



Cobalt Blue Holdings Limited ABN 90 614 466 607
Level 17, 100 Miller Street, North Sydney, NSW 2060

www.cobaltblueholdings.com

Facebook: www.facebook.com/Cobalt.Blue.Energy/

LinkedIn: www.linkedin.com/company/cobalt-blue-holdings

29 March 2023

PRESENTATION FOR LIVE WEBINAR

Further to the Company's announcement of 22 March 2023, please see attached Webinar presentation. Details of the webinar are set out below.

TOPIC: BHCP Definitive Feasibility Study Update and COB Business Update.

Date: Wednesday 29 March 2023

Time: 1:00pm AEDT (Sydney, Melbourne, Canberra)

Format: Presentation update followed by Q&A

Duration: 45 minutes

Please register for this free webinar:

https://us06web.zoom.us/webinar/register/WN_gNaP14NRSxWxXCt3aOUCTg#/registration

After registering, you will receive a confirmation email containing information about joining the webinar.

For enquiries, please email allysia.robinson@cobaltblueholdings.com

Questions may be submitted ahead of time at registration or during the event using the webinar software.

This announcement has been authorised for release by the Company's board of directors.

Joe Kaderavek
Chief Executive Officer
(02) 8287 0660

29 March 2023

Investor Webinar: DFS Update

ASX: COB



Webinar agenda

DFS Update

1. Demonstration Plant
2. Drilling Program
3. Permitting
4. Commercial Partner
5. Cobalt Market



BHCP: Demonstration Plant

**Underground Portal:
4,200 t ore mined**



**Concentrator Circuit:
680 t of Pyrite Concentrate, avg 4400 ppm**



BHCP: Demonstration Plant

Kiln converts pyrite into pyrrhotite & sulphur



Dried concentrate (grey), calcine (black) & elemental sulphur



BHCP: Demonstration Plant

Horizontal vacuum filter belt & Pressure oxidation leach circuit



MHP (30% Co, 7% Ni) & Cobalt Sulphate (20% Co)



