

05 April 2023

Andrew Weaver  
ASX Warrants  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Andrew

**Re: ILC - CitiFirst iShares Self-Funding Instalment Distribution Announcement - Estimated**

Citigroup Global Markets Australia Pty Limited as Issuer of the ILC CitiFirst Self-Funding Instalments (ASX code ILC SOA, ILC SOB & ILC SOC), declared the record date for entitlements to the estimated AUD 0.377997, unfranked distribution for the ILC CitiFirst Self-Funding Instalment is 11 April 2023, coinciding with the record date for iShares S&P/ASX 20 ETF.

The CitiFirst Self-Funding Instalment will commence trading ex-distribution on 6 April 2023. Again, this coincides with the ex-distribution date for iShares S&P/ASX 20 ETF.

Pursuant to section 1.1 of the PDS, the distribution is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
ILCSOA	\$4.1864	\$3.8084
ILCSOB	\$15.0145	\$14.6365
ILCSOC	\$11.6955	\$11.3175

Yours sincerely,



Paul Kedwell  
Warrants & Structured Products Manager