



Announcement Summary

Entity name

LBT INNOVATIONS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday March 23, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LBT	ORDINARY FULLY PAID	10,000,000	23/03/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LBT INNOVATIONS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

95107670673

1.3 ASX issuer code

LBT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/3/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Mar-2023 09:56	New - Proposed issue of securities - LBT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The 7.5m options will also be granted today, with an Appendix 3G to follow this announcement.
The remaining 32,095,158 represents the existing maximum number of shares (being the existing 7.1 capacity limit) to be issued in satisfaction of the \$1.7m value in Shares to be issued to the investor over the next two years, subject to a variable pricing formula. Refer to the ASX Announcement of 20 March 2023 for further information.



Placement Details

LBT : ORDINARY FULLY PAID

23/3/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	1	100.00 %



Issue details

Number of +securities to be quoted

10,000,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.09200000

Any other information the entity wishes to provide about the +securities to be quoted

The 10m Initial Shares may be applied by the investor towards satisfying the Company's subscription or repayment obligations of \$1.7m under the Share Subscription Agreement. If at the expiration of the two year term, there are still Initial Shares that have not been applied towards subscription or repayment, then Lind will pay for those shares based on the Subscription Price. Refer to ASX Announcement dated 20 March 2023.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LBT : ORDINARY FULLY PAID	340,634,387

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LBTAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	6,090,000
LBTAZ : OPTION EXPIRING 31-DEC-2024 EX \$0.25	8,000,000
LBTAAA : OPTION EXPIRING 14-JAN-2026 EX \$0.12	4,200,000
LBT AJ : OPTION EXPIRING 26-AUG-2025 EX 17.5C	838,334
LBTAX : OPTION EXPIRING 25-NOV-2025 EX \$0.16	6,000,000
LBT AAC : OPTION EXPIRING 28-NOV-2024 EX \$0.13	2,575,449