



Market Announcement

3 April 2023

Elixinol Wellness Limited (ASX: EXL) – Trading Halt

Description

The securities of Elixinol Wellness Limited ('EXL') will be placed in trading halt at the request of EXL, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 5 April 2023 or when the announcement is released to the market.

Issued by

Mahnoosh Darabi

Adviser, Listings Compliance

3 April 2023

Mahnoosh Darabi
Adviser, Listings Compliance
20 Bridge Street
Sydney NSW 2000

By email: tradinghaltssydney@asx.com.au

Dear Mahnoosh

Request for Trading Halt

Elixinol Wellness Limited (**Elixinol Wellness** or the **Company**) (**ASX:EXL**) requests an immediate trading halt be granted for all of its securities.

In accordance with Listing Rule 17.1, the Company advises:

- (a) the trading halt is requested pending an announcement regarding a capital raising, to be undertaken as a share placement to professional and sophisticated investors;
- (b) the trading halt is required to enable the placement to be undertaken in an orderly fashion;
- (c) the trading halt is requested to apply until the earlier of an announcement by the Company on the completion of the capital raising, or the commencement of normal trading on Wednesday, 5 April 2023; and
- (d) the Company is not aware of any reason why a trading halt should not be granted.

Please contact me if you require any further information.

Your sincerely



Teresa Cleary
Group General Counsel & Company Secretary