Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company Name/SchemeAURELIA METALS LIMITEDACN/ARSN/ABN371 084 763 84

1. Details of substantial holder (1)

ACN/ARSN (if applicable) NA

The holder ceased to be a substantial holder on 24/03/2023

The previous notice was given to the company on 16/02/2023

The previous notice was dated 14/02/2023

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
See Appendix	JPMORGAN CHASE BANK,N.A	Securities on Loan as Agent Lender	See Appendix	9,255,150 (Ordinary)	9,255,150 (Ordinary)
See Appendix	J.P. MORGAN SECURITIES PLC	Holder of securities subject to an obligation to return under a securities lending agreement	See Appendix	37,600,000 (Ordinary)	37,600,000 (Ordinary)
See Appendix	J.P. MORGAN SECURITIES LLC	Holder of securities subject to an obligation to return under a securities lending agreement	See Appendix	11,000,000 (Ordinary)	11,000,000 (Ordinary)
See Appendix	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Purchase and sales of securities in its capacity as Principal/Proprietary	See Appendix	157,713 (Ordinary)	157,713 (Ordinary)

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
J.P. MORGAN SECURITIES PLC	Subsidiary of JPMorgan Chase & Co
J.P. MORGAN SECURITIES LLC	Subsidiary of JPMorgan Chase & Co
JPMORGAN CHASE BANK, N.A.	Subsidiary of JPMorgan Chase & Co
J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Subsidiary of JPMorgan Chase & Co

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
JPMorgan Chase & Co.	383 Madison Avenue, New York, New York, NY, 10179, United States
J.P. MORGAN SECURITIES PLC	25 Bank Street, Canary Wharf, London, E14 5JP, England
J.P. MORGAN SECURITIES LLC	383 Madison Ave., New York, New York, NY, 10179, United States
J.P. MORGAN SECURITIES AUSTRALIA LIMITED	LEVEL 18, 83-85 CASTLEREAGH STREET, SYDNEY, NSW 2000, Australia
JPMORGAN CHASE BANK, N.A.	1111 Polaris Parkway, Columbus, Delaware, OH, 43240, United States

Signature

print name	Vasim Pathan	capacity	Compliance Officer
sign here	WPJha	date	28/03/2023

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its ssociate ain relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

