

Amendment - Brisbane Mining Investor Conference Company Presentation (23/03/2023)

Legacy Minerals Holdings Limited (**ASX: LGM**, “**LGM**”, “**the Company**” or “**Legacy Minerals**”) released a presentation titled Brisbane Mining Investor Conference Company Presentation on 23 March 2023 (**Presentation**).

The Company provides additional information in the Presentation around the geographical location maps of the Company’s tenements and additional cross referencing to mineral resources released by other companies. The Company also provides additional captions and references to figures throughout the Presentation.

Slide 3

- Inclusion of references to mineral resources of exploration and mining projects
- Inclusion of map caption

Slide 6

- Update of references to mineral resources of exploration and mining projects

Slide 7

- Caption for Figure 1 including the description of core textures and reference to ASX release.
- Replacement of Figure 2 with corrected rock chip assays and insertion of reference to ASX release.

Slide 14

- Caption for Figure 2 showing the description of core textures and reference to ASX release.

Slides 17 and 18

- Insertion of Appendices – Endnotes tabulating references to results announced by other companies and reported in the body of the Presentation.

The Company’s updated Presentation is attached.

Approved by the Board of Legacy Minerals Holdings Limited.

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DISCLAIMER AND PREVIOUSLY REPORTED INFORMATION

Information in this announcement is extracted from reports lodged as market announcements referred to above and available on the Company's website <https://legacyminerals.com.au/>. The Company confirms that it is not aware of any new information that materially affects the information included in the original market announcement and that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed.

This announcement contains certain forward-looking statements. Forward looking statements are only predictions and are subject to risks, uncertainties and assumptions which are outside of the control of Legacy Minerals Holdings Limited (LGM). These risks, uncertainties and assumptions include commodity prices, currency fluctuations, economic and financial market conditions, environmental risks and legislative, fiscal or regulatory developments, political risks, project delay, approvals and cost estimates. Actual values, results or events may be materially different to those contained in this announcement. Given these uncertainties, readers are cautioned not to place reliance on forward-looking statements. Any forward-looking statements in this announcement reflect the views of LGM only at the date of this announcement. Subject to any continuing obligations under applicable laws and ASX Listing Rules, LGM does not undertake any obligation to update or revise any information or any of the forward-looking statements in this announcement to reflect changes in events, conditions or circumstances on which any forward-looking statements is based.

COMPETENT PERSON'S STATEMENT

The information in this Report that relates to Exploration Targets, Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Thomas Wall, a Competent Person who is a Member of the Australian Institute of Geoscientists. Mr Wall is the Technical Director and a full-time employee of Legacy Minerals Pty Limited, the Company's wholly-owned subsidiary and a shareholder of the Company. Mr Wall has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Wall consents to the inclusion in the Report of the matters based on his information in the form and context in which it appears in this announcement.

About Legacy Minerals

Legacy Minerals is an ASX listed public company that has been involved in the acquisition and exploration of gold, copper, and base-metal projects in the Lachlan Fold Belt since 2017. The Company has six projects that present significant discovery opportunities for shareholders.

Au-Cu (Pb-Zn) Cobar (EL9511)

Undrilled targets next door to the Peak Gold Mines with several priority geophysical anomalies, late time AEM conductors, IP anomalies, and magnetic targets. Geochemically anomalous - gold in lag up to **1.55g/t Au**.

Au Harden (EL8809, EL9257)

Large historical high-grade quartz-vein gold mineralisation open along strike and down plunge. Significant drill intercepts include **3.6m at 21.7g/t Au** 116m and **2m at 17.17g/t Au** from 111m.

Au-Ag Bauloora (EL8994, EL9464)

A 27km² hydrothermal alteration area containing low-sulphidation epithermal-style gold silver targets. Historical bonanza grades at the Mt Felstead Prospect included face sampling up to **3,701g/t Ag**, **6.9g/t Au**, **29% Pb**, **26% Zn**, and **6.4% Cu**.

Au-Cu Fontenoy (EL8995) EARTH AI-Alliance

The Project exhibits a greater than 8km long zone of Au and Cu anomalism **defined** in soil sampling and drilling. Significant drill intercepts include **79m at 0.27% Cu** from 1.5m with numerous untested anomalies along the 8km strike length.

Cu-Au Rockley (EL8296)

Prospective for porphyry Cu-Au and situated in the Macquarie Arc Ordovician host rocks the Project contains historic high-grade copper mines that graded up to **23% Cu**.

Sn-Ni-Cu Mulholland (EL9330) EARTH AI-Alliance

Associated polymetallic mineralisation. There are several tin and nickel occurrences in the Project area with trends up to 2.6km defined in drilling. Significant drill intercepts include **44m at 0.45% Ni**.

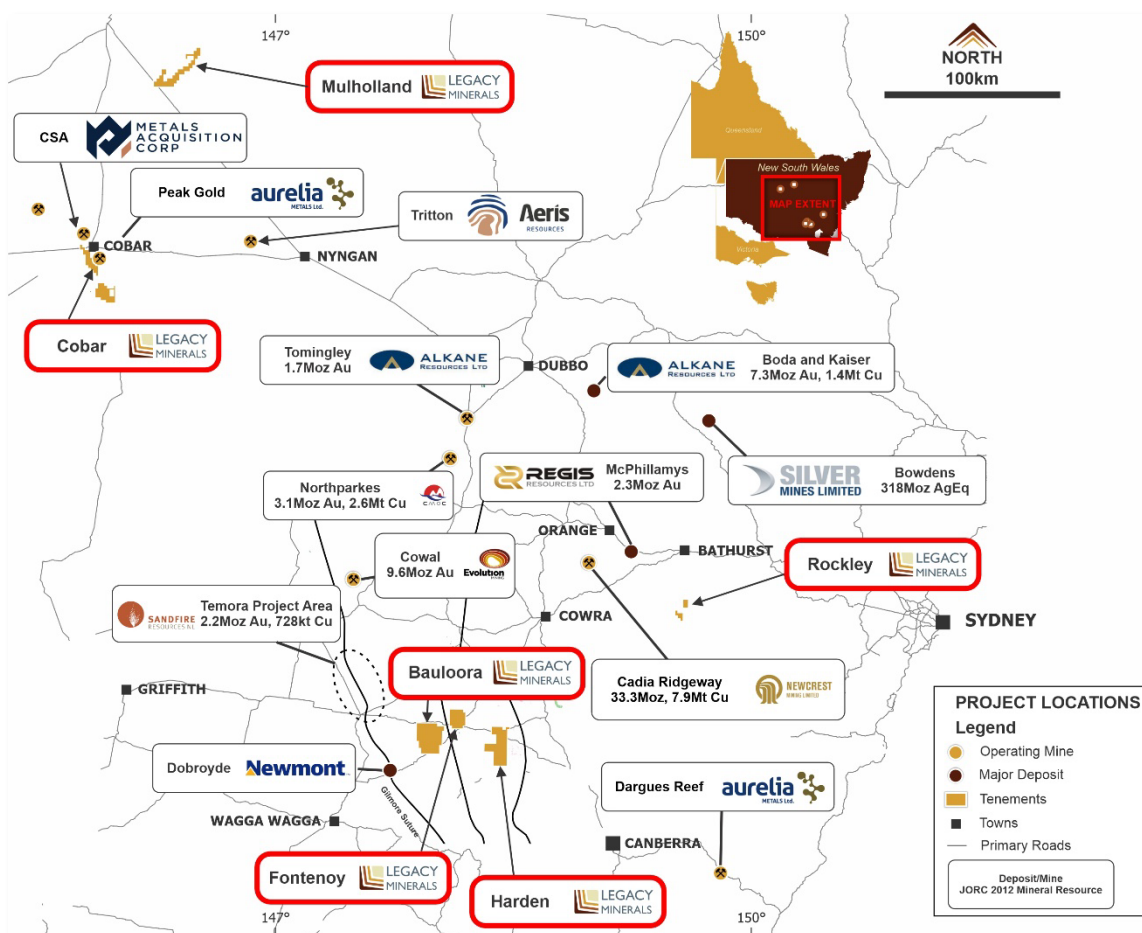


Figure 1: Map of central NSW, Australia, showing Legacy Minerals tenements (red) and geographical location of major mining and exploration projects (See Appendices for references)



Advancing a district scale epithermal gold system in a Tier 1 Mining Province

The Lachlan Fold Belt, NSW, Australia

Brisbane Mining Conference, 23 March 2023



ASX: LGM

Disclaimer

This presentation may contain certain statements and projections provided by or on behalf of Legacy Minerals Holdings Limited (**ASX: LGM, Legacy Minerals, or the Company**) with respect to the anticipated future undertakings. These forward-looking statements reflect various assumptions by or on behalf of Legacy Minerals.

Accordingly, these statements are subject to significant business, economic and competitive uncertainties and contingencies associated with the mining industry which may be beyond the control of Legacy Minerals which could cause actual results or trends to differ materially, including but not limited to price and currency fluctuations, geotechnical factors, drilling and production results, development progress, operating results, reserve estimates, legislative, fiscal and regulatory developments, economic and financial markets conditions in various countries, approvals and cost estimates, environmental risks, ability to meet funding requirements, share price volatility. Accordingly, there can be no assurance that such statements and projections will be realised. Legacy Minerals makes no representations as to the accuracy or completeness of any such statement of projections or that any forecasts will be achieved.

