consultants	(28,795)	(29,763)
Directors' fees	(28,283)	(28,283)
Employee benefits expense	(8,090)	(16,938)
Exploration	(522)	(645)
Finance costs	(850)	(850)
Insurance	(81,173)	(42,073)
Legal fees	-	(1,164)
Listing fees	(22,871)	(24,507)
Rent	(8,000)	-
Travel and accommodation	(248)	(311)
Loss before income tax	(158,725)	(162,693)
Income tax expense	-	-
Loss for the half-year	(158,725)	(162,693)
Loss is attributable to:  Equity holders of NuCoal Resources Limited	(158,725)	(162,693)
Total comprehensive loss for the half-year	(158,725)	(162,693)
Total comprehensive loss is attributable to:	(100,120)	(102,000)
Equity holders of NuCoal Resources Limited	(158,725)	(162,693)
Earnings per share for loss attributable to the ordinary equity holders of the company:	Cents	Cents
Basic loss per ordinary share Diluted loss per ordinary share	(0.02) (0.02)	(0.02) (0.02)

The above consolidated statement of profit or loss and other comprehensive income is to be read in conjunction with the accompanying notes.



	Notes	31 December 2022 \$	30 June 2022 \$
ASSETS			
Current assets			
Cash and cash equivalents	3	342,447	218,282
Term deposits	3	2,800,000	3,000,000
Restricted cash and cash equivalents	3	20,000	20,000
Prepayments		39,554	105,187
Trade and other receivables		31,378	46,338
Total current assets		3,233,379	3,389,807
LIABILITIES Current liabilities Accruals and other payables Total current liabilities		45,223 45,223	42,926 42,926
Net assets		3,188,156	3,346,881
EQUITY			
Share capital	4	88,138,807	88,138,807
Reserves		4,608,035	4,608,035
Accumulated losses		(89,558,686)	(89,399,961)
Total equity		3,188,156	3,346,881

The above consolidated statement of financial position is to be read in conjunction with the accompanying notes.



# Attributable to the owners of NuCoal Resources Limited

	Contributed equity (Note 4)	Shared based payment Reserve	Accumulated losses	Total Equity
	\$	\$	\$	\$
Balance at 1 July 2021	88,138,807	4,608,035	(89,035,678)	3,711,164
Loss for the half-year	-	-	(162,693)	(162,693)
Other comprehensive loss for the half-year	-	-	-	-
Total comprehensive loss for the half-year	-	-	(162,693)	(162,693)
Balance at 31 December 2021	88,138,807	4,608,035	(89,198,371)	3,548,471
Balance at 1 July 2022	88,138,807	4,608,035	(89,399,961)	3,346,881
Loss for the half-year	-	-	(158,725)	(158,725)
Other comprehensive loss for the half-year	-	-	-	-
Total comprehensive loss for the half-year	-	-	(158,725)	(158,725)
Balance at 31 December 2022	88,138,807	4,608,035	(89,558,686)	3,188,156

The above consolidated statement of changes in equity is to be read in conjunction with the accompanying notes.



	31 December 2022 \$	31 December 2021 \$
Cash flows from operating activities		
Receipts	65,000	-
Payments to suppliers and employees (inclusive of goods and services tax)	(145,737)	(146,465)
Interest received	5,424	2,698
Net cash outflow from operating activities	(75,313)	(143,767)
Cash flows from investing activities  Payments for exploration and evaluation  Net cash outflow from investing activities	(522) (522)	(645) (645)
Proceeds from financing activities		
Drawdown from term deposits	200,000	100,000
Net cash flows from financing activities	200,000	100,000
Net increase / (decrease) in cash and cash equivalents	124,165	(44,412)
Cash and cash equivalents at the beginning of the half-year	218,282	321,102
Cash and cash equivalents at the end of the half-year	342,447	276,690

The above consolidated statement of cash flows is to be read in conjunction with the accompanying notes.



# 1 Summary of significant accounting activities

#### (a) Basis of preparation

The half-year consolidated financial report has been prepared in accordance with the requirements of the *Corporations Act 2001*, Australian Accounting Standard, *AASB 134 Interim Financial Reporting* and other mandatory professional reporting requirements. The half-year financial report has been prepared on a historical cost basis.

For the purpose of preparing the half-year financial report, the half-year has been treated as a discrete reporting period. The accounting policies and methods of computation are the same as those adopted in the most recent annual financial report and corresponding interim report, except for the adoption of new accounting standards and policies as noted within Note 1(b).

The interim financial report does not include all the notes of the type normally included in an annual financial report. Accordingly, this report is to be read in conjunction with the annual report for the year ended 30 June 2022 and any public announcements made by NuCoal Resources Limited during the interim reporting period in accordance with the continuous disclosure requirements of the *Corporations Act 2001*.

#### (b) New or amended accounting standards and interpretations adopted

The accounting policies adopted in the preparation of the half-year consolidated financial report are consistent with those followed in the preparation of the Group's annual consolidated financial report for the year ended 30 June 2022.

The Group has adopted all of the new, revised or amending Accounting Standards and Interpretations issued by the AASB that are mandatory for the current reporting period. The adoption of these Accounting Standards and Interpretations did not have any significant impact on the interim consolidated financial report of the Group.

Any new or amended Accounting Standards or Interpretations that are not yet mandatory have not been early adopted.

## (c) Fair Value

The carrying amounts of cash and cash equivalents, trade and other receivables and trade and other payables approximate their fair value due to the relatively short period to maturity of these investments.

## (d) Going concern

The Group recorded a net loss after tax of \$158,725 for the half-year ended 31 December 2022, however given the strong cash position of the Company and minimal committed expenditure, the consolidated financial statements have been prepared on a going concern basis, which assumes that the Group will realise its assets and extinguish its liabilities on normal terms and conditions.

The directors have prepared a detailed cash flow forecast for the 15 month period from 1 January 2023 which indicates that the Group has sufficient funds available to meet its liabilities as and when they fall due.

# 2 Segment information

AASB 8 requires operating segments to be identified on the basis of internal reports about components of the Group that are regularly reviewed by the chief operating decision maker in order to allocate resources to the segments and to assess their performance. Following adoption of AASB 8, identification of the Group's reportable segments has not changed.

The Group operates in the coal industry in New South Wales, Australia. As operating results are not currently reported to the chief operating decision-maker on a project by project basis, detailed segment reporting has not been performed.



## 3 Current assets - cash

	December 2022 \$	June 2022 \$
Cash at bank and in hand	342,447	218,282
Total Cash and cash equivalents	342,447	218,282
Term deposits	2,800,000	3,000,000
Restricted term deposits	20,000	20,000

# 4 Contributed equity

	Number of shares	\$
(a) Share Capital		
Opening balance 30 June 2021	768,612,354	88,138,807
Balance at 31 December 2021	768,612,354	88,138,807
Balance at 30 June 2022	768,612,354	88,138,807
Balance at 31 December 2022	768,612,354	88,138,807

# 5 Commitments

The Group has no capital expenditure commitments.

# 6 Dividends

No dividends were announced or paid during the half-year ended 31 December 2022.

# 7 Events occurring after the reporting period

Other than outlined above, or elsewhere in this report, no other matters or circumstances have arisen since the end of the half-year which significantly affected or may significantly affect the operations of the Consolidated Group, the results of those operations or the state of affairs of the Group in the future financial years.



In accordance with a resolution of the director of NuCoal Resources Limited, I state that in the opinion of the directors:

- a) the interim financial statements and notes of the Company and its subsidiaries (collectively the Group) are in accordance with the *Corporations Act 2001(Cth)*, including:
  - i. giving a true and fair view of the Group's financial position as at 31 December 2022 and of its performance for the half-year ended on that date; and
  - ii. complying with Australian Accounting Standard AASB 134 Interim Financial Reporting and the Corporations Regulations 2001; and
- b) there are reasonable grounds to believe that the Company will be able to pay its debts as and when they become due and payable.

On behalf of the board

G Galt Chairman

Sydney, 16 March 2023



Ernst & Young 200 George Street Sydney NSW 2000 Australia GPO Box 2646 Sydney NSW 2001 Tel: +61 2 9248 5555 Fax: +61 2 9248 5959

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# Independent auditor's review report to the members of NuCoal Resources Limited

#### Conclusion

We have reviewed the accompanying half-year financial report of NuCoal Resources Limited (the Company) and its subsidiaries (collectively the Group), which comprises the condensed statement of financial position as at 31 December 2022, the condensed statement of profit or loss and other comprehensive income, condensed statement of changes in equity and condensed statement of cash flows for the half-year ended on that date, notes comprising a summary of significant accounting policies and other explanatory information, and the directors' declaration.

Based on our review, which is not an audit, we have not become aware of any matter that makes us believe that the half-year financial report of the Group does not comply with the *Corporations Act* 2001, including:

- a. Giving a true and fair view of the consolidated financial position of the Group as at 31 December 2022 and of its consolidated financial performance for the half-year ended on that date; and
- b. Complying with Accounting Standard AASB 134 Interim Financial Reporting and the Corporations Regulations 2001.

#### Basis for conclusion

We conducted our review in accordance with ASRE 2410 Review of a Financial Report Performed by the Independent Auditor of the Entity (ASRE 2410). Our responsibilities are further described in the Auditor's responsibilities for the review of the half-year financial report section of our report. We are independent of the Group in accordance with the auditor independence requirements of the Corporations Act 2001 and the ethical requirements of the Accounting Professional and Ethical Standards Board's APES 110 Code of Ethics for Professional Accountants (including Independence Standards) (the Code) that are relevant to our audit of the annual financial report in Australia. We have also fulfilled our other ethical responsibilities in accordance with the Code.

#### Directors' responsibilities for the half-year financial report

The directors of the Company are responsible for the preparation of the half-year financial report that gives a true and fair view in accordance with Australian Accounting Standards and the *Corporations Act 2001* and for such internal control as the directors determine is necessary to enable the preparation of the half-year financial report that gives a true and fair view and is free from material misstatement, whether due to fraud or error.

#### Auditor's responsibilities for the review of the half-year financial report

Our responsibility is to express a conclusion on the half-year financial report based on our review. ASRE 2410 requires us to conclude whether we have become aware of any matter that makes us believe that the half-year financial report is not in accordance with the *Corporations Act 2001* including giving a true and fair view of the Group's financial position as at 31 December 2022 and its performance for the half-year ended on that date, and complying with Accounting Standard AASB 134 *Interim Financial Reporting* and the *Corporations Regulations 2001*.



A review of a half-year financial report consists of making enquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Australian Auditing Standards and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Ernst & Young

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Scott Nichols Partner

Sydney

16 March 2023



# **Corporate Directory**

**Directors** 

G Galt B.Eng (Mining, Hons), B.Com, GDip App Fin (Finsia),

MAusIMM, MAICD

Chairman

G Lewis

M Davies B.A Hons, MBA

Company Secretary G Lewis

Principal registered office in Australia Level 7, 28 Honeysuckle Drive

Newcastle, NSW 2300

(02) 4013 6181

Share registry Link Market Services

Level 12, 680 George Street

Sydney, NSW 2000

1300 554 474

Auditor Ernst & Young

Ernst & Young Centre 200 George Street Sydney, NSW 2000

Bankers Australia and New Zealand Banking Group Limited

490 King Street

Newcastle West, NSW 2300

Westpac Banking Corporation Shop 39 Wallsend Plaza

24 Kokera Street Wallsend, NSW 2287

Stock exchange listings NuCoal Resources Limited shares are listed on the Australian

Securities Exchange (ASX:NCR). The home exchange is

Sydney.

Website address <u>www.nucoal.com.au</u>