TRADES FOR RELEVANT PERIOD						Appendix
Transaction Date Balance at start of relevant period	Entity	Product Type	Type of Transaction	Quantity 74,843,346	Price (AUD)	Consideration
15-Feb-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(95,451)	-	\$ -
15-Feb-23 15-Feb-23	JPMORGAN CHASE BANK, N.A. JPMORGAN CHASE BANK, N.A.	Equity Equity	Borrow Return Borrow Return	(84,091) (17,159)	-	\$ - \$ -
15-Feb-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(2,608)	-	\$ -
15-Feb-23 15-Feb-23	JPMORGAN CHASE BANK, N.A. JPMORGAN CHASE BANK, N.A.	Equity Equity	Borrow Borrow	6,181 360,000	-	\$ - \$ -
16-Feb-23	JPMORGAN CHASE BANK, N.A. JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(18,301)	-	\$ -
16-Feb-23 16-Feb-23	JPMORGAN CHASE BANK, N.A. JPMORGAN CHASE BANK, N.A.	Equity Equity	Borrow Borrow	2,608 40,000	-	\$ - \$ -
16-Feb-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	107,571	-	\$ -
17-Feb-23 17-Feb-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity	Sell Sell	(17,304) (30,000)	0.12 0.12	\$ 1,989.96 \$ 3,465.06
17-Feb-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(30,000)	0.12	\$ 3,463.35
17-Feb-23 17-Feb-23	JPMORGAN CHASE BANK, N.A. JPMORGAN CHASE BANK, N.A.	Equity Equity	Borrow Return Borrow Return	(150,000) (144,000)	-	\$ - \$ -
17-Feb-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(30,476)	-	\$ -
17-Feb-23 20-Feb-23	JPMORGAN CHASE BANK, N.A. J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity	Borrow Sell	500,000 (11,529)	0.11	\$ 1,268.19
20-Feb-23 20-Feb-23	JPMORGAN CHASE BANK, N.A. JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return Borrow Return	(65,984)	-	\$ - \$ -
20-Feb-23	JPMORGAN CHASE BANK, N.A.	Equity Equity	Borrow	(6,181) 216,165	-	\$ -
20-Feb-23 21-Feb-23	JPMORGAN CHASE BANK, N.A. J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity	Borrow Sell	474,257 (3,790)	0.11	\$ - \$ 416.90
21-Feb-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(12,377)	0.11	\$ 1,361.47
21-Feb-23 21-Feb-23	JPMORGAN CHASE BANK, N.A. JPMORGAN CHASE BANK, N.A.	Equity Equity	Borrow Return Borrow	(211,866) 32,000	-	\$ -
22-Feb-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	7,052	0.11	\$ 800.64
22-Feb-23 22-Feb-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED JPMORGAN CHASE BANK, N.A.	Equity Equity	Sell Borrow Return	(17,784) (236,463)	0.11	\$ 1,986.46 \$ -
22-Feb-23	JPMORGAN CHASE BANK, N.A. JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(15,000)	-	\$ -
22-Feb-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	129,000	-	\$ -
23-Feb-23 23-Feb-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity	Sell Sell	(6,118) (28,972)	0.11 0.11	\$ 642.39 \$ 3,042.06
23-Feb-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	15,000	-	\$ -
23-Feb-23 24-Feb-23	JPMORGAN CHASE BANK, N.A. J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity	Borrow Buy	50,866 90,680	0.11	\$ - \$ 10,344.14
24-Feb-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	332,940	0.11	\$ 36,623.40
24-Feb-23 24-Feb-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity	Sell Sell	(129,402) (13,895)	0.11 0.11	\$ 13,587.21 \$ 1,528.45
24-Feb-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(30,000)	0.11	\$ 3,332.55
24-Feb-23 24-Feb-23	JPMORGAN CHASE BANK, N.A. JPMORGAN CHASE BANK, N.A.	Equity Equity	Borrow Return Borrow Return	(40,000) (4,299)	-	\$ - \$ -
24-Feb-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	1,000	-	\$ -
24-Feb-23 27-Feb-23	JPMORGAN CHASE BANK, N.A. J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity	Borrow Sell	4,299 (3,938)	0.11	\$ - \$ 423.34
27-Feb-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(237,794)	-	\$ -
27-Feb-23 27-Feb-23	JPMORGAN CHASE BANK, N.A. JPMORGAN CHASE BANK, N.A.	Equity Equity	Borrow Return Borrow	(2,608) 100,000	-	\$ - \$ -
28-Feb-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(7,958)	0.11	\$ 849.39
28-Feb-23 28-Feb-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED JPMORGAN CHASE BANK, N.A.	Equity Equity	Sell Borrow Return	(41,160) (15,000)	0.11	\$ 4,489.90 \$ -
28-Feb-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	2,608	-	\$ -
28-Feb-23 28-Feb-23	JPMORGAN CHASE BANK, N.A. JPMORGAN CHASE BANK, N.A.	Equity Equity	Borrow Borrow	47,028 50,364	-	\$ - \$ -
1-Mar-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	60,487	-	\$ -
1-Mar-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	89,513	- 0.12	\$ -
2-Mar-23 2-Mar-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED JPMORGAN CHASE BANK, N.A.	Equity Equity	Sell Borrow Return	(10,492) (50,364)	0.12	\$ 1,208.81 \$ -
2-Mar-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(28,068)	- 0.12	\$ -
