

03 April 2023

Market Announcements Office
ASX Limited

TO BE RELEASED FOR EACH OF THE ASX CODES LISTED BELOW

DISTRIBUTION REINVESTMENT PLAN ISSUE PRICE

Further to the final distribution announcement for the March 2023 distribution period, Betashares Capital Ltd, the issuer of each Fund, announces the following Distribution Reinvestment Plan ("DRP") issue price that will apply for reinvested distributions:

ASX Code	Fund	DRP Issue Price (dollars per unit)
A200	Betashares Australia 200 ETF	119.339331
AAA	Betashares Australian High Interest Cash ETF	50.068154
AGVT	Betashares Australian Government Bond ETF	43.404929
BHYB	Betashares Australian Major Bank Hybrids Index ETF	9.766886
CRED	Betashares Australian Investment Grade Corporate Bond ETF	22.466111
DBBF	Betashares Ethical Diversified Balanced ETF	23.056923
DGGF	Betashares Ethical Diversified Growth ETF	24.089021
DHHF	Betashares Diversified All Growth ETF	28.214126
DZZF	Betashares Ethical Diversified High Growth ETF	25.041801
GBND	Betashares Sustainability Leaders Diversified Bond ETF - Currency Hedged	20.677303
GGOV	Betashares U.S. Treasury Bond 20+ Year ETF – Currency Hedged	16.091024
HBRD	Betashares Active Australian Hybrids Fund (managed fund)	9.999686
HCRD	Betashares Interest Rate Hedged Australian Investment Grade Corporate Bond ETF	22.952160
HVST	Betashares Australian Dividend Harvester Fund (managed fund)	12.394584
INCM	Betashares Global Income Leaders ETF	15.212099
OZBD	Betashares Australian Composite Bond ETF	45.044680
QMAX	Betashares Nasdaq 100 Yield Maximiser Fund (managed fund)	21.087279
QPON	Betashares Australian Bank Senior Floating Rate Bond ETF	25.678557
UMAX	Betashares S&P 500 Yield Maximiser Fund (managed fund)	19.999712
YMAX	Betashares Australian Top 20 Equity Yield Maximiser Fund (managed fund)	7.448814

Any DRP elections must be received by the registrar, Link Market Services, by 5pm AEDT on 05 April 2023. The issue of units under the DRP will be processed on 20 April 2023.

Distribution Statements for Betashares Funds will be notified to investors via email for those investors who have set "email" as their communication preference, and will otherwise be available for download via the Link Market Services Investor Centre. Investors are encouraged to register their email addresses with Link Market Services at www.linkmarketservices.com.au or call 1300 420 094. These statements will not be sent via paper post, unless specifically requested via the Link Investor Centre or by contacting Betashares.

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IMPORTANT INFORMATION: This information has been prepared by Betashares Capital Ltd (ACN 139 566 868 AFS Licence 341181) ("Betashares") the issuer of the Betashares Funds. It is general information only and does not take into account any person's objectives, financial situation or needs. The information does not constitute an offer or recommendation to make any investment or adopt any investment strategy. You should read the relevant PDS, Target Market Determination ("TMD") and ASX announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding any Betashares Funds. For a copy of the PDS, TMD and more information about Betashares Funds go to www.Betashares.com.au or call 1300 487 577.

Units in Betashares Funds trade on the ASX at market prices, not at NAV. An investment in any Betashares Fund is subject to investment risk including possible delays in repayment and loss of income and principal invested. Neither Betashares Capital Ltd nor any other party guarantees the performance of any Fund or the repayment of capital or any particular rate of return. Past performance is not an indication of future performance. Betashares® and Back Your View® are registered trademarks of Betashares Holdings Pty Ltd.

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