Additionally, Legacy Minerals makes no representation or warranty, express or implied, in relation to, and no responsibility or liability (whether for negligence, under statute or otherwise) is or will be accepted by Legacy Minerals or by any of their respective officers, directors, shareholders, partners, employees, or advisers as to or in relation to the accuracy or completeness of the information, statements, opinions or matters (express or implied) arising out of, contained in or derived from this presentation or any omission from this presentation or of any other written or oral information or opinions provided now or in the future to any interested party or its advisers. In furnishing this presentation, Legacy Minerals undertakes no obligation to provide any additional or updated information whether as a result of new information, future events or results or otherwise.

Nothing in this material should be construed as either an offer to sell or a solicitation of an offer to buy or sell securities. It does not include all available information and should not be used in isolation as a basis to invest in Legacy Minerals.

This presentation contains exploration results and historic exploration results as originally reported the Company's Prospectus dated 28 July 2021 and released 9 September and subsequent ASX market announcements. The Company confirms that it is not aware of any new information that materially affects the information included in the original market announcements and that all material assumptions and technical parameters underpinning the estimates in the relevant market announcements continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Persons' findings are presented have not been materially modified from the original market announcements.

The information in this presentation that relates to Exploration Targets, Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Thomas Wall, a Competent Person who is a Member of the Australian Institute of Geoscientists. Mr Wall is the Technical Director is a full-time employee of Legacy Minerals Limited and a shareholder, who has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Wall consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

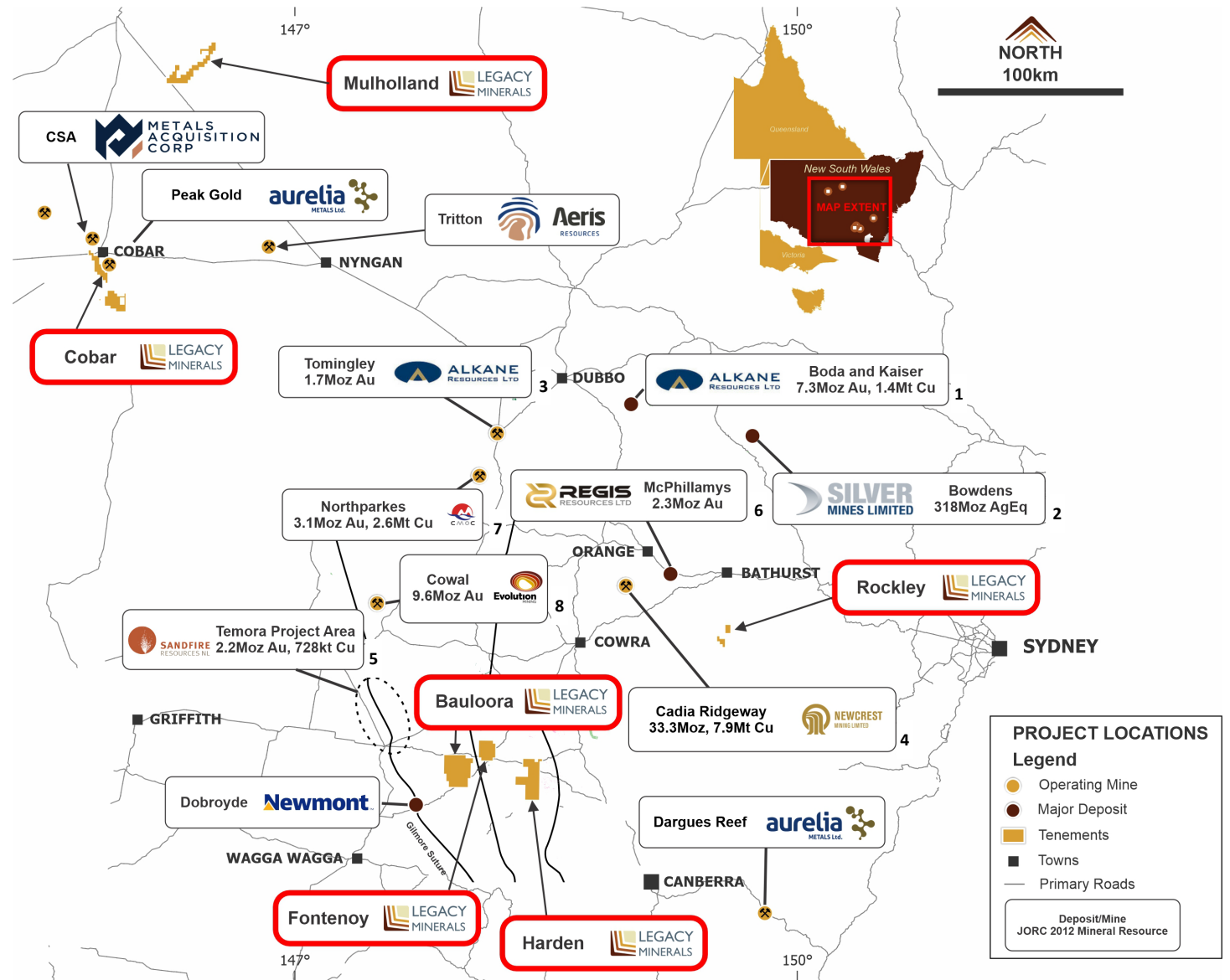
The release of these presentation materials has been authorised by the Board.



Portfolio

Bauloora	Au-Ag	Epithermal
Rockley	Cu-Au	Porphyry
Cobar	Au-Cu	Cobar Type
Fontenoy	Cu-Au	Porphyry
Mulholland	Ni-Sn-REE	Skarn
Harden	Au	Orogenic

100% ownership of 1,830km² of exploration tenements



Map of central NSW showing Legacy Minerals tenements (red) and geographical location of major mining and exploration projects in NSW (figures are expressed as mineral resources).

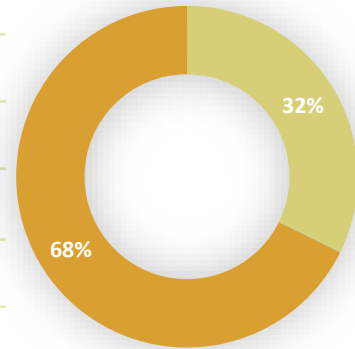
Note: references on this slide can be located in the Appendix – Endnotes on Slides 17 and 18

Company overview

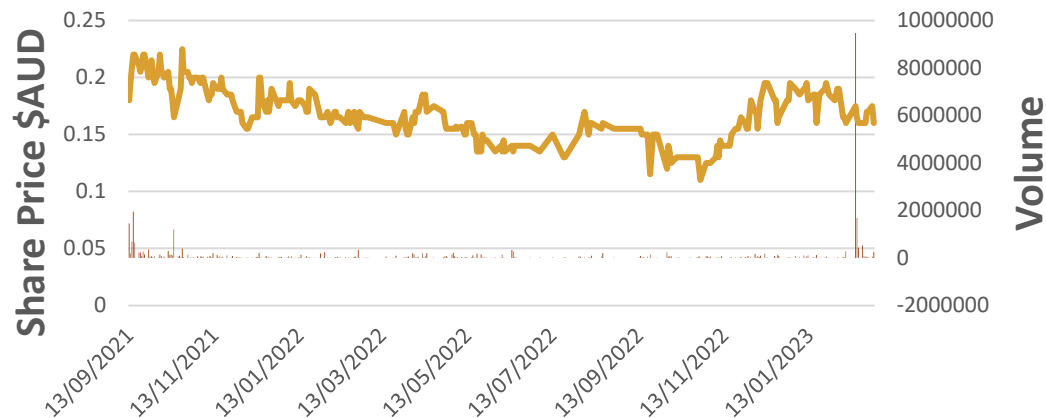
Capital Structure¹

ASX Share Price	\$0.16
Shares on Issues	83M
Options on Issue (30c, 22.5c)	4.9M, 0.4M
Market Capitalisation	\$13M
Cash (at Dec-31)	\$2.7M
Debt	Nil
Top 20	56%

Issued Capital



■ Board and Management
■ Other Shareholders



Directors



Dr David Carland
Non-Executive
Chairman

Investment banker with over 40 experience. Has held senior positions at UBS, Bankers Trust, CRA (now Rio Tinto). David was recently the Non-Executive Chair of Rex Minerals (RXM).



Douglas Menzies
Non-Executive
Director

Geologist with 28 years of widespread experience in the porphyry gold-copper districts of PNG and Australia, epithermal gold-silver projects in Australia, Indonesia, Fiji, Laos, Chile. Doug has held positions at Rio Tinto, Wafi-Golpu, and is the VP of Inflection Resources.



