

31 March 2023

Dear Shareholder

Site Group International Limited ACN 003 201 910 - Non-renounceable Entitlement Offer

On 22 March 2023, Site Group International Limited (**SIT** or the **Company**) announced a non-renounceable entitlement offer to eligible shareholders, on the basis of 1 new fully paid ordinary share for every 1 share held at an issue price of \$0.003 per share (**New Share**), to raise approximately \$3,903,735 before costs (**Entitlement Offer**).

The purpose of the Entitlement Offer is to raise approximately \$3,903,735 for the Company to:

- progress the development of the groups 38.4% ownership of the leaseholding at the Clark site in the Philippines;
- repay shareholder loans;
- pay for the costs of the Entitlement Offer; and
- support ongoing working capital requirements for the purpose of pursuing the Company's global revenue pipeline.

An Offer Document in relation to the Entitlement Offer was lodged with the Australian Securities Exchange (**ASX**) on 31 March 2023 and is available on the ASX website and also on the Company website at www.site.edu.au.

A proposed timetable for the Entitlement Offer is set out in the table below:

Event	Date
Announcement of Entitlement Offer.	22 March 2023 (pre-market open)
Lodgement of Appendix 3B in respect of New Shares and announcement of updated timetable and section 708AA(2)(f) notice	24 March 2023
Shares commence trading on an ex basis	28 March 2023
Record Date for the Entitlement Offer (7.00pm Brisbane time)	29 March 2023
Lodge Offer Document with ASX	31 March 2023
Despatch of Offer Document and Entitlement and Acceptance Form to shareholders	31 March 2023
Opening date of Entitlement Offer (10:00am Brisbane time)	31 March 2023
Closing date of Entitlement Offer (5.00pm Brisbane time)	19 April 2023

Event	Date
Allotment of New Shares under Entitlement Offer	27 April 2023
Despatch of holding statements for New Shares and deferred settlement trading ends	28 April 2023
Normal trading of New Shares on ASX begins	28 April 2023

This timetable is indicative only and may be subject to change subject to the requirements of the *Corporations Act 2001* (Cth) and the ASX Listing Rules.

In accordance with the ASX Listing Rules and the Corporations Act, SIT has considered the number of shareholders with registered addresses outside of Australia and New Zealand, the number and value of the shares held by those shareholders, and the number and value of New Shares those shareholders would be offered pursuant to the Entitlement Offer. Taking this into consideration, as well as taking into consideration the costs of complying with the legal requirements and the requirements of the regulatory authorities of those relevant jurisdictions outside of Australia and New Zealand, SIT believes it to be unreasonable to extend the Entitlement Offer to all shareholders. Accordingly, the offer pursuant to the Entitlement Offer will only be extended to those who are SIT shareholders as at 7.00pm (Brisbane time) on 29 March 2023, and who have registered addresses in Australia and New Zealand. Entitlements to New Shares pursuant to the Entitlement Offer are non-renounceable and accordingly will not be traded on the ASX.

As you are a shareholder with a registered address outside of Australia and New Zealand, the offer pursuant to the Entitlement Offer will not be extended to you.

Please contact Craig Dawson on +61 7 3114 5188 if you have any queries regarding the Entitlement Offer or your eligibility to participate in the Entitlement Offer.

Yours faithfully



Craig Dawson
Company Secretary
Site Group International Limited