



Announcement Summary

Entity name

LEAF RESOURCES LTD

Announcement Type

New announcement

Date of this announcement

Tuesday March 21, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
LERAZ	OPTION EXPIRING 19-MAR-2023 EX \$0.1765	283,334	Expiry of option or other convertible security without exercise or conversion	19/03/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

LEAF RESOURCES LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

074969056

1.3 ASX issuer code

LER

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

21/3/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
LERAZ : OPTION EXPIRING 19-MAR-2023 EX \$0.1765	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
283,334	
Reason for cessation	
Expiry of option or other convertible security without exercise or conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
19/3/2023	<input checked="" type="checkbox"/> No
Any other information the entity wishes to notify to ASX about the cessation?	
<div></div>	

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LER : ORDINARY FULLY PAID	1,810,038,878

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LERAZ : OPTION EXPIRING 19-MAR-2023 EX \$0.1765	0
LERAAA : OPTION EXPIRING 22-MAY-2023 EX \$0.1765	665,834
LERAAB : OPTION EXPIRING 14-SEP-2023 EX \$0.1765	1,275,000
LERAAG : OPTION EXPIRING 31-AUG-2023 EX \$0.045	112,962,985
LERAAH : OPTION EXPIRING 29-APR-2024 EX \$0.13	100,000
LERAAC : OPTION EXPIRING 01-FEB-2024 EX \$0.1765	1,275,000
LERAAD : OPTION EXPIRING 01-APR-2024 EX \$0.2941	850,000
LERAU : OPTION EXPIRING 01-MAR-2025 EX \$0.023	24,750,000
LERAV : PERFORMANCE RIGHTS	33,000,000
LERAAF : OPTION EXPIRING 19-JUL-2025 EX \$0.04	10,000,000
LERN : ORDINARY FULLY PAID DEFERRED	451,113,274
LERR : RIGHTS - APPLICATIONS CLOSE 14-APR-2023 DEFERRED	451,113,274
LERAAE : OPTION EXPIRING 31-DEC-2025 DEFERRED	451,113,274



Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.