

04 April 2023

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew,

Re: VHY - CitiFirst Self-Funding Instalment Distribution Announcement – Final

Citigroup Global Markets Australia Pty Limited as Issuer of the VHY CitiFirst Self-Funding Instalments (ASX code VHYSOA, VHYSOB, VHYSOD & VHYSOE), declared the record date for entitlements to the AUD 0.564349, unfranked distribution for the VHY CitiFirst Self-Funding Instalment is 4 April 2023, coinciding with the record date for Vanguard Australian Shares High Yield ETF.

The CitiFirst Self-Funding Instalment will commence trading ex-distribution 3 April 2023. Again, this coincides with the ex-distribution date for Vanguard Australian Shares High Yield ETF.

Pursuant to section 1.1 of the PDS, the distribution is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
VHYSOA	\$26.9695	\$26.4052
VHYSOB	\$26.7706	\$26.2063
VHYSOD	\$26.3927	\$25.8284
VHYSOE	\$20.3955	\$19.8312

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager