



Health
Wellness
Beauty

ASX Release

21 March 2023

Refinancing Update

McPherson's Limited (MCP) announces that it has signed a three-year debt facility agreement with Westpac and HSBC, with total capacity of \$52.5 million, expiring in March 2026.

McPherson's Limited Chief Executive Officer and Managing Director Grant Peck said "I'm pleased to see an outcome that continues our long term relationship with the Westpac banking group and I welcome HSBC as our new partner in our facilities."

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About McPherson's Limited

McPherson's, established in 1860, is a leading supplier of Health, Wellness and Beauty products with operations in Australia, New Zealand and Asia. McPherson's markets and distributes beauty care, hair care, skincare, vitamins, supplements, and personal care items such as facial wipes, cotton pads and foot comfort products, as well as a range of kitchen essentials such as baking paper, cling wrap and aluminium foil.

McPherson's revenue is primarily derived from its diversified portfolio of owned, market-leading brands, including Manicare, Lady Jayne, Swisspers, Dr. LeWinn's, A'kin, Multix, Fusion Health, Oriental Botanicals, Moosehead and Maseur. McPherson's also manages several brands for agency partners. For further information on McPherson's business and its strategy, and to view the most recent corporation video, please refer to the Company's website: <https://www.mcphersons.com.au>

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