ASX: COB

Source: Cobalt Blue Holdings Limited



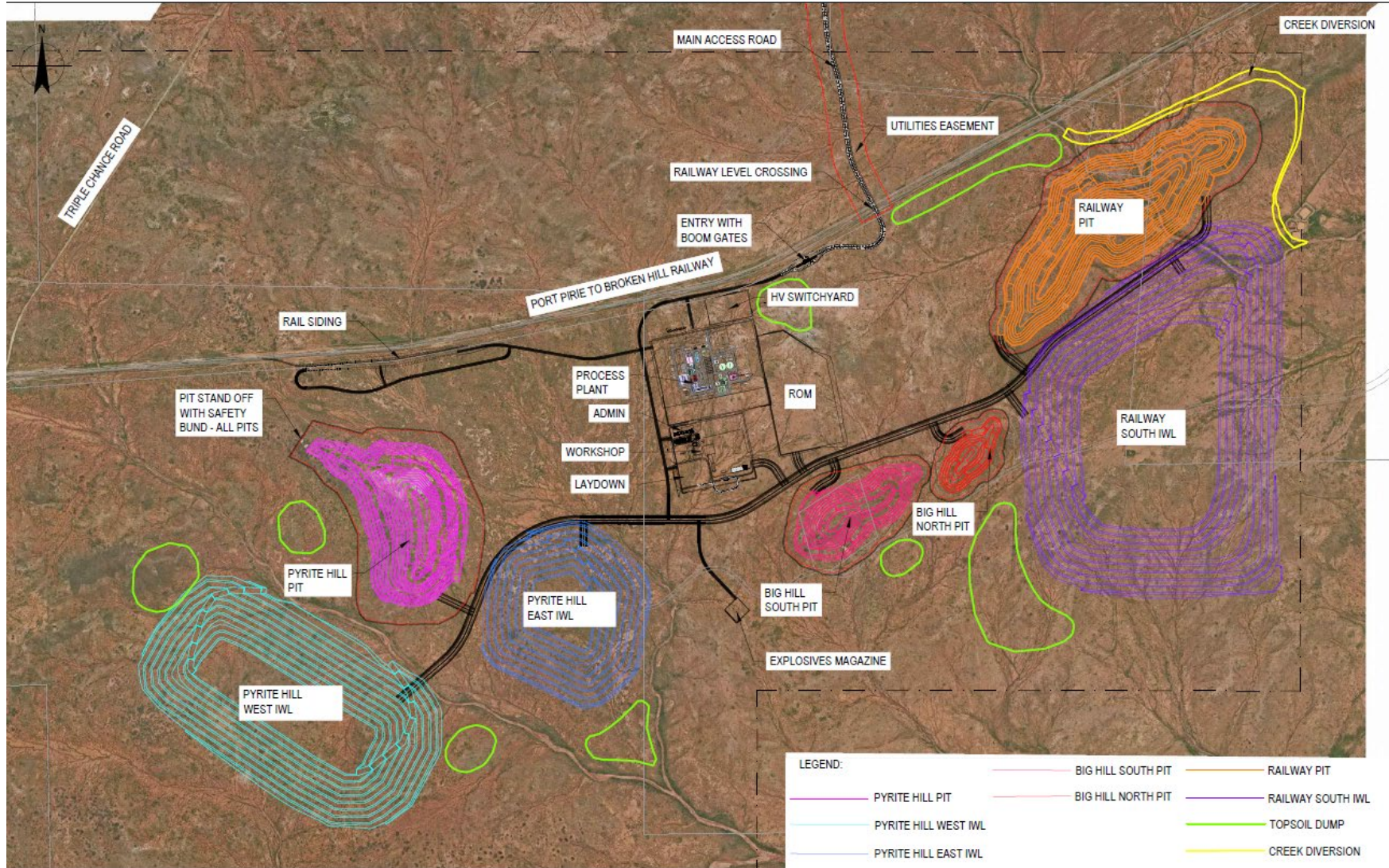
BHCP: Drilling Program, Permitting & EIS



ASX: COB



BHCP: Proposed site layout



Cobalt prices: Early signs of a rebound?

