

Market Announcement

3 April 2023

Legacy Minerals Holdings Limited (ASX: LGM) – Trading Halt

Description

The securities of Legacy Minerals Holdings Limited ('LGM') will be placed in trading halt at the request of LGM, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 5 April 2023 or when the announcement is released to the market.

Issued by

Yulia Gurdina

Senior Adviser, Listings Compliance

3 April 2023

ASX Listing Compliance (Sydney)

Attention Ms Yulia Gurdina (by email)

Dear Ms Gurdina,

REQUEST FOR IMMEDIATE TRADING HALT

Legacy Minerals Holdings Limited (ASX: **LGM**, the **Company**) requests an immediate halt to the trading of the Company's securities quoted on the Australian Securities Exchange (ASX) in accordance with ASX Listing Rule 17.1.

In accordance with ASX Listing Rule 17.1, the Company provides the following information:

1. The Company requests the trading halt pending an announcement by the Company regarding a corporate transaction at its Bauloora Project (stated purpose);
2. The Company requests that the trading halt remains in place until the earlier of commencement of normal trading on Wednesday 5 April 2023, or when the announcement regarding the stated purpose is released to the market; and
3. The Company is not aware of any reason why the trading halt should not be granted, or of any further information necessary to inform the market about the trading halt.

Please contact me if you require any further information concerning this matter.

Yours sincerely,

Ian Morgan

Company Secretary

Copy: tradinghaltssydney@asx.com.au