Matthew Wall
Non-Executive
Director

Commercial specialist with over 35 years of experience in metals and mining across sales, marketing, logistics, trading, and risk management. Matt has held senior management roles with Rio Tinto, EDF Trading and Wood Mackenzie and is the Chairman of Allegiance Coal (AHQ)

Management



Christopher Byrne
CEO & Managing
Director

Electrical Engineer with diverse experience in the mining sector with Anglo American across maintenance, operations, and capital works. Proven record of delivering large and complex mining and infrastructure projects in greenfield and brownfield environments



Thomas Wall
Exploration Manager
& Executive Director

Exploration Geologist with wide ranging exploration industry experience with senior roles at Peak Gold Mines and New South Resources. Demonstrated exploration and mining success across a variety of commodities and deposit styles

**NSW's largest, underexplored
low sulphidation epithermal**

Drilling assays pending

Bauloora Au-Ag



Regional Setting

NSW - home to several large low-sulphidation systems

Cowal, Evolution Mining, ~9.6Moz¹

- Pre-discovery 'Gold Zone' defined by 15km² of >0.1g/t Au (1988)

Bauloora (100% Legacy Minerals)

- Pre-discovery 'Gold Zone' defined by 15km² of >0.2g/t Au in rock chip sampling (2022)

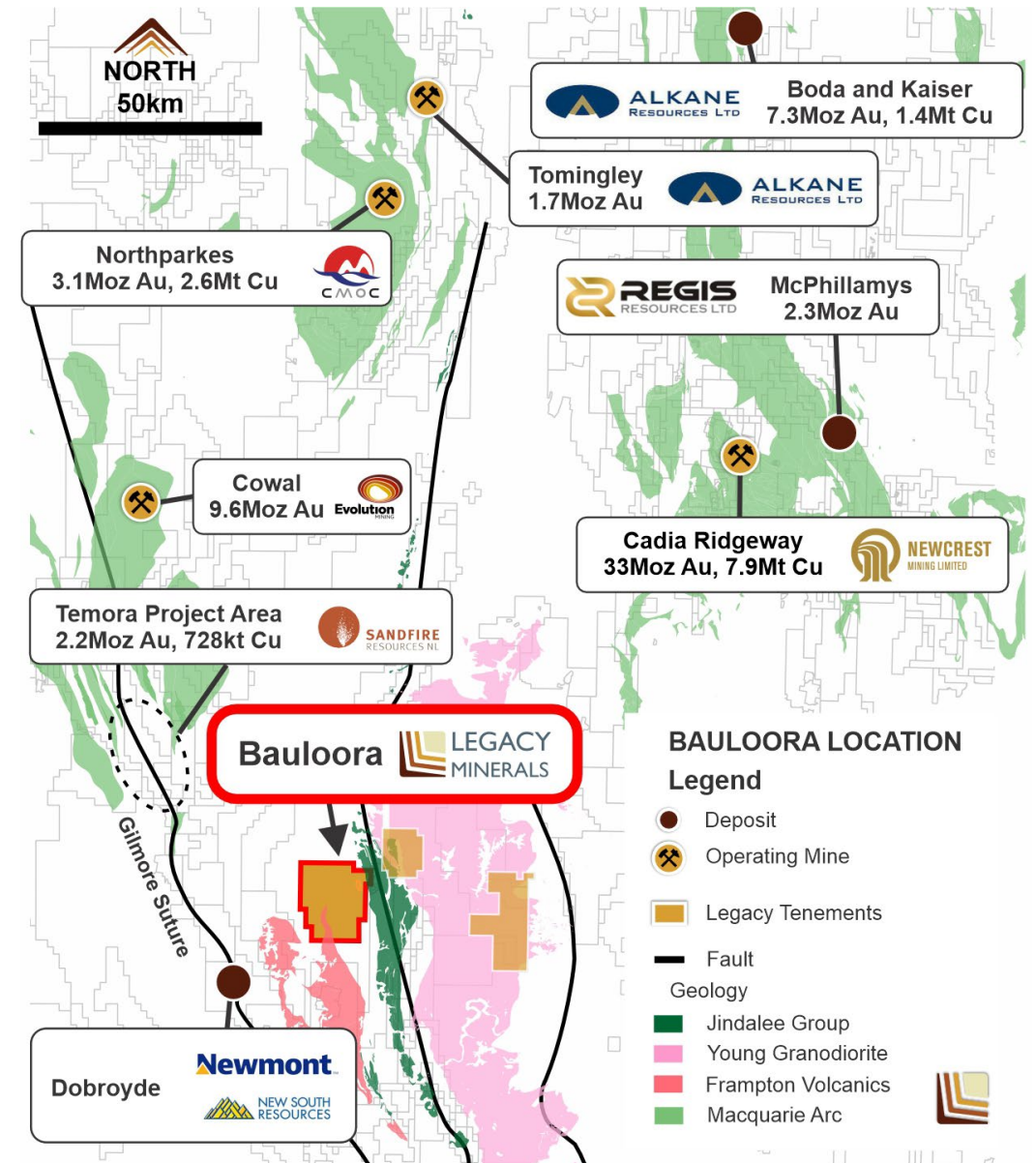
Bowdens, Silver Mines 318Moz Ag Eq²

- Australia largest undeveloped silver deposit

Mineral Hill, Kingston Resources

BAULOORA

“Scale, grades with exceptional metallurgy in a world class location”

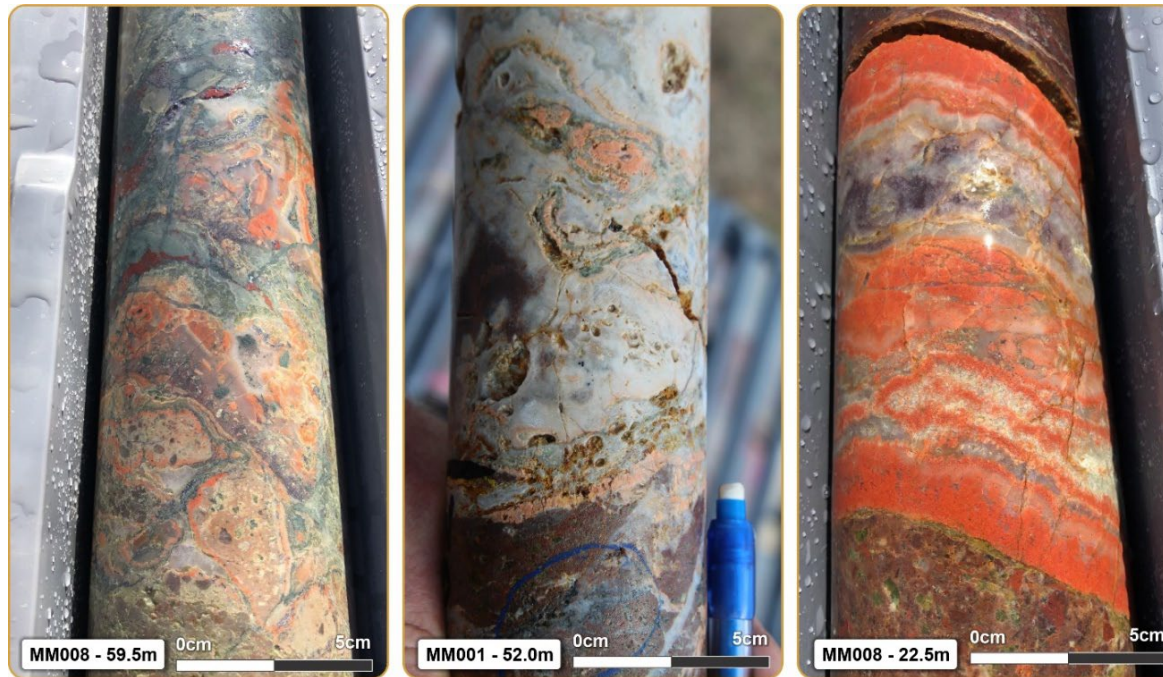


Map of central NSW showing Legacy Minerals tenements (red) and geographical location of major mining and exploration projects in NSW (figures are expressed as mineral resources).

Drilling Completed – Assays pending

Targeting undrilled high order geochemical anomalous vein trends

- 1,649.6m of diamond drilling completed
- Wide spaced proof of concept drilling tested 1.5km of strike
- New epithermal vein discovery (MM008)
- Impressive, shallow, continuity of mineralisation across entire strike length

