

04 April 2023

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew,

Re: IVV- CitiFirst Self-Funding Instalment Dividend Announcement - Final

Citigroup Global Markets Australia Pty Limited as Issuer of the IVV CitiFirst Self-Funding Instalments (ASX code IVVSOA, IVVSOB, IVVSOC, IVVSOD, IVVSOE, IVVSOF, IVVSOG, IVVSOH, IVVSOI, IVVSOJ, IVVSOK, IVVSOL, IVVSOM & IVVSON), declared the record date for entitlements to the AUD 0.14218334, unfranked distribution for the IVV CitiFirst Self-Funding Instalment is 4 April 2023, coinciding with the record date for IVV iShares S&P 500 ETF.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 3 April 2023. Again, this coincides with the ex-dividend date IVV iShares S&P 500 ETF.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
IVVSOA	\$6.3077	\$6.1655
IVVSOB	\$20.4039	\$20.2617
IVVSOC	\$15.7914	\$15.6492
IVVSOD	\$18.1276	\$17.9854
IVVSOE	\$14.7557	\$14.6135
IVVSOF	\$19.7693	\$19.6271
IVVSOG	\$22.4791	\$22.3369
IVVSOH	\$29.1885	\$29.0463
IVVSOI	\$20.2859	\$20.1437
IVVSOJ	\$19.5717	\$19.4295
IVVSOK	\$21.0002	\$20.8580
IVVSOL	\$28.4993	\$28.3571
IVVSOM	\$27.7851	\$27.6429
IVVSON	\$29.2135	\$29.0713

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager