



## Announcement Summary

---

**Entity name**

SPACETALK LTD

**Announcement Type**

New announcement

**Date of this announcement**

Monday March 20, 2023

**The +securities to be quoted are:**

☒ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| SPA                | ORDINARY FULLY PAID  | 50,000                             | 20/03/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

SPACETALK LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

93091351530

### 1.3 ASX issuer code

SPA

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

20/3/2023



## Part 2 - Type of Issue

---

### **2.1 The +securities to be quoted are:**

☒ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

---

**Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

SPAAR : INCENTIVE RIGHT

**TO (Existing Class)**

**ASX +security code and description**

SPA : ORDINARY FULLY PAID

|                                                                                                                                                                           |                                                                            |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------|
| <b>Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease</b> | <b>And the date the restrictions on transfer have ceased or will cease</b> |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------|

50,000

17/3/2023

**Issue date**

20/3/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

---

**Number of +securities to be quoted**

50,000

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Shares issued as a result of vesting and exercise of Incentive Rights issued under the Company's Employee Share Plan.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.049000

**Any other information the entity wishes to provide about the +securities to be quoted**

The estimate above is reflective of the closing price of share traded on ASX on 17/03/2023.

**Part 4 - Issued capital following quotation**

---

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| SPA : ORDINARY FULLY PAID                 | 310,407,497                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>      | <b>Total number of +securities on issue</b> |
|------------------------------------------------|---------------------------------------------|
| SPA AZ : OPTION EXPIRING 29-DEC-2024 EX \$0.06 | 43,275,962                                  |
| SPA AAA : WARRANTS                             | 1                                           |
| SPA AR : INCENTIVE RIGHT                       | 9,845,107                                   |
| SPA AS : OPTION EXPIRING 30-APR-2023 EX 70C    | 1,300,000                                   |
| SPA AT : OPTION EXPIRING 30-APR-2023 EX 90C    | 1,300,000                                   |