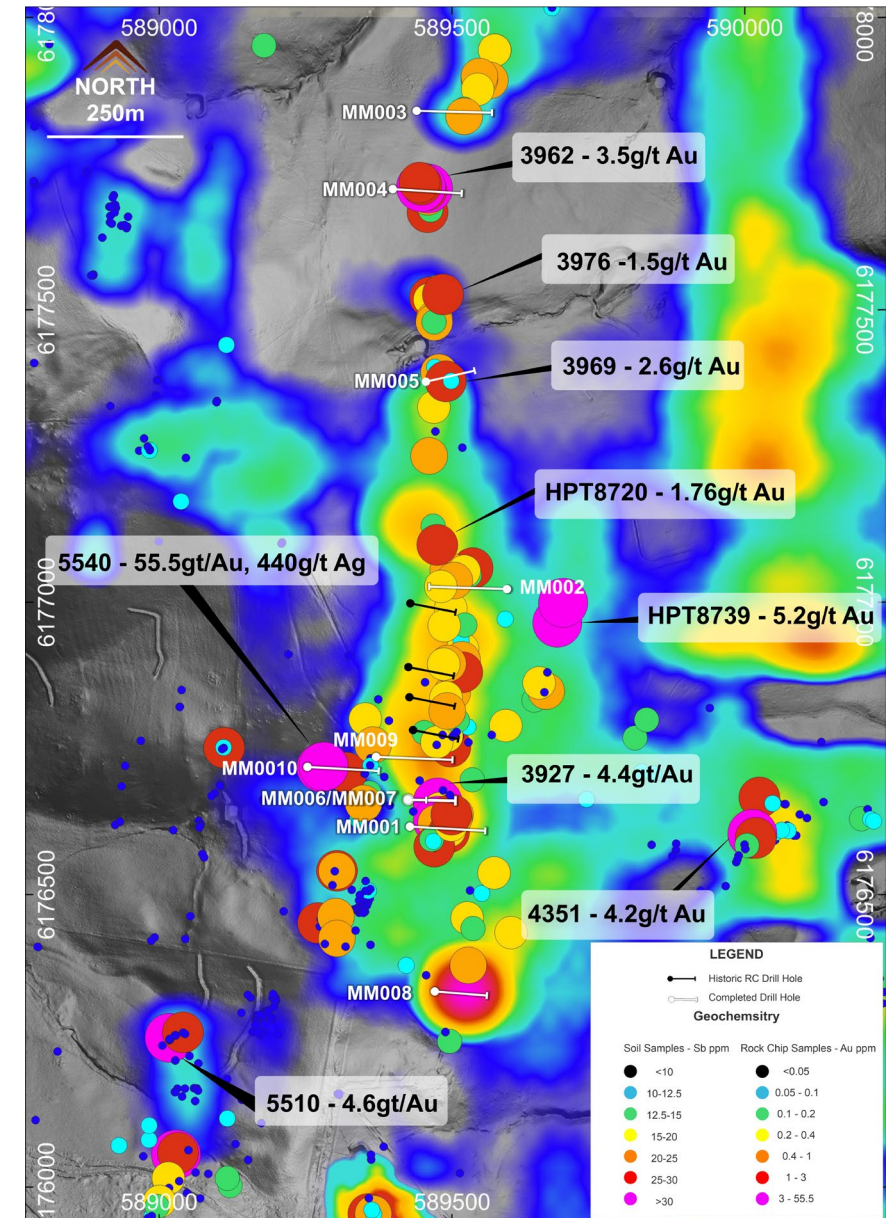


Hole MM008 and MM001 showing low sulphidation epithermal textured veins and breccia¹



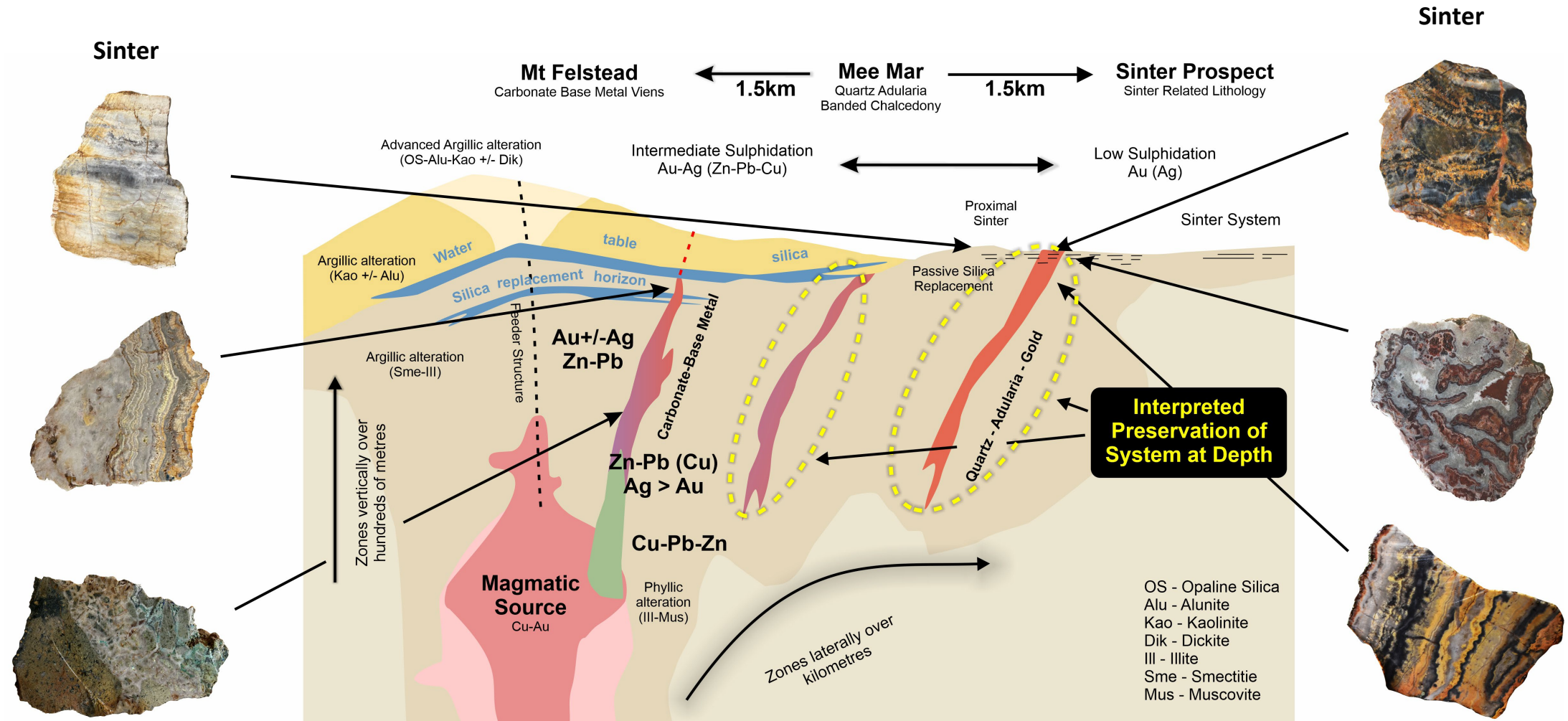
LEGACY MINERALS

Note: references on this slide can be located in the Appendix – Endnotes on Slides 17 and 18



Mee Mar Prospect showing the location of completed diamond-cored drill holes, over Sb soil sample results and Au rock chip results²

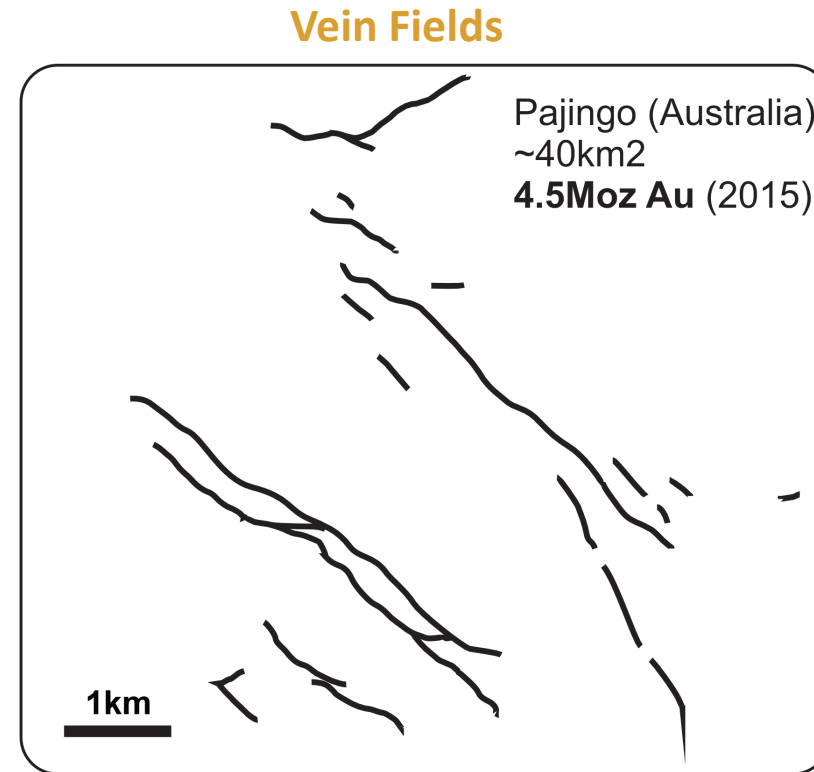
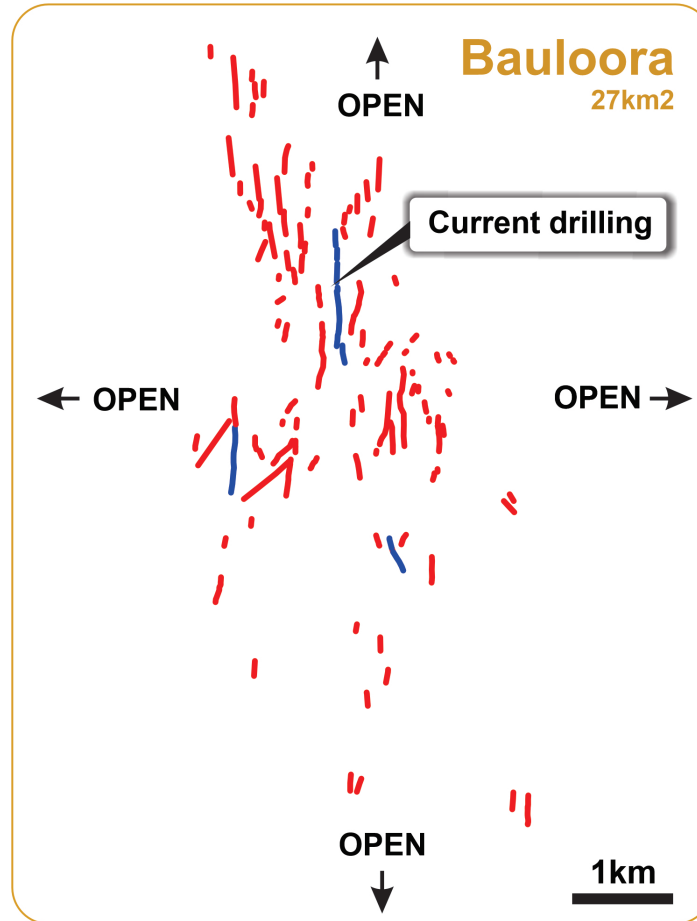
Bauloora epithermal system rock textures



