



Announcement Summary

Entity name

LEAF RESOURCES LTD

Announcement Type

New announcement

Date of this announcement

Wednesday April 05, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LER	ORDINARY FULLY PAID	252,000,000	05/04/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LEAF RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

074969056

1.3 ASX issuer code

LER

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/4/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

03-Apr-2023 10:43

Announcement Title

Update - Update - Proposed issue of securities - LER

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

252,000,000 unlisted share options (\$0.045 @ 31-Dec-2025).



Placement Details

LER : ORDINARY FULLY PAID

5/4/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

252,000,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.01200000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LER : ORDINARY FULLY PAID	2,062,038,878

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LERAAA : OPTION EXPIRING 22-MAY-2023 EX \$0.1765	665,834
LERAAB : OPTION EXPIRING 14-SEP-2023 EX \$0.1765	1,275,000
LERAAG : OPTION EXPIRING 31-AUG-2023 EX \$0.045	112,962,985
LERAAH : OPTION EXPIRING 29-APR-2024 EX \$0.13	100,000
LERAAC : OPTION EXPIRING 01-FEB-2024 EX \$0.1765	1,275,000
LERAAD : OPTION EXPIRING 01-APR-2024 EX \$0.2941	850,000
LERAU : OPTION EXPIRING 01-MAR-2025 EX \$0.023	24,750,000
LERAV : PERFORMANCE RIGHTS	16,500,000
LERAAF : OPTION EXPIRING 19-JUL-2025 EX \$0.04	10,000,000
LERN : ORDINARY FULLY PAID DEFERRED	451,113,274
LERR : RIGHTS - APPLICATIONS CLOSE 14-APR-2023 DEFERRED	451,113,274
LERAAE : OPTION EXPIRING 31-DEC-2025 DEFERRED	451,113,274

