

29 March 2023
ASX Limited
20 Bridge Street
Sydney NSW 2000

By: e-lodgement

Attention: Company Announcements Office

CVC Notes 2 – Successful Completion of Bookbuild

CVC Limited (**CVC**) today announces the successful completion of the bookbuild and has allocated approximately \$31.1m of CVC Notes 2, with the Margin set at 4.75% per annum.

A replacement prospectus (**Prospectus**) including the Margin and the revised pro-forma numbers is expected to be lodged with ASIC on or about 30 March 2023, which investors are encouraged to read. Full details of the offer will be contained in the Prospectus which will be available at www.cvc.com.au/investor-information/cvc-limited/corporate-governance.

E&P Corporate Advisory acted as Arranger and Lead Manager to the transaction.

Unless otherwise defined, capitalised terms in this announcement have the meaning given to them in the Prospectus.

For further information, please contact CVC information line on +61 2 9087 8000.

Important information

Investments in CVC Notes 2 are an investment in CVC and are subject to the risks detailed in the Prospectus. The information provided in this announcement is not investment advice and has been prepared without taking into account your investment objectives, financial situation or particular needs (including financial and taxation considerations). If you have any questions, you should seek advice from your financial or other professional advisor before deciding to invest in CVC Notes 2.

The offering of securities referred to in this release is open only to investors that are in Australia, and accordingly, this release does not constitute an offer to sell, or a solicitation to buy, securities in the United States or to, or for the account or benefit of, any U.S. person (as defined in Regulation S under the *U.S. Securities Act 1933*, as amended). This information, the Prospectus or any other material relating to the Offer is not for distribution in the United States.

This release has been approved by the Board of CVC Limited.

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