Interpreted depositional setting with rock sock samples from the Bauloora Project
based on vein texture relationships¹ (adapted from GlobalOre)

Globally Significant Project Scale

- The Bauloora vein field is of similar scale to typical multi-million oz vein fields found globally¹
- The Company is actively stepping out and mapping the system which is **open in all directions**
- Technical comparisons from the textures, vein field, and geochemistry to globally significant projects including Cracow and Cerro Negro



High Grade Drill Intercepts

Mt Felstead Prospect¹

- 9m at 8.5g/t Au Eq. from 145m inc. 2m at 24.1g/t Au Eq. from 148m
- 3m at 7.1g/t Au Eq. from 149m

Mee Mar Prospect²

- 3m at 5.8g/t Au Eq. from 69m (HB1)
- 5m at 1.8g/t Au Eq. from 70m (HB4)
- **Drill hole MM008 - New epithermal vein discovery - estimated 12m true width**

Breccia Sinter Prospect

- 20m at 0.44g/t Au from surface

Representing the tip of the iceberg?

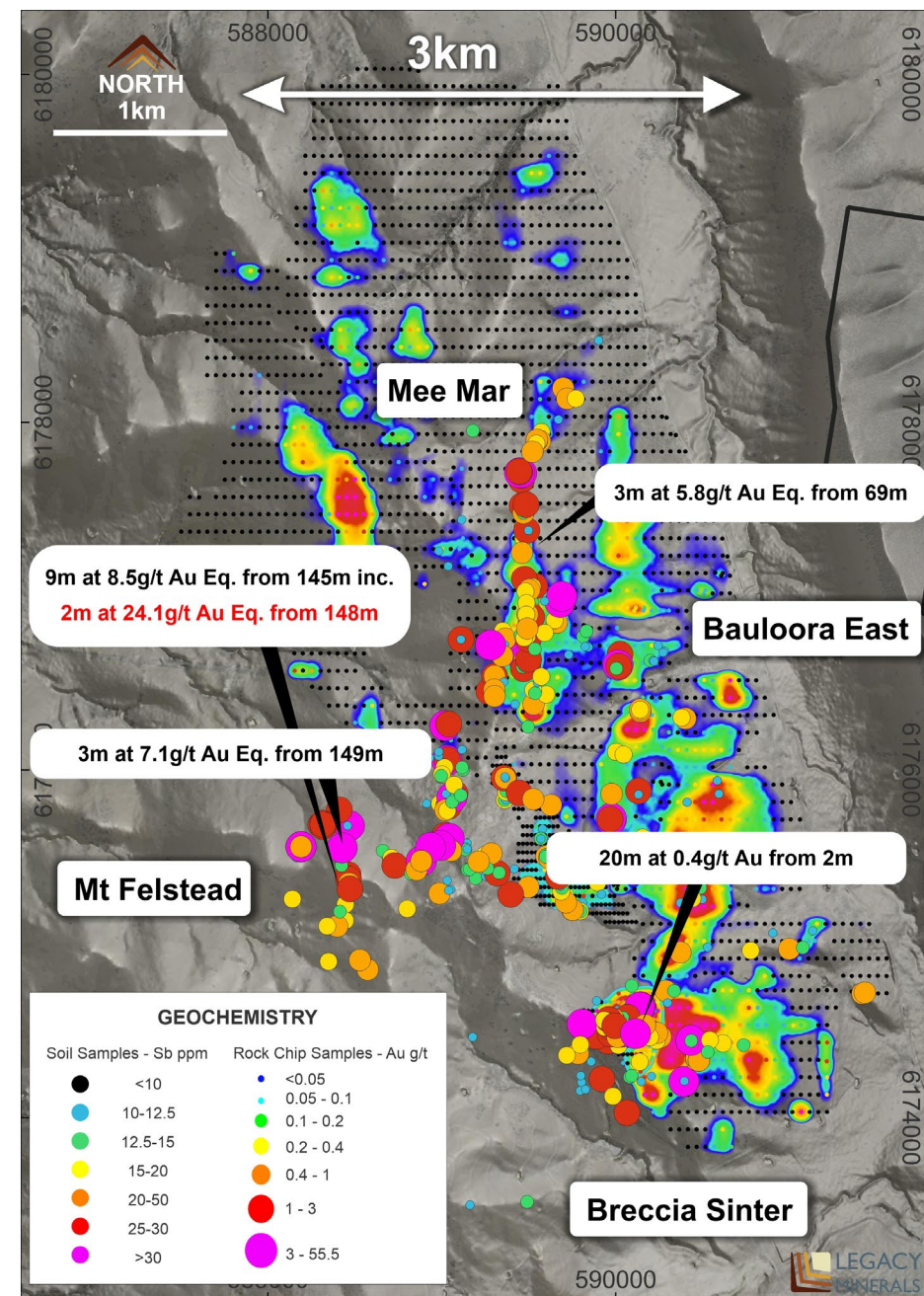
- Potential to represent top of a larger system
- These systems are known for vertical zonation and world-class low sulphidation systems develop at depth

Multiple undrilled targets across the district

- **Drilling areas constitute less than 1% of the anomalous gold zone**

Bauloora gold reported equivalents are based on assumptions: $\text{AuEq(g/t)} = \text{Ag(g/t)} + 49 * \text{Zn(\%)} + 32 * \text{Pb(\%)}$ and $\text{ZnEq(\%)} = \text{Zn(\%)} + 0.021 * \text{Ag(g/t)} + 0.648 * \text{Pb(\%)}$ calculated from 31 August 2022 spot prices of US\$1,710/oz gold, US\$18.88/oz silver, US\$3,540/t zinc, US\$7,719/t copper, US\$1,949/t lead and metallurgical recoveries of 88.3% gold, 96.9% silver, 97.4% zinc, 94.6% copper, and 95.5% lead which is 3rd stage rougher concentration stage average recoveries in test work commissioned by LGM and reported in the ASX announcement dated 4 July 2022 titled "Exceptional Gold-Silver-Lead-Zinc Recoveries at Bauloora". It is LGM's opinion that all the elements included in the metal equivalents calculation have a reasonable potential to be recovered and sold.

Note: references on this slide can be located in the Appendix – Endnotes on Slides 17 and 18



Significant drill intersections across the Bauloora Project, geochemistry, and prospects

