



Announcement Summary

Entity name

SEZZLE INC.

Announcement Type

New announcement

Date of this announcement

Tuesday March 28, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
SZLAM	COMMON STOCK	43,843	Other	24/03/2023
SZLAG	RESTRICTED STOCK UNITS	3,345,971	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	28/02/2023
SZLAH	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,268,780	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	28/02/2023
SZL	CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	17,103	Other	24/03/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

SEZZLE INC.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARBN

Registration Number

633327358

1.3 ASX issuer code

SZL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/3/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

SZLAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

3,268,780

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

28/2/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

SZLAG : RESTRICTED STOCK UNITS

Unquoted +equity securities that have ceased

Number of securities that have ceased

3,345,971

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

28/2/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

SZLAM : COMMON STOCK

Unquoted +equity securities that have ceased



Number of securities that have ceased

43,843

Reason for cessation

Other

Please provide additional details

Cancellation due to audit between internal and external registry records to now reflect exact number of Common Stock on issue as at 24 March 2023.

Date of cessation

24/3/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

SZL : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

17,103

Reason for cessation

Other

Please provide additional details

Cancellation due to audit between internal and external registry records to now reflect exact number of CDIs on issue as at 24 March 2023.

Date of cessation

24/3/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SZL : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	206,647,595

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SZLAM : COMMON STOCK	1,637,678
SZLAG : RESTRICTED STOCK UNITS	13,038,163
SZLAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	12,689,145

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.