3-Mar-23 3-Mar-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity	Sell Sell	(203,538) (33,709)	0.13 0.12	\$ 25,442.25 \$ 3,989.90
3-Mar-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(1,650,565)	-	\$ -
3-Mar-23 3-Mar-23	JPMORGAN CHASE BANK, N.A. JPMORGAN CHASE BANK, N.A.	Equity Equity	Borrow Return Borrow Return	(28,572) (18,960)	-	\$ - \$ -
3-Mar-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(2,608)	- 0.11	\$ -
6-Mar-23 6-Mar-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED JPMORGAN CHASE BANK, N.A.	Equity Equity	Sell Borrow Return	(97,673) (90,513)	0.11	\$ 10,744.03 \$ -
6-Mar-23	JPMORGAN CHASE BANK, N.A. JPMORGAN CHASE BANK, N.A.	Equity	Borrow	90,513	-	\$ - \$ -
6-Mar-23 6-Mar-23	JPMORGAN CHASE BANK, N.A.	Equity Equity	Borrow Borrow	400,000 2,500,000	-	\$ - \$ -
7-Mar-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(76,490)	0.11	\$ 8,792.30
8-Mar-23 8-Mar-23	JPMORGAN CHASE BANK, N.A.	Equity Equity	Sell Borrow Return	(5,806) (13,015)	0.11	\$ 638.66 \$ -
9-Mar-23 9-Mar-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED JPMORGAN CHASE BANK, N.A.	Equity Equity	Sell Borrow Return	(117,760) (402,165)	0.11	
9-Mar-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(2,435)	-	\$ -
10-Mar-23 10-Mar-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity	Buy Sell	20,350 (41,134)	0.10 0.11	\$ 2,128.06 \$ 4,319.07
10-Mar-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(1,035,002)	- 0.11	\$ 4,319.07 \$ -
10-Mar-23 10-Mar-23	JPMORGAN CHASE BANK, N.A. JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return Borrow Return	(408,660) (400,000)	-	\$ - \$ -
10-Mar-23	JPMORGAN CHASE BANK, N.A.	Equity Equity	Borrow Return	(23,532)	-	\$ -
13-Mar-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell Borrow Return	(20,000)	0.10	
13-Mar-23 13-Mar-23	JPMORGAN CHASE BANK, N.A. JPMORGAN CHASE BANK, N.A.	Equity Equity	Borrow	(439,521) 130,000	-	\$ - \$ -
14-Mar-23 14-Mar-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity	Buy Buy	13,284 266,602	0.10 0.10	
14-Mar-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(266,602)	0.10	\$ 26,127.00
14-Mar-23 14-Mar-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED JPMORGAN CHASE BANK, N.A.	Equity Equity	Buy Borrow	215,660 28,575	0.10	
15-Mar-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	71,235	0.10	
15-Mar-23 15-Mar-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity	Buy Sell	175,842 (179,939)	0.10 0.10	
15-Mar-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(201,092)		\$ -
16-Mar-23 16-Mar-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity	Buy Buy	11,472 340,039	0.11 0.11	
16-Mar-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(407,155)	-	\$ -
16-Mar-23 16-Mar-23	JPMORGAN CHASE BANK, N.A. JPMORGAN CHASE BANK, N.A.	Equity Equity	Borrow Return Borrow	(130,000) 1,000,000		\$ - \$ -
17-Mar-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(65,251)	-	\$ -
20-Mar-23 20-Mar-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED JPMORGAN CHASE BANK, N.A.	Equity Equity	Buy Borrow Return	3,730 (395,801)	0.11	\$ 426.43 \$ -
21-Mar-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	6,810	0.11	
21-Mar-23 21-Mar-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED JPMORGAN CHASE BANK, N.A.	Equity Equity	Sell Borrow Return	(2,747) (6,832,830)	0.11	\$ 288.44 \$ -
21-Mar-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(746,088)		\$ -
21-Mar-23 21-Mar-23	JPMORGAN CHASE BANK, N.A. JPMORGAN CHASE BANK, N.A.	Equity Equity	Borrow Return Borrow Return	(166,178) (151,000)	-	\$ - \$ -
21-Mar-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(28,575)	-	\$ -
22-Mar-23 22-Mar-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity	Sell Buy	(83,208) 3,734	0.11 0.11	
22-Mar-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(600,314)	-	\$ -
22-Mar-23 23-Mar-23	JPMORGAN CHASE BANK, N.A. J.P. MORGAN SECURITIES PLC	Equity Equity	Borrow Borrow Return	1,000,000 (1,100,000)		\$ -
23-Mar-23	J.P. MORGAN SECURITIES PLC	Equity	Borrow Return	(12,500,000)	-	\$ -
23-Mar-23 23-Mar-23	J.P. MORGAN SECURITIES PLC J.P. MORGAN SECURITIES PLC	Equity	Borrow Return	(200,000)	-	\$ - \$ -
23-Mar-23 23-Mar-23	J.P. MORGAN SECURITIES PLC	Equity Equity	Borrow Return Borrow Return	(7,800,000) (16,000,000)	-	\$ -
23-Mar-23 23-Mar-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity Equity	Buy Sell	4,424 (2,253)	0.11	
23-Mar-23 23-Mar-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(1,000,000)	0.11	\$ 247.83
23-Mar-23	JPMORGAN CHASE BANK, N.A.	Equity Faulty	Borrow Borrow Return	500,000 (11,000,000)	-	\$ -

TRADES FOR RELEVANT PERIOD						Appendix
24-Mar-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(27,822)	0.10	\$ 2,878.77
24-Mar-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(168,167)	0.11	\$ 17,657.54
24-Mar-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(497,640)	-	\$ -
Balance at end of relevant period				16.830,483		

Appendix: Prescribed information pursuant to securities lending arrangement disclosed under the substantial shareholding notice filed with ASX.

snareholding notice	THE WILL ASA.
Date:	28-Mar-2023
Company's name:	AURELIA METALS LTD
ISIN:	AU00000AMI1
Date of change of	
relevant	
interests:	24-Mar-2023
Schedule	
Type of agreement	Australian Master Securities Lending Agreement ("AMSLA")
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and UBS Securities Australia Ltd (Borrower)
Transfer date	Settlement Date 23-Mar-2023 27-Mar-2023
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

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Date:	28-Mar-2023
Company's name:	AURELIA METALS LTD
ISIN:	AU000000AMI1
Date of change of relevant interests:	24-Mar-2023
Schedule	Overseas Securities Lender's Agreement ("OSLA")
Type of agreement	
Parties to agreement	J.P. Morgan Securities Plc ("borrower") and Citibank N.A. acting as Agent ("lender")
Transfer date	Settlement Date: 14-Jul-2022
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4(B)(vi) of the standard form OSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

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Date:	28-Mar-2023
Company's name:	AURELIA METALS LTD
ISIN:	AU000000AMI1
Date of change of relevant interests:	24-Mar-2023
Schedule	
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")
Parties to agreement	J.P. Morgan Securities plc ("borrower") and State St Bank and Trust Company as agent ("lender")
	Settlement Date:
	19-Apr-2022
Transfer date	17-May-2022
	· ·
	13-Feb-2023
Holder of voting rights	Borrower
Are there any	
restriction on voting	Yes
rights	
y	
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the
ir yes, actair	instructions of the other party, unless otherwise agreed between the parties.
Scheduled return	
date (if any)	None
Does the borrower	
	No.
have the right to	Yes
return early?	
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and
ii yes, uetali	outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have	
the right to recall	Yes
early?	
curry:	Londor has right to recall all or any equivalent cognities at any time by sixting nation on any business of the
	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of
If yes, detail	not less than the standard settlement time for such equivalent securities on the exchange or in the clearing
	organisation through which the relevant borrowed securities were originally delivered. The borrower must
	return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be	
returned on	Yes
settlement?	
If yes, detail any	
	No exceptions
exceptions	
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of
Statement	the agreement will be given to that company or ASIC.
L	