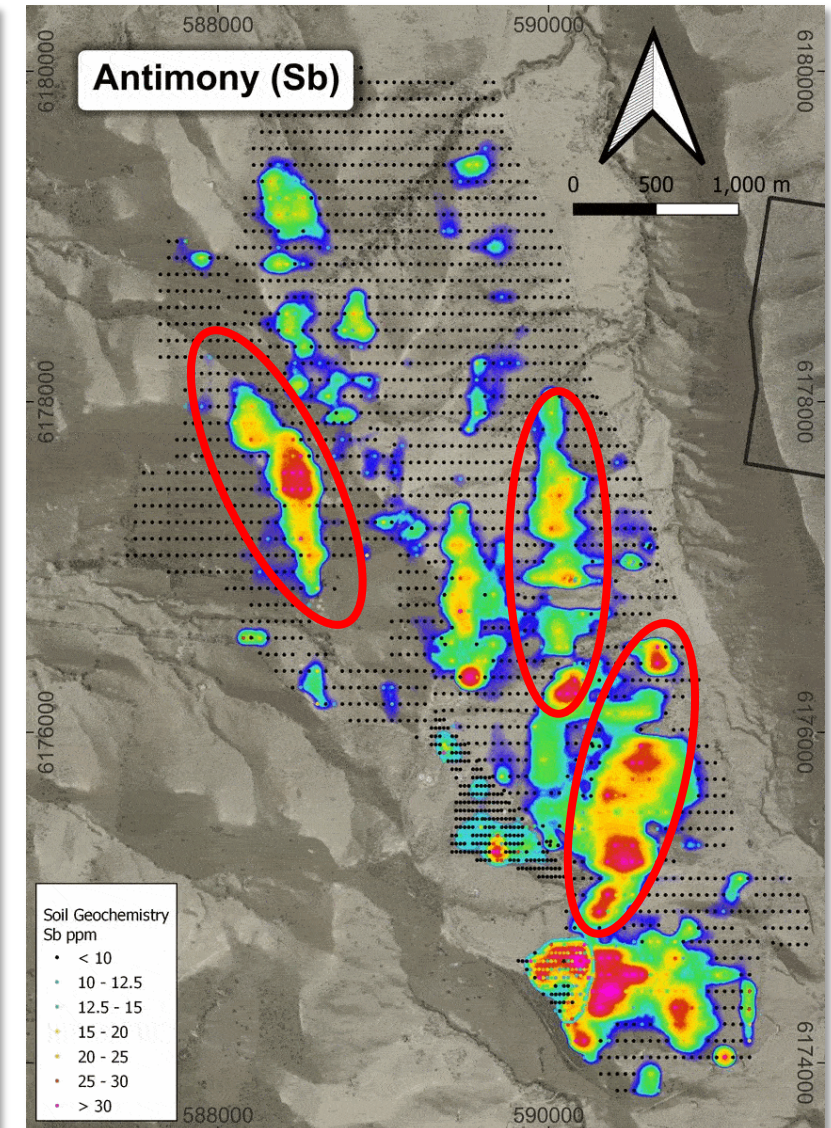
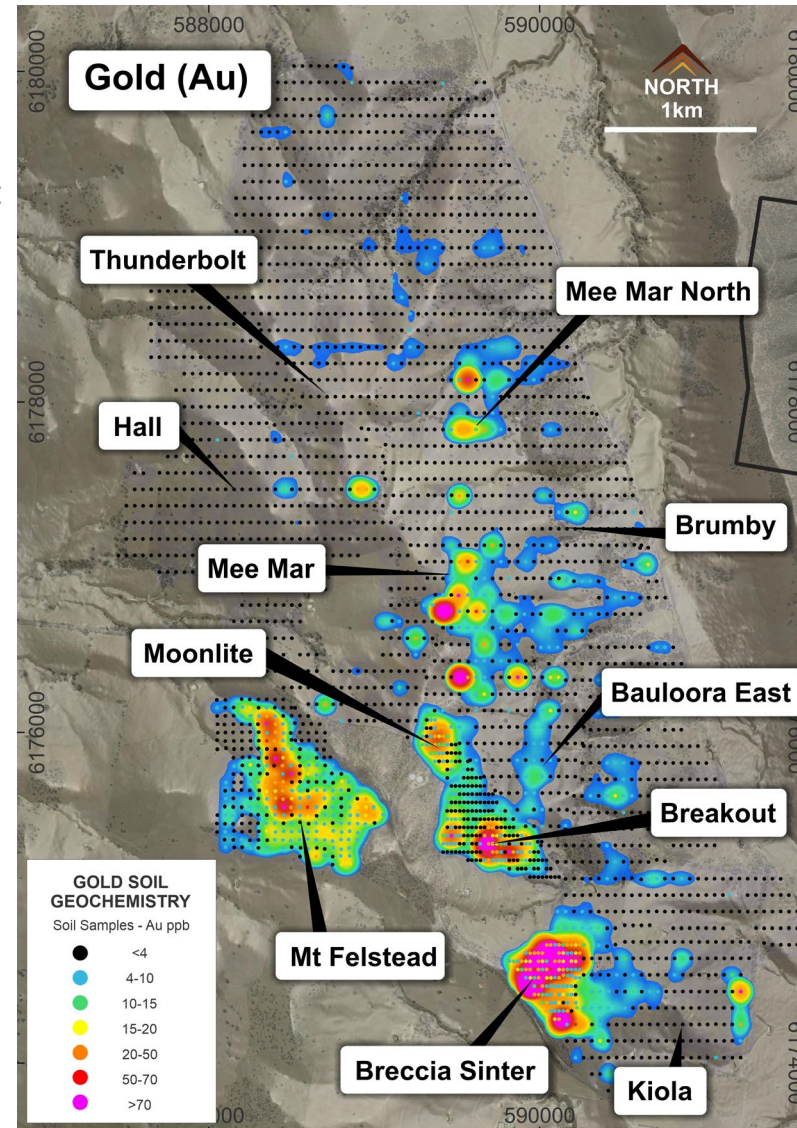
Significant geochemical targets¹

Scale - Widespread Footprint

- A vast (kilometre-scale) zone of anomalous geochemical values coincident with mapped alteration and low sulphidation epithermal-style system exhibiting strong associated metal content.

Strong, coherent drill targets

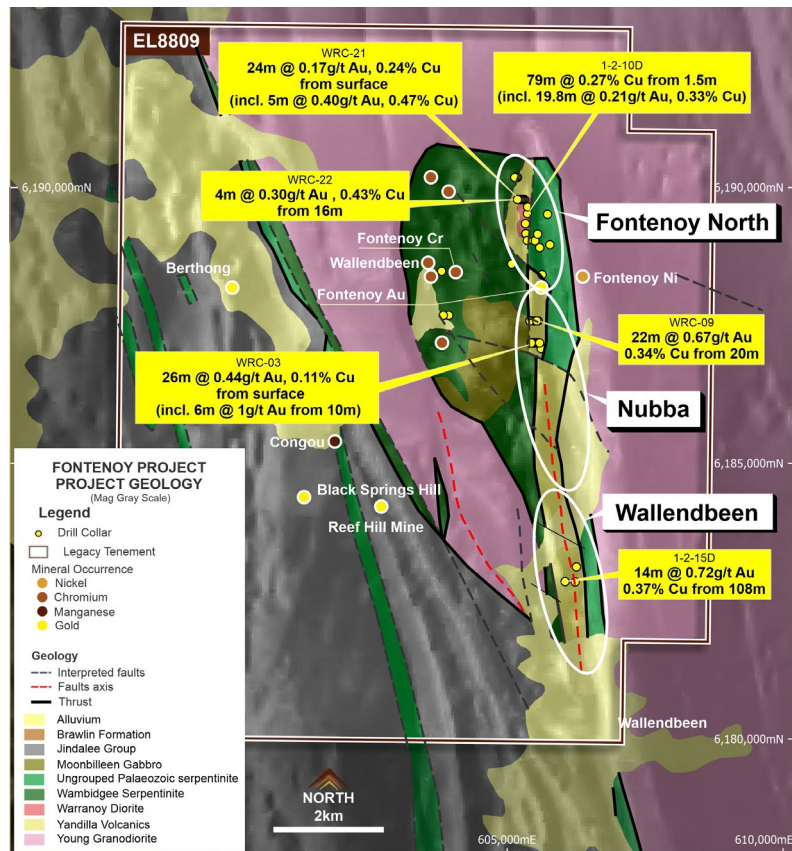
- The field work evidence near many of these geochemical anomalies includes **high-grade gold (up to 55.5g/t Au)** and **silver (up to 904g/t Ag)** rock chip samples with quartz vein textures consistent with low sulphidation epithermal style mineralisation



Realising value through strategic partners

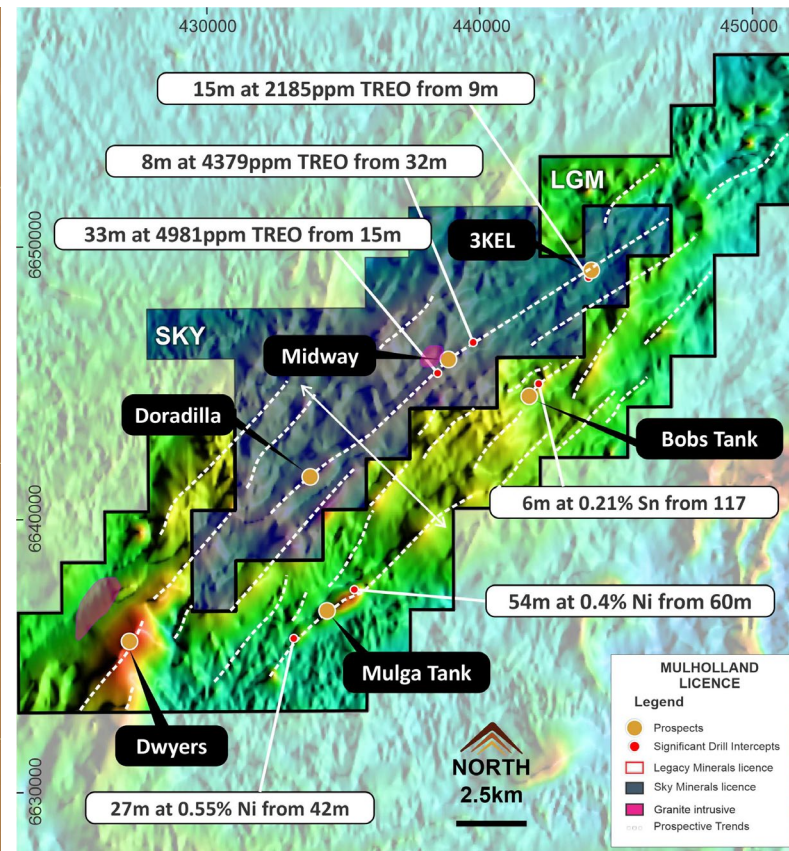
Fontenoy – Cu, Au, PGE

8km of copper and gold mineralisation with limited drill testing



Mulholland – Ni, Sn, REE

Known skarns and untested anomalies with several significant drill ready nickel and tin prospects



Earth AI

Strategic Alliance putting LGM at the exploration forefront¹

- Exposure for LGM shareholders to the priority AI owned by Earth AI (EAI)
- EAI have locally based drilling operations
- EAI will spend pp to \$4.5M over 2 years
- Unlike a 'classic JV' – purely success based
- LGM retain 100% ownership

