

# **Announcement Summary**

# **Entity name**

SRJ TECHNOLOGIES GROUP PLC

### Date of this announcement

Tuesday April 04, 2023

The +securities the subject of this notification are: 
⊗ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Mercer Street Global Opportunity Fund Convertible Notes tranche 2	747,500	30/03/2023

Refer to next page for full details of the announcement



### Part 1 - Entity and announcement details

# 1.1 Name of entity

SRJ TECHNOLOGIES GROUP PLC

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

Registration number

ARBN

642229856

### 1.3 ASX issuer code

SRJ

### 1.4 The announcement is

☑ New announcement

### 1.5 Date of this announcement

4/4/2023



### Part 2 - Issue details

# 2.1 The +securities the subject of this notification are:

Other

### Please specify

Issue of Convertible noted as approved by shareholders on 24 March 2023 under resolution 2.

# 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

#### New +securities

ASX +security code	+Security description	
New class - code to be confirmed	Mercer Street Global Opportunity Fund Convertible Notes tranche 2	

+Security type ISIN code

+Convertible debt securities

Date the +securities the subject of this notification were issued

30/3/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to Resolution 2

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02639826-6A1139359?access\_token=8\_3ff96335c2d45a094df02a206a39ff4

# +Convertible debt securities Details

# Type of +security

Convertible note or bond

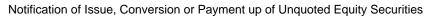
+Security currency Face value Interest rate type
AUD - Australian Dollar AUD 747,500.0000000 Zero coupon/no interest

#### Frequency of coupon/interest payments per year

No coupon/interest payments

### s128F of the Income Tax Assessment Act status applicable to the +security

Not applicable



Is the +security perpetual (i.e. no maturity)?

✓ No

Maturity date

1/4/2024

Select other feature(s) applicable to the +security

☑ Redeemable

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

Yes

If yes, what is the first trigger date?

5/4/2023

Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged

Other

#### Description

Chess Depository Interests

Any other information the entity wishes to provide about the +securities the subject of this notification

See prospectus dated16th February 2023 and resolution 2 of the EGM held on 24 March 2023.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02632494-6A1136832?access\_token=8 3ff96335c2d45a094df02a206a39ff4

#### Issue details

### Number of +securities

747,500

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

What was the issue price per +security?

AUD - Australian Dollar

AUD 1.00000000

#### Purpose of the issue

Other

#### **Additional Details**

To raise additional working capital and pay costs of the offer under the Prospectus



### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	+securities on issue
SRJ : CHESS DEPOSITARY INTERESTS 1:1	94,635,174

### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SRJAE : PERFORMANCE RIGHTS	2,786,666
SRJAI : OPTION EXPIRING 24-MAR-2026 EX \$0.168	1,398,463
SRJAJ : CONVERTIBLE NOTES	862,500
SRJAA : ORDINARY FULLY PAID RESTRICTED	43,906,924
SRJAF : OPTION EXPIRING 24-OCT-2025 EX \$0.25	9,270,949
New class - code to be confirmed : Mercer Street Global Opportunity Fund Convertible Notes tranche 2	747,500



### Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ☑ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

**5.2a** Date of meeting or proposed meeting to approve the issue under listing rule **7.1** 24/3/2023