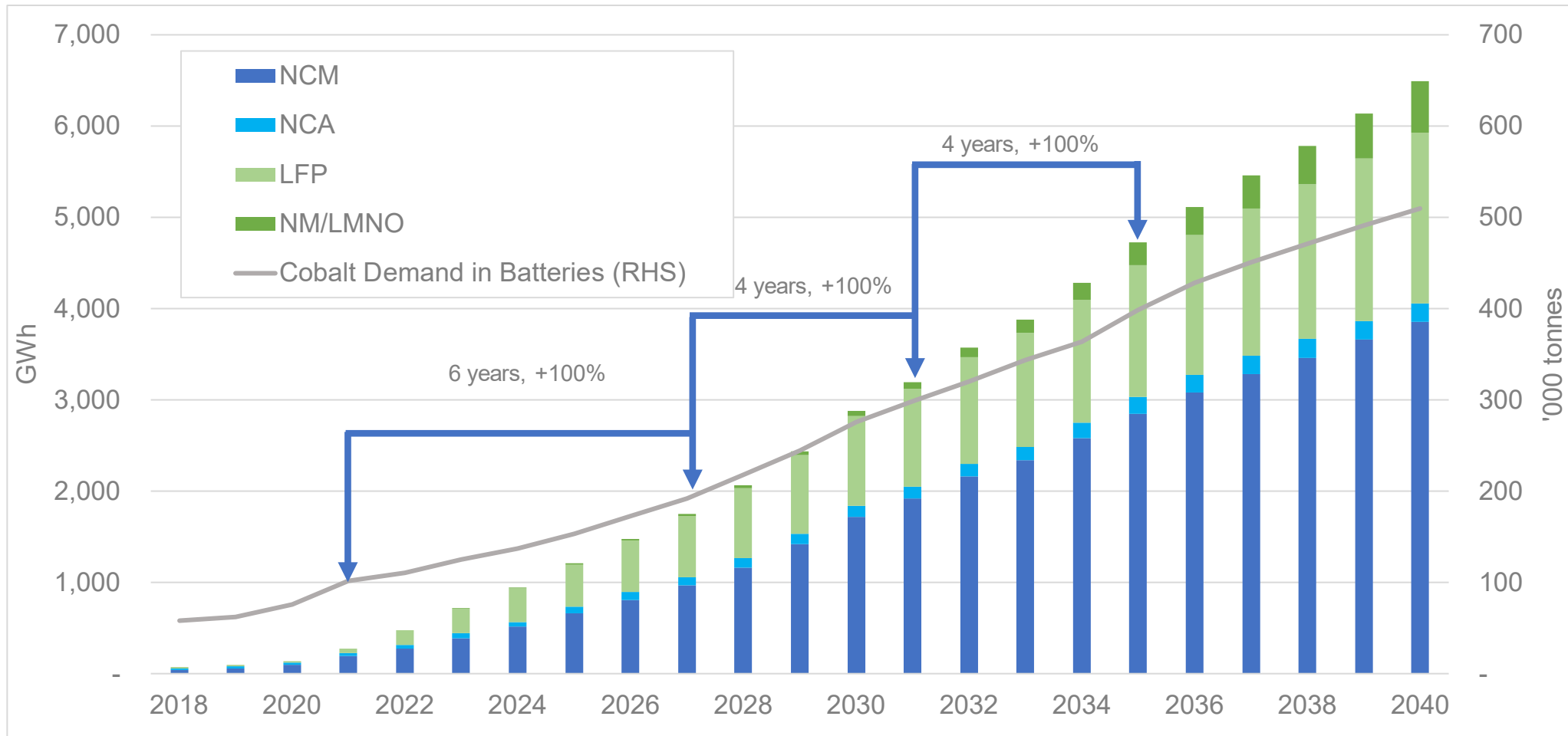


ASX: COB

Source: S&P Global Commodity Insights, Cobalt Blue Holdings Limited



LFP share gains not a threat to cobalt



Disclaimer

- This presentation includes forward-looking statements. Forward-looking statements are not guarantees or predictions and involve known and unknown risks, uncertainties and assumptions, which are outside the control of Cobalt Blue Holdings Limited (“COB” or “the Company”). These risks, uncertainties and assumptions may include commodity prices, currency fluctuations, economic and financial market conditions in various countries and regions, environmental risks and legislative, fiscal or regulatory developments, political risks, project delay or advancement, approvals and cost estimates. Actual values, results or events may be materially different to those expressed or implied in this presentation. Given these uncertainties, readers are cautioned not to place reliance on forward-looking statements.
- Any forward-looking statements in this presentation speak only at the date of issue of this presentation. Subject to any continuing obligations under applicable law and the ASX Listing Rules, COB does not undertake any obligation to update or revise any information or any of the forward-looking statements in this presentation or any changes in events, conditions or circumstances on which any such forward looking statement is based. This presentation does not constitute investment advice.
- Neither this presentation nor the information contained in it constitutes an offer, invitation, solicitation or recommendation in relation to the purchase or sale of shares in the Company in any jurisdiction. Shareholders should not rely on this presentation. This presentation does not take into account any person's particular investment objectives, financial resources or other relevant circumstances and the opinions in this presentation are not intended to represent recommendations of particular investments to particular persons. All securities transactions involve risks, which include (among others) the risk of adverse or unanticipated market, financial or political developments. The information set out in this presentation does not purport to be all-inclusive or to contain all the information, which its recipients may require in order to make an informed assessment of the Company. You should conduct your own investigations and perform your own analysis in order to satisfy yourself as to the accuracy and completeness of the information, statements and opinions contained in this presentation. To the fullest extent permitted by law, the Company does not make any representation or warranty, express or implied, as to the accuracy or completeness of any information, statements, opinions, estimates, forecasts or other representations contained in this presentation. No responsibility for any errors or omissions from this presentation arising out of negligence or otherwise is accepted.