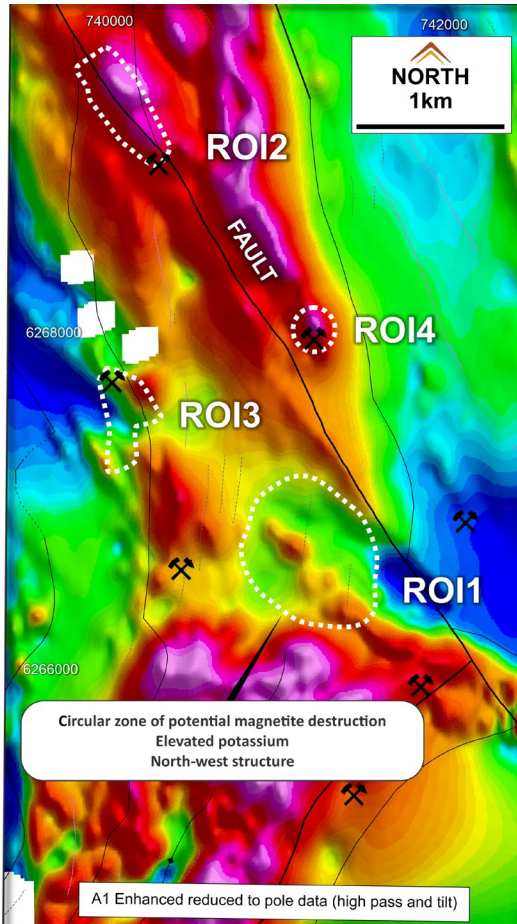


Accelerated exposure to discoveries while LGM remains focused at Bauloora

Depth of Projects in a World Class Location

Rockley

Copper anomalism over untested porphyry targets^{1,2}



Harden

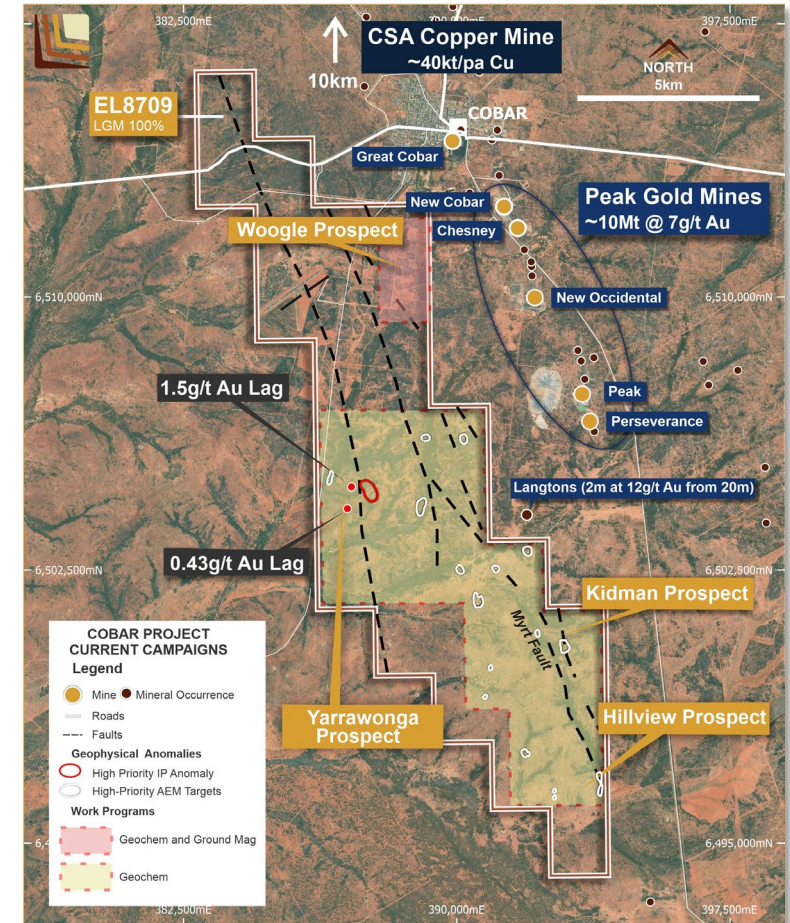
High-grade gold intercepted³ across historical mining district (0.46Moz)⁴



- 5m at 7.06g/t Au from 110m
- 3.6m at 21.7g/t Au from 116m
- 3m at 10.8g/t Au from 20m

Cobar

Positioned in the heart of the Cobar Basin with untested gold and AEM targets



2023 Exploration Program and News flow

Bauloora Au-Ag Epithermal System

- Assays pending - due Q2 2023
- Drilling grant from the NSW Government
 - **Planned drilling Q3** - Breccia Sinter
- Geophysics grant from the NSW Government
 - **Planned survey Q2** - Detailed magnetics

Fontenoy Cu-Au

- Assays pending Q2 - Earth-AI reconnaissance from initial field work
- Large scale aerial electromagnetics (AEM) (NSW Government Program)

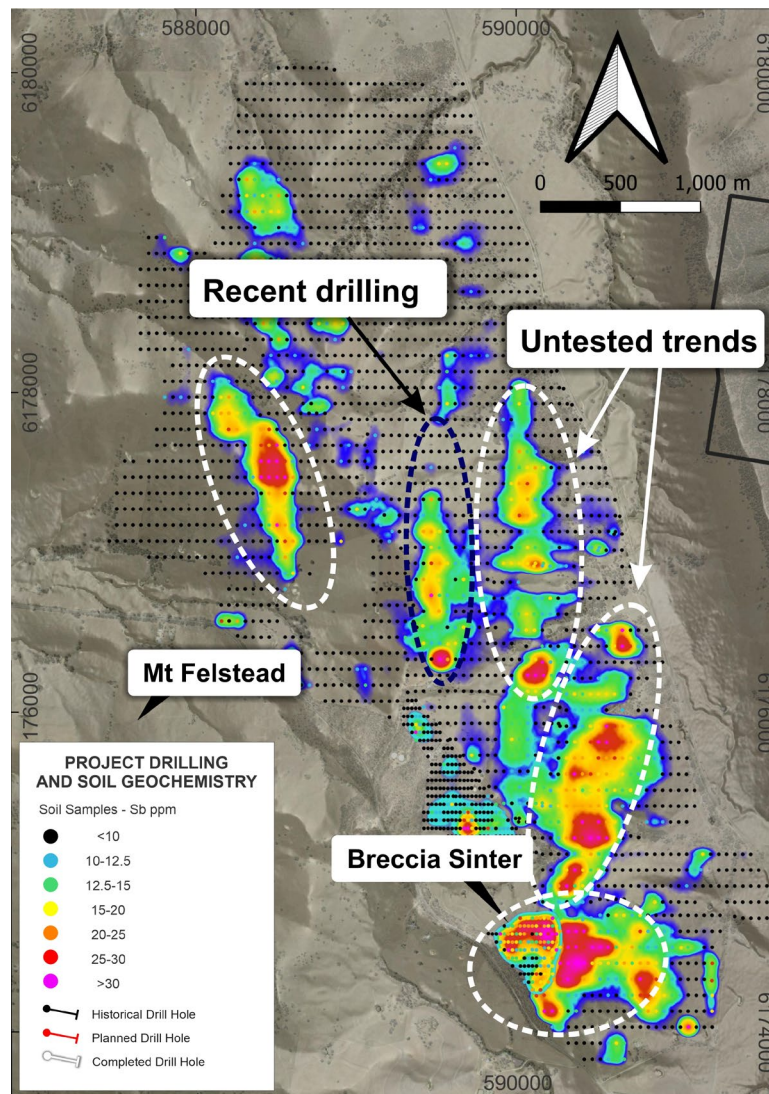
Cobar Au-Cu

- Completion of geochemical survey
- Seismic survey funded by NSW Government Program)

Rockley Cu-Au

- Completion of geochemical survey

Bauloora "Gold Zone"



MM001 showing low sulphidation epithermal chalcidony-quartz-adularia cockade breccia¹

Bauloora - Valuation creation through discovery success

District scale control – 330km² license

- Alteration across 150km² zone
- 27km² low sulphidation vein field

Untested potential

- Previously unrecognised opportunity
- 1 drill hole every 75ha, average depth 88m

High-Grades and Extensive Veining

- High-grade gold, silver and base metals
- Veins up to 3m wide at surface for >2km

