

Market Announcement

12 April 2023

BikeExchange Limited (ASX: BEX) - Trading Halt

Description

The securities of BikeExchange Limited ('BEX') will be placed in trading halt at the request of BEX, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 14 April 2023 or when the announcement is released to the market.

Issued by

Yulia Gurdina Senior Adviser, Listings Compliance



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Yulia Gurdina Adviser, Listings Compliance (Sydney) Australian Securities Exchange Level 5, 20 Bridge Street Sydney NSW 2000

By Email: tradinghaltssydney@asx.com.au

Dear Yulia.

BIKEEXCHANGE LIMITED (ASX: BEX) - TRADING HALT REQUEST

Pursuant to ASX Listing Rule 17.1, BikeExchange Limited (ASX:BEX) (**Company**) requests a trading halt of its securities pending the expected release of an announcement relating to a proposed equity capital raise.

The Company requests that the trading halt be effective immediately and remain in place until the earlier of the commencement of normal trading on Friday, 14 April 2023 or the release of an announcement by the Company in relation to an equity capital raise.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Shelby Coleman Joint Company Secretary

About BikeExchange Limited / Key Facts.

ABOUT BIKEEXCHANGE

BikeExchange Limited (ASX: BEX) is a leading operator of global online cycling focussed marketplaces that enable a dedicated and growing global audience of consumers to connect and transact with thousands of retailers and brands. The Company was founded in Melbourne in 2007, with the aim of bringing together the fragmented global cycling industry to trade and scale. BikeExchange listed on the Australian Stock Exchange (ASX) in February, 2021. Today, it hosts over 1500 brands, 1650+ retailers and 900,000+ products globally, with an annual audience of 28+ million consumers.