

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

| | |
|-----------------------|------------------|
| Name of entity | Core Lithium Ltd |
| ABN | 80 146 287 809 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|------------------|
| Name of Director | Gregory ENGLISH |
| Date of last notice | 23 December 2022 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| Direct or indirect interest | Direct and Indirect |
|--|--|
| Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. | <ol style="list-style-type: none"> 1. Mr English is a director of and has a beneficial interest in the registered holder LEC Nominees Pty Ltd ATF LEC Superannuation Fund (LEC). 2. Mr English is a director of and has a beneficial interest in the registered holder GDE Exploration (SA) Pty Ltd (GDE Exp). |
| Date of change | 28 March 2023 |
| No. of securities held prior to change | 40,000 Shares held by Mr English 2,225,000 Shares held by LEC 5,100,000 Shares held by GDE Exp 3,000,000 Options held by GDE Exp |

+ See chapter 19 for defined terms.

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|---|---|
| Class | Shares - Fully paid ordinary shares. Options - unquoted options with an exercise price of 6.0 cents each and expiry of 30 June 2023. |
| Number acquired | None |
| Number disposed | 800,000 Shares by GDE Exp |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | \$732,788.45 received upon sale of Shares |
| No. of securities held after change | 40,000 Shares held by Mr English 2,225,000 Shares held by LEC 4,300,000 Shares held by GDE Exp 3,000,000 Options held by GDE Exp |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Sale of Shares on market to pay 2021/22 tax liabilities and the exercise of Core share options. |

+ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

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| Detail of contract | Not applicable |
| Nature of interest | |
| Name of registered holder (if issued securities) | |
| Date of change | |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | |
| Interest acquired | |
| Interest disposed | |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | |
| Interest after change | |

Part 3 – ⁺Closed period

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|---|----------------|
| Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required? | Not applicable |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | |
| If prior written clearance was provided, on what date was this provided? | |

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