Preserved Epithermal System

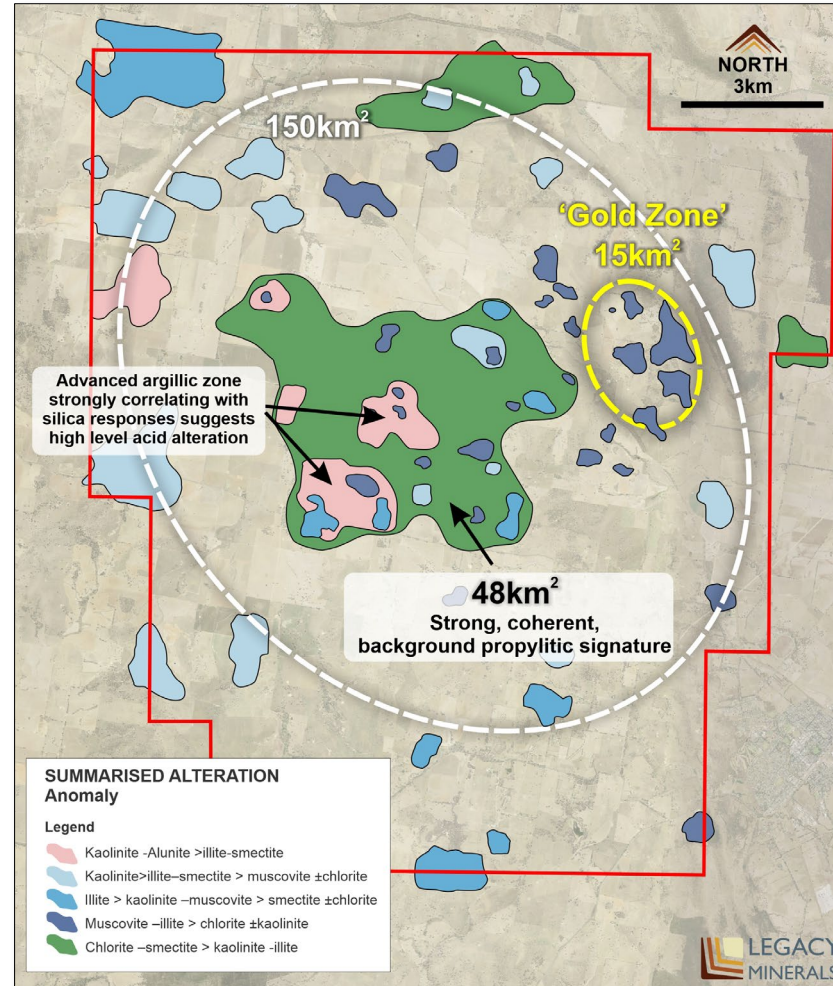
- Widespread recognition of sinter
- Strongly elevated in Hg, Sb, and As

Clear Development Pathway

- Excellent metallurgical recoveries
- Close to infrastructure (power, rail, water)
- Cleared farmland with great land access

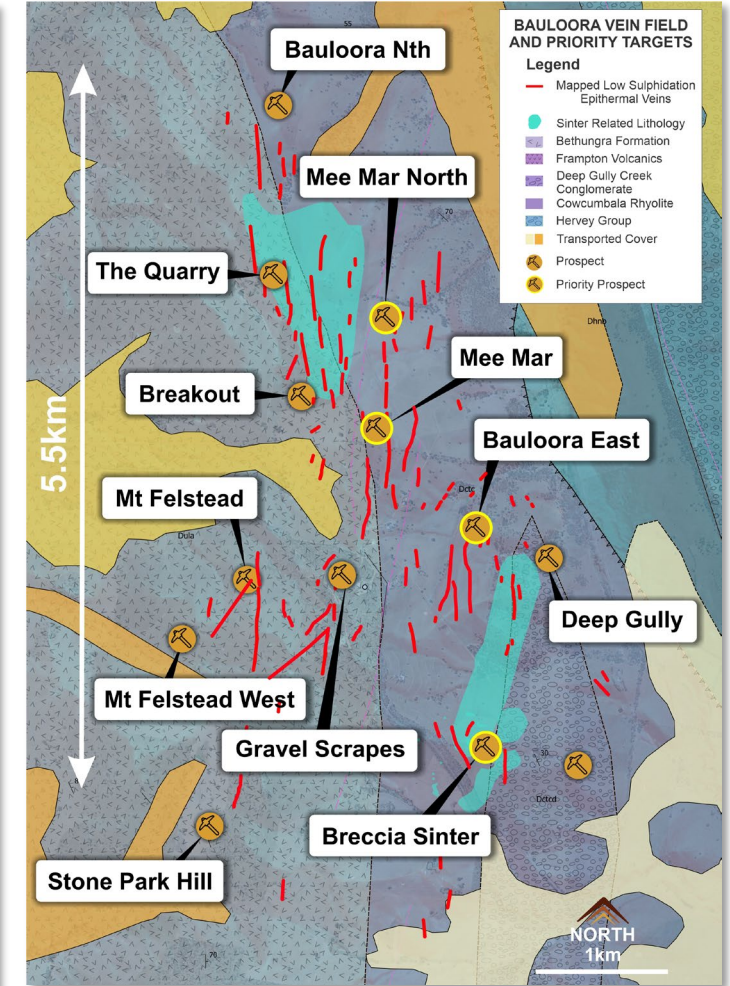
Note: references on this slide can be located in the Appendix – Endnotes on Slides 17 and 18

Bauloora Project



Bauloora tenure (red) with ASTER interpreted propylitic signature and anomalous spectral responses shown and currently defined 'gold zone'¹

Primary Vein Field



Current combined extent of low-sulphidation epithermal-style gold-silver mineralisation textured veins and sinter related lithology

Reasons to invest



Epithermal vein discovery -
assays pending



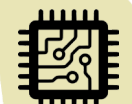
District scale gold discovery
opportunity – Bauloora



Depth of projects in a Tier 1
Province



Focused on delivering
shareholder value



Exploration forefront with
Artificial Intelligence

CONTACT

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ASX: LGM

Appendices – Endnotes

Slide 3, Slide 6: 1 Alkane Resources Kaiser Resource Estimate of ~4.7M Gold Equivalent 27 February 2023; 2 Silver Mines, Ord Minnett East coast Mining Conference, March 2023; 3 Alkane Resource and Reserve Statement FY22, 9 September 2022; 4 Newcrest Mining Annual Mineral Resources and Ore Reserves Statement 17 February 2022; 5 Sandfire Resources NL 2019 Annual Report ; 6 Regis Resources Annual Mineral Resource and Ore Reserve Statement 8 June 2022; 7 CMOC Northparkes Mining and Technical Information; 8 Evolution Mining 2022 Annual Report

Project	Company	Mineral Resource	Measured Resource	Indicated	Inferred Resource
Bowdens, NSW	Silver Mines Ltd	318Moz AuEq	185.6 AgEq	69.1 AgEq	63.3 AgEq
Boda-Kaiser, NSW	Alkane Resources Ltd	7.26Moz Au, 1.38Mt Cu	-	-	7.26Moz Au, 1.38Mt Cu
Tomingley, NSW	Alkane Resources Ltd	1.75Moz Au	0.13M Au	1.019Moz Au	0.59Moz
McPhillamys, NSW	Regis Resources Ltd	2.29Moz Au		2.28Moz Au	0.001Moz Au
Cadia-Ridegway, NSW	Newcrest Mining Ltd	33.31Moz Au, 7.9Mt Cu	0.31Moz Au, 0.041Mt Cu	33Moz Au, 7.3Mt Cu	0.75Moz, 1.1Mt Cu
Cowal, NSW	Evolution Mining Limited	9.618Moz Au	0.367Moz Au	7.33Moz Au	1.92Moz Au
Temora, NSW	Sandfire Resources Ltd	2.2Moz 728kt Cu	-	0.381Moz Au, 83kt Cu	1.8Moz Au, 645kt Cu
Nth Parkes, NSW	CMOC Mining Pty Ltd	3.09Moz Au, 2.63Mt Cu	1.64Moz Au, 1.2Mt Cu	1.1Moz Au, 1.1Mt Cu	0.35Moz Au, 0.33Mt Cu

Mineral Equivalents:

Bowdens: Calculations have been rounded to the nearest 100,000 t, 0.1 g/t silver and 0.01% zinc and lead grades respectively. The Ore Reserve is reported by economic cut-off grade with appropriate consideration of modifying factors including costs, geotechnical considerations, mining and process recoveries and metal pricing. Bowdens' silver equivalent: $\text{Ag Eq (g/t)} = \text{Ag (g/t)} + 33.48 \cdot \text{Pb (\%)} + 49.61 \cdot \text{Zn (\%)} + 80 \cdot \text{Au (g/t)}$ calculated from prices of US\$20/oz silver, US\$1.50/lb zinc, US\$1.00/lb lead, US\$1600/oz gold and metallurgical recoveries of 85% silver, 82% zinc, 83% lead and 85% gold estimated from test work commissioned by Silver Mines Limited (Silver Mines, Ord Minnett East coast Mining Conference, March 2023)

Appendices – Endnotes (continued)

Slide 7: 1 LGM ASX: 15 February 2023 Significant new discovery at the Bauloora Epithermal Project; 2 LGM ASX: 21NOV2022 New High-Grade Gold Assays Returned Across Bauloora

Slide 8: 1 ASX: LGM 19 October 2022 Exploration Ramp up at Bauloora Epithermal Gold Project

Slide 9: 1 ASX: LGM 19 October 2022 Exploration Ramp up at Bauloora Epithermal Gold Project

Slide 10: 1 ASX: LGM 11 April 2022: Outstanding High-Grade Drilling Assays Returned at Bauloora; 2 Company's Prospectus dated 28 July 2021 lodged 9 September 2021 (ASX: LGM)

Slide 11: 1 ASX: LGM 5 December 2022: Bauloora soil results define multiple gold drill targets

Slide 12: 1 ASX: LGM 3 May 2022: Strategic Exploration Alliance with AI Explorer

Slide 13: 1: ASX: LGM 4 April 2022: Extensive Copper and Gold in Rock Chips and Rockley 2: ASX: LGM 27 July 2022 Geophysics Defines Porphyry Copper-Gold Targets at Rockley , 3: ASX: LGM 5 October 2021 Additional High-Grade Gold Assays at Harden, 4: Company's Prospectus dated 28 July 2021 lodged 9 September 2021 (ASX: LGM)

Slide 14: 1 LGM ASX: 15 February 2023 Significant new discovery at the Bauloora Epithermal Project

Slide 15: 1 LGM ASX 1 November 2022 Geophysics Expands Potential Size of Bauloora Gold System