

Announcement Summary

Entity name

NEURIZER LTD

Date of this announcement

Tuesday March 28, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options	4,359,375	27/03/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NEURIZER LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

107531822

1.3 ASX issuer code

NRZ

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

28/3/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

New class of unquoted options as per the Appendix 3B dated 6 March 2023.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code +Security description

New class - code to be confirmed Unlisted options

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

27/3/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02640001-2A1435350?access_token=8 3ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency Exercise price Expiry dateAUD - Australian Dollar AUD 0.12000000 6/3/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

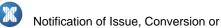
Description

NRZ Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification

In accordance with the placement terms, one option was agreed to be issued to the broker for every 4 shares issued under the placement. One option will convert into one ordinary share upon exercise.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



Notification of Issue, Conversion or Payment up of Unquoted Equity Securities the market in an Appendix 3B Not applicable. Issue details Number of +securities 4,359,375 Were the +securities issued for a cash consideration? ☑ No Please describe the consideration being provided for the +securities Broker services for the private placement. Purpose of the issue To pay for services rendered **Additional Details**





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NRZ : ORDINARY FULLY PAID	1,146,478,514
NRZOA : OPTION EXPIRING 08-OCT-2024	108,775,478

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NRZAJ : OPTION EXPIRING 27-AUG-2024 EX 12C	200,000
NRZAE : OPTION EXPIRING 16-MAR-2023 EX 13.65C	10,989,010
NRZAK : OPTION EXPIRING 13-JAN-2024 EX \$0.236	9,800,000
NRZAP : OPTION EXPIRING 01-MAY-2025 EX \$0.20	1,500,000
NRZAQ : OPTION EXPIRING 01-MAY-2025 EX \$0.22	1,500,000
NRZAR : OPTION EXPIRING 01-MAY-2025 EX \$0.24	1,500,000
NRZAS : OPTION EXPIRING 01-MAY-2025 EX \$0.26	1,500,000
NRZAN : OPTION EXPIRING 17-AUG-2026 EX NIL	165,000
NRZAT : OPTION EXPIRING 25-JUL-2027 EX NIL	1,240,000
NRZAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,120,626
NRZAF : OPTION EXPIRING 15-APR-2025 EX NIL	1,361,873
NRZAI : OPTION EXPIRING 18-AUG-2024 EX 12C	7,266,666



NRZAV : OPTION EXPIRING 01-DEC-2025 EX \$0.15	9,479,318
NRZAU : OPTION EXPIRING 16-FEB-2026 EX \$0.221	2,000,000
NRZAO : OPTION EXPIRING 02-DEC-2025 EX NIL	702,128
NRZAW : OPTION EXPIRING 14-FEB-2028 EX NIL	944,321
New class - code to be confirmed : Unlisted options	4,359,375



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1? $\[\]$ No
- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

4,359,375

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
⊗ No