



Announcement Summary

Entity name

KEYPATH EDUCATION INTERNATIONAL INC.

Announcement Type

New announcement

Date of this announcement

Monday April 03, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
KEDAB	CDI RIGHTS	7,269	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	07/03/2023
KEDAC	RESTRICTED STOCK UNITS	59,685	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	17/03/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

KEYPATH EDUCATION INTERNATIONAL INC.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARBN

Registration Number

649711026

1.3 ASX issuer code

KED

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

3/4/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

KEDAB : CDI RIGHTS

Unquoted +equity securities that have ceased**Number of securities that have ceased**

7,269

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

7/3/2023

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

ASX +Security Code and Description

KEDAC : RESTRICTED STOCK UNITS

Unquoted +equity securities that have ceased**Number of securities that have ceased**

59,685

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

17/3/2023

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KED : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	213,720,128

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KEDAB : CDI RIGHTS	347,722
KEDAC : RESTRICTED STOCK UNITS	5,591,523
KEDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,634,396

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.