

21 March 2023

ASX Limited  
 20 Bridge Street  
 Sydney NSW 2000

By: e-lodgement

Attention: Company Announcements Office

## MARCH 2023 QUARTER DISTRIBUTION

The directors of Eildon Capital Group (ASX: EDC) are pleased to announce a distribution for the quarter ending 31 March 2023 of 1.50 cents per stapled security which will be paid from Eildon Capital Trust (**ECT**). No dividend is being paid from Eildon Capital Limited.

The Group's FY2023 forecast distributions of 6.0 cents per stapled security<sup>1</sup> from ECT remains unchanged and is supported by income producing investments which represents 79% of Group Net Assets.

The Distribution/Dividend Reinvestment Plan has been suspended at this time. As a result, the Distribution/Dividend Reinvestment Plan will not be in operation.

The timetable for the distribution payment is as follows:

Event	Date*
Announcement date	21 March 2023
Ex-distribution Date	24 March 2023
Record Date	27 March 2023
Payment date of distribution	21 April 2023

*\*Dates are indicative and may be subject to change*

Securityholders can also contact the share registry, Computershare, on 1300 855 080 (within Australia) or +61 3 9415 4000 (outside Australia) for assistance.

This announcement has been authorised by the Board for release.

For further information, please contact:

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<sup>1</sup> Forecasts are subject to there being no material adverse change in market conditions or unforeseen events.

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## About Eildon Capital Group

Eildon Capital Group (**Eildon** or **Group**) is an ASX-listed real estate investment and funds management business with over \$280 million Assets Under Management. Eildon's investment activities cover both credit and equity in real estate.

The Group creates investment opportunities for sophisticated investors which strives to deliver:

- Enhanced returns; and
- Capital protection.

Eildon co-invests alongside its investor clients utilising its \$52 million balance sheet capacity, demonstrating strong alignment of interest.