

27 March 2023

Withdrawal of Offers

Consolidated Financial Holdings Limited (ASX: CWL) (**CWL** or the **Company**) advises that it has not received sufficient funds to meet the Minimum Subscription for the capital raising and has determined to close the Offers (**Offers**) pursuant to its prospectus dated 23 January 2023 as replaced by replacement prospectus dated 10 February 2023 (**Prospectus**) effective immediately.

The expiry date of the Prospectus is brought forward to today's date, being 27 March 2023. Accordingly, no securities will be issued, and the Company will not be accepting any applications. Applications to date will be refunded in accordance with the terms of the Offers.

The Company has lodged the attached supplementary prospectus with ASIC today, 27 March 2023 (**Supplementary Prospectus**). The Supplementary Prospectus will be issued as an electronic prospectus and may be accessed on the Company's website at www.consolidatedfinancial.com.au.

The Company will not be proceeding with acquisition of Amplify Eyecare Limited, and the various resolutions which were approved by shareholders at the extraordinary general meeting held on 20 February 2023, save for the consolidation of the Company's shares, will not be implemented.

CWL is aware of its continuous disclosure obligations under Listing Rule 3.1 and confirms that it is in compliance with its obligations.

This announcement was authorised for release by the Board.

For further information contact

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