



Announcement Summary

Entity name

SRJ TECHNOLOGIES GROUP PLC

Date of this announcement

Tuesday April 04, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Mercer Street Global Opportunity Fund options exercisable at \$0.168 on or before 30 March 2026	9,001,775	30/03/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SRJ TECHNOLOGIES GROUP PLC

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

642229856

1.3 ASX issuer code

SRJ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

4/4/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issue of options subject to shareholder approval at EGM (resolutions 4 and 5) held on 24 March 2023.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Mercer Street Global Opportunity Fund options exercisable at \$0.168 on or before 30 March 2026

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

30/3/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to Resolutions 4 and 5

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02639826-6A1139359?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.16800000

Expiry date

30/3/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Chess Depository Interests (CDI's)

Any other information the entity wishes to provide about the +securities the subject of this notification

N/a

Please provide any further information needed to understand the circumstances in which you are notifying the



issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Options issues subject to a prospectus dated 16 March 2023 and shareholder approval at an EGM held on 24 March 2023.

Issue details

Number of +securities

9,001,775

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Refer to Resolutions 4 and 5

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02639826-6A1139359?access_token=8.3ff96335c2d45a094df02a206a39ff4

Purpose of the issue

Other

Additional Details

Refer to Resolutions 4 and 5 of 24 March 2023 EGM.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SRJ : CHESS DEPOSITARY INTERESTS 1:1	94,635,174

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SRJAE : PERFORMANCE RIGHTS	2,786,666
SRJAI : OPTION EXPIRING 24-MAR-2026 EX \$0.168	1,398,463
SRJAJ : CONVERTIBLE NOTES	862,500
SRJAA : ORDINARY FULLY PAID RESTRICTED	43,906,924
SRJAF : OPTION EXPIRING 24-OCT-2025 EX \$0.25	9,270,949
New class - code to be confirmed : Mercer Street Global Opportunity Fund options exercisable at \$0.168 on or before 30 March 2026	9,001,775



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

24/3/2023