

RELEASE OF SECURITIES FROM VOLUNTARY ESCROW

28 March 2023

In accordance with ASX Listing Rule 3.10A, Pengana Capital Group Limited (ASX: PCG) advises that 307,393 PCG ordinary shares subject to voluntary escrow arrangements under the Pengana NED Equity Plan will be released from voluntary escrow on 3 April 2023.

These shares are already quoted on the ASX.

Approved by Paula Ferrao, Company Secretary

For further information contact

Shareholder Enquiries:

Paula Ferrao, Pengana Capital Group
paula.ferrao@pengana.com
+61 2 8524 9900

Other Enquiries:

Pengana Client Service
clientservice@pengana.com
+61 2 8524 9900