



Market Announcement

23 March 2023

MoneyMe Limited (ASX: MME) – Suspension from Quotation

Description

The securities of MoneyMe Limited ('MME') will be suspended from quotation immediately under Listing Rule 17.2, at the request of MME, pending the release of an announcement regarding a capital raising and changes to its corporate debt facility.

Issued by

Mahnoosh Darabi
Adviser, Listings Compliance

23 March 2023

Mahnoosh Darabi
Adviser, Listings Compliance
ASX Compliance
Exchange Centre
20 Bridge Street
Sydney NSW 2000

By email to: tradinghaltssydney@asx.com.au

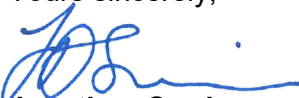
VOLUNTARY SUSPENSION REQUEST – MONEYME LIMITED (ASX: MME)

MoneyMe Limited (ASX: MME) (Company) requests an immediate voluntary suspension in respect of its ordinary shares in accordance with ASX Listing Rule 17.2.

For the purposes of Listing Rule 17.2, the Company advises that:

- Reason for the voluntary suspension:** The Company requested a trading halt in respect of its ordinary shares on 21 March 2023 to allow it to engage in confidential, commercially sensitive and incomplete negotiations with multiple parties in respect of a capital solution comprising a capital raising and changes to its corporate debt facility. While those confidential discussions have continued over the last two days, the Company is not presently in a position to make an announcement to the market with respect to those matters. Accordingly, the Company now requests that trading in its shares be suspended to ensure the market is not trading on an uninformed basis while those discussions are ongoing.
- Duration of the voluntary suspension:** The Company expects the voluntary suspension to remain in place until the earlier of the Company releasing an announcement regarding the above-mentioned matter, or until the commencement of trading on 30 March 2023.
- Termination of the voluntary suspension:** The Company expects the voluntary suspension will remain in place until the Company makes an announcement to the market regarding the above-mentioned matter, or 30 March 2023, whichever occurs first.
- No reason:** The Company is not aware of any reason why the voluntary suspension should not be granted.
- No further information:** The Company is not aware of any other information necessary to inform the market about the voluntary suspension.

Yours sincerely,



Jonathan Swain
Company Secretary