

Form604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme IntelliHill Limited (IHL ASX)

ACN/ARSN 600 548 516

1. Details of substantial holder(1)

Name Harvest Lane Asset Management and its associated entities

ACN/ARSN (if applicable) 158 314 697

There was a change in the interests of the substantial holder on 29/03/2023

The previous notice was given to the company on 22/03/2023

The previous notice was dated 20/03/2023

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities(4) | Previous notice | | Present notice | |
|------------------------|-----------------|------------------|----------------|-----------------|
| | Person's votes | Voting power (5) | Person's votes | Voting power(5) |
| Ordinary Shares | 26,371,953 | 7.76% | 31,177,492 | 9.17% |

*Based on 339,991,116 shares on issue

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------------------|--|----------------------|---|---|-------------------------|
| Please refer to Annexure A | | | | | |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|---------------------------------------|---|--|---------------------------------|--------------------------------|----------------|
| Harvest Lane Asset Management Pty Ltd | Citicorp Nominees Pty Ltd ad the Harvest Lane Asset Management Absolute Return Fund | Citicorp Nominees Pty Ltd | Beneficial Owner | 5,614,926 | 5,614,926 |
| Harvest Lane Asset Management Pty Ltd | National Australia Bank Ltd | National Australia Bank Ltd | Beneficial Owner | 24,065,143 | 24,065,143 |

| | | | | | |
|---------------------------------------|-----------------------------|-----------------------------|------------------|-----------|-----------|
| Harvest Lane Asset Management Pty Ltd | National Australia Bank Ltd | National Australia Bank Ltd | Beneficial Owner | 1,497,423 | 1,497,423 |
| | | | | | |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | N/A |

6. Addresses

The addresses of persons named in this form are as follows:

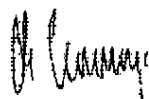
| Name | Address |
|-------------------|--|
| Mr. Luke Cummings | Level 10, 418A Elizabeth Street, Surry Hills NSW 2010, Australia |

Signature

print name Luke Cummings

capacity Director

sign here



date 31/03/2023

ANNEXURE A

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|-------------------------|--|----------------------|---|---|-------------------------|
| 21/03/2023 – 29/03/2023 | Harvest Lane Asset Management Pty Ltd | BUY | \$0.2125 - \$0.235 per share | 7,308,723 | 7,308,723 |
| 21/03/2023 – 29/03/2023 | Harvest Lane Asset Management Pty Ltd | SFII | \$0.22 - \$0.235 | 2,503,184 | 2,503,184 |

