



Announcement Summary

Entity name
SEZZLE INC.

Date of this announcement
Wednesday April 12, 2023

The +securities the subject of this notification are:
☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SZLAG	RESTRICTED STOCK UNITS	6,007,734	03/04/2023
SZLAG	RESTRICTED STOCK UNITS	2,200,000	10/04/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SEZZLE INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

633327358

1.3 ASX issuer code

SZL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

12/4/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

SZLAG : RESTRICTED STOCK UNITS

Date the +securities the subject of this notification were issued

3/4/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Karen Hartje, CFO	Karen Hartje	430,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

2021 Equity Incentive Plan
<https://www.asx.com.au/asxpdf/20210616/pdf/44xdv10cb2d7wl.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

6,007,734



Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

SZLAG : RESTRICTED STOCK UNITS

Date the +securities the subject of this notification were issued

10/4/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
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Karen Hartje, CFO	Karen Hartje	800,000
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Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

2021 Equity Incentive Plan

<https://www.asx.com.au/asxpdf/20210616/pdf/44xdv10cb2d7wl.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,200,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SZL : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	206,647,595

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SZLAM : COMMON STOCK	1,637,678
SZLAG : RESTRICTED STOCK UNITS	21,245,897
SZLAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	12,689,145



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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