

23 March 2023

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew,

Re: VTS- CitiFirst Self-Funding Instalment Dividend Announcement - Estimated

Citigroup Global Markets Australia Pty Limited as Issuer of the VTS CitiFirst Self-Funding Instalments (ASX code VTSSOA, VTSSOB, VTSSOC, VTSSOD, VTSSOE, VTSSOF, VTSSOG, VTSSOH, VTSSOI, VTSSOJ & VTSSOK), declared the record date for entitlements to the estimated AUD 0.823616, un-franked dividend for the VTS CitiFirst Self-Funding Instalment is 27 March 2023, coinciding with the record date for VTS ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 24 March 2023. Again, this coincides with the ex-dividend date for VTS ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
VTSSOA	\$107.9863	\$107.1627
VTSSOB	\$141.5373	\$140.7137
VTSSOC	\$172.0590	\$171.2354
VTSSOD	\$121.4901	\$120.6665
VTSSOE	\$230.7674	\$229.9438
VTSSOF	\$152.7562	\$151.9326
VTSSOG	\$147.3996	\$146.5760
VTSSOH	\$158.1127	\$157.2891
VTSSOI	\$211.6782	\$210.8546
VTSSOJ	\$217.0348	\$216.2112
VTSSOK	\$206.3217	\$205.4981

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager