

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	Oliver's Real Food Ltd
<b>ABN</b>	33 166 495 441

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Kathryn Jane Gregg
<b>Date of last notice</b>	10 February 2023

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	A. Mr Michael John Gregg & Mrs Suzanne Jane Gregg B. Mr Michael John Gregg Director is a related party – daughter of shareholders
<b>Date of change</b>	23 March 2023
<b>No. of securities held prior to change</b>	A. 81,327,516 B. 2,000,000
<b>Class</b>	Fully Paid Ordinary Shares
<b>Number acquired</b>	4,000,000
<b>Number disposed</b>	nil
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$90,247.50
<b>No. of securities held after change</b>	A. 85,327,516 B. 2,000,000

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

<p><b>Nature of change</b>          Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>On-market trade</p>
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**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

<p><b>Detail of contract</b></p>	<ul style="list-style-type: none"> <li>• \$5.0 million of secured facility. Interest rate - 8.1%pa calculated daily, payable quarterly in arrears, maturing 30 September 2028, Repayment total of \$250,000 per quarter from 1 October 2023 with first repayment due 31 December 2023;</li> <li>• \$2.5 million of revolving line of credit. Interest rate - 8.1%pa calculated daily, payable quarterly in arrears, maturing 30 September 2028, Repayment total of \$125,000 per quarter from 1 October 2023 with first repayment due 31 December 2023;</li> <li>• \$1.5 million unsecured revolving line of credit at an interest rate of 8.1%pa calculated daily and payable quarterly in arrears maturing 30 September 2024;</li> </ul>
<p><b>Nature of interest</b></p>	<p>Loans to OLI by MJ &amp; SJ Gregg – related parties of the Director</p>
<p><b>Name of registered holder (if issued securities)</b></p>	<p>N/A</p>
<p><b>Date of change</b></p>	<p>No change</p>
<p><b>No. and class of securities to which interest related prior to change</b>          Note: Details are only required for a contract in relation to which the interest has changed</p>	<p>Loans</p>
<p><b>Interest acquired</b></p>	<p>n/a</p>
<p><b>Interest disposed</b></p>	<p>n/a</p>
<p><b>Value/Consideration</b>          Note: If consideration is non-cash, provide details and an estimated valuation</p>	<p>n/a</p>
<p><b>Interest after change</b></p>	<p>n/a</p>

**Part 3 – +Closed period**

<p><b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b></p>	<p>No</p>
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<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	n/a
<b>If prior written clearance was provided, on what date was this provided?</b>	n/a

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