

Announcement Summary

Entity name

EQUITY STORY GROUP LTD

Date of this announcement

Tuesday March 21, 2023

The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at \$0.05 and expiring 15 March 2027	4,500,000	16/03/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EQUITY STORY GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

653383478

1.3 ASX issuer code

EQS

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

21/3/2023



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code	+Security description
New class - code to be confirmed	Options exercisable at \$0.05 and expiring 15 March 2027
+Security type	ISIN code

Options

Date the +securities the subject of this notification were issued

16/3/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
⊗ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Michael Peters	Holistic Financial Services Pty Ltd <peters a="" c="" family=""></peters>	4,500,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

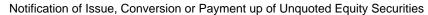
+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.05000000	15/3/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary shares (EQS)





Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.asx.com.au/asxpdf/20220502/pdf/458lm9jgwxglb0.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Options have been awarded as a long term incentive and are subject to vesting conditions.

Issue details

Number of +securities

4,500,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
EQS : ORDINARY FULLY PAID	36,889,790

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EQSAI : OPTION EXPIRING 13-DEC-2026 EX \$0.15	1,400,000
EQSAE : ORDINARY FULLY PAID RESTRICTED	3,725,006
EQSAF : ORDINARY FULLY PAID RESTRICTED	66,378,668
EQSAG : OPTION EXPIRING 02-MAY-2025 EX \$0.25	1,500,000
EQSAH : OPTION EXPIRING 02-MAY-2025 RESTRICTED	10,000,000
New class - code to be confirmed : Options exercisable at \$0.05 and expiring 15 March 2027	4,500,000



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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