



**Keypath Education International, Inc.**

ARBN: 649 711 026

ASX code: KED

[www.keypathedu.com](http://www.keypathedu.com)

## **ASX ANNOUNCEMENT – MARCH 22, 2023**

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### **KEYPATH EDUCATION Q3 FY23 RESULTS AND FY23 INVESTOR DAY**

**Chicago, USA and Melbourne, AUS,** Keypath Education International, Inc. (ASX: KED) (Keypath) advises dates for their Q3 FY23 results and FY23 Investor Day.

#### **Q3 FY23 report and Appendix 4C: Wednesday, April 26, 2023**

Keypath intends to release its Q3 FY23 report and Appendix 4C pre-market on Wednesday, April 26, 2023.

An Investor Briefing webcast will be held commencing at 10.30am (AEST) that day; participants who would like to register for the webcast can do so through the following link: [Register for the Q3 FY23 Investor Briefing webcast](#)

#### **FY23 Investor Day: Thursday, May 18, 2023**

Keypath also intends to hold an Investor Day from 10.30am – 12.30pm (AEST) on Thursday, May 18, 2023 providing more information on sector developments and Keypath's competitive position and strategies to drive growth and profitability.

Presentations for the Investor Day will be released pre-market on Thursday, May 18, 2023.

The Investor Day will be held virtually. Participants who would like to register for the Investor Day webcast can do so through the following link: [Register for the FY23 Investor Day webcast](#)

**This announcement has been authorized by Eric Israel, General Counsel and Company Secretary.**

**Ends.**

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### **About Keypath**

Founded in 2014, Keypath is a global, market-leading edtech company in the online program management (OPM) market. In collaboration with its university partners, Keypath delivers career-relevant, technology-enabled online higher education programs with the goal of preparing students for the future of work. The suite of services Keypath provides to its university partners includes designing, developing, launching, marketing, and managing online programs. Keypath also undertakes market research and provides student recruitment, support and placement services. The services Keypath provides are underpinned by KeypathEDGE, its integrated technology and data platform. Keypath has approximately 800 employees with operations in Australia, the United States, Canada, the UK, Malaysia and Singapore.

### **Restriction on Purchases of CDIs by US Persons**

Keypath is incorporated in the US State of Delaware and none of its securities have been registered under the US Securities Act of 1933 or the laws of any state or other jurisdiction in the United States. Trading of Keypath's CHESS Depositary Interests (CDIs) on the Australian Securities Exchange (ASX) is not subject to the registration requirements of the US Securities Act in reliance on Regulation S under the US Securities Act and a related 'no action' letter issued by the US Securities and Exchange Commission to the ASX in 2000. As a result, the CDIs are "restricted securities" (as defined in Rule 144 under the U.S. Securities Act) and may not be sold or otherwise transferred except in transactions exempt from, or not subject to, the registration requirements of the US Securities Act. For instance, US persons who are qualified institutional buyers (QIBs, as defined in Rule 144A under the US Securities Act) may purchase CDIs in reliance on the exemption from registration provided by Rule 144A. To enforce the transfer restrictions, the CDIs bear a FOR Financial Product designation on the ASX. This designation restricts any CDIs from being sold on ASX to US persons excluding QIBs. In addition, hedging transactions with regard to the CDIs may only be conducted in compliance with the US Securities Act.