



Announcement Summary

Entity name

LIFE360 INC.

Announcement Type

New announcement

Date of this announcement

Monday April 17, 2023

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	125,700	01/02/2023
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	226,923	27/01/2023
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	2,814	20/03/2023
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	13,308	13/03/2023
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	111,825	29/03/2023
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	10,125	11/01/2023
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	33,030	03/02/2023
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	1,494	12/01/2023
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	2,089,683	08/03/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LIFE360 INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

629412942

1.3 ASX issuer code

360

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/4/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

360AA : OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)

ASX +security code and description

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options that were exercised or other +convertible securities that were converted

41,900

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

1/2/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

1/2/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

125,700

Are the +securities being issued for a cash consideration? Yes**In what currency is the cash consideration being paid? What is the issue price per +security?**

USD - US Dollar

USD 0.71666600

Any other information the entity wishes to provide about the +securities to be quoted

41,900 options with an exercise price of US\$2.15 per option were exercised on 1 February 2023 resulting in the issue of 41,900 Shares of Common Stock. This equates to 125,700 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

360AA : OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)**ASX +security code and description**

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options that were exercised or other +convertible securities that were converted

75,641

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

27/1/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

 No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

 An issue of new +securities

The underlying securities being received by the holder are:

 Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

 Yes



Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

27/1/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

226,923

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar

USD 0.84333300

Any other information the entity wishes to provide about the +securities to be quoted

75,641 options with an exercise price of US\$2.53 per option were exercised on 27 January 2023 resulting in the issue of 75,641 Shares of Common Stock. This equates to 226,923 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

360AA : OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)

ASX +security code and description

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB



Please state the number of options that were exercised or other +convertible securities that were converted

938

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

20/3/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

20/3/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

2,814

Are the +securities being issued for a cash consideration? Yes**In what currency is the cash consideration being paid? What is the issue price per +security?**

USD - US Dollar

USD 1.53000000

Any other information the entity wishes to provide about the +securities to be quoted

938 options with an exercise price of US\$4.59 per option were exercised on 20 March 2023 resulting in the issue of 938 Shares of Common Stock. This equates to 2,814 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

360AA : OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)**ASX +security code and description**

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options that were exercised or other +convertible securities that were converted

704

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

13/3/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

 No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

 An issue of new +securities

The underlying securities being received by the holder are:

 Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

 Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

 No



Issue date

13/3/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

2,112

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar

USD 1.61000000

Any other information the entity wishes to provide about the +securities to be quoted

704 options with an exercise price of US\$4.83 per option were exercised on 13 March 2023 resulting in the issue of 704 Shares of Common Stock. This equates to 2,112 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

360AA : OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)

ASX +security code and description

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options that were exercised or other +convertible securities that were



converted

3,732

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

13/3/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

13/3/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

11,196

Are the +securities being issued for a cash consideration? Yes**In what currency is the cash consideration being paid? What is the issue price per +security?**

USD - US Dollar

USD 1.89666660

Any other information the entity wishes to provide about the +securities to be quoted

3,732 options with an exercise price of US\$5.69 per option were exercised on 13 March 2023 resulting in the issue of 3,732 Shares of Common Stock. This equates to 11,196 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

360AA : OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)**ASX +security code and description**

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options that were exercised or other +convertible securities that were converted

37,275

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

29/3/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

 No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

 An issue of new +securities

The underlying securities being received by the holder are:

 Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

 Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?



No

Issue date

29/3/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

111,825

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar

USD 2.09333330

Any other information the entity wishes to provide about the +securities to be quoted

37,275 options with an exercise price of US\$6.28 per option were exercised on 29 March 2023 resulting in the issue of 37,275 Shares of Common Stock. This equates to 111,825 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

360AA : OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)

ASX +security code and description

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options

The first date the options were

The last date the options were



**that were exercised or other
+convertible securities that were
converted**

3,375

**exercised or other +convertible
securities were converted**

**exercised or other +convertible
securities were converted**

11/1/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

11/1/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

10,125

Are the +securities being issued for a cash consideration? Yes**In what currency is the cash consideration being paid? What is the issue price per +security?**

USD - US Dollar

USD 2.51666600

Any other information the entity wishes to provide about the +securities to be quoted

3,375 options with an exercise price of US\$7.55 per option were exercised on 11 January 2023 resulting in the issue of 3,375 Shares of Common Stock. This equates to 10,125 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

360AA : OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)**ASX +security code and description**

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options that were exercised or other +convertible securities that were converted

11,010

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

3/2/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

 No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

 An issue of new +securities

The underlying securities being received by the holder are:

 Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

 Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?



No

Issue date

3/2/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

33,030

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar

USD 3.18333330

Any other information the entity wishes to provide about the +securities to be quoted

11,010 options with an exercise price of US\$9.55 per option were exercised on 3 February 2023 resulting in the issue of 11,010 Shares of Common Stock. This equates to 33,030 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

360AA : OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)

ASX +security code and description

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options

The first date the options were

The last date the options were



**that were exercised or other
+convertible securities that were
converted**

498

**exercised or other +convertible
securities were converted**

**exercised or other +convertible
securities were converted**

12/1/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

12/1/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

1,494

Are the +securities being issued for a cash consideration? Yes**In what currency is the cash consideration being paid? What is the issue price per +security?**

USD - US Dollar

USD 3.24666600

Any other information the entity wishes to provide about the +securities to be quoted

498 options with an exercise price of US\$2.15 per option were exercised on 1 January 2023 resulting in the issue of 498 Shares of Common Stock. This equates to 1,494 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

360AB : RESTRICTED STOCK UNIT

TO (Existing Class)**ASX +security code and description**

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options that were exercised or other +convertible securities that were converted

1,105,223

The first date the options were exercised or other +convertible securities were converted**The last date the options were exercised or other +convertible securities were converted**

8/3/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)? No**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:** An issue of new +securities**The underlying securities being received by the holder are:** Intended to be, but are not yet, quoted by ASX**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?** Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?** No



Issue date

8/3/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

2,089,683

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar

USD 3.41000000

Any other information the entity wishes to provide about the +securities to be quoted

1,105,223 Restricted Stock Units have vested and have been settled, resulting in the issue of 696,561 Shares of Common Stock. This equates to 2,089,683 CDIs being quoted (3 CDIs represent 1 Share of Common Stock).

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	198,887,493

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
360AAY : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96	44,106
360AB : RESTRICTED STOCK UNIT	5,521,648
360AA : OPTION EXP VAR DATES VAR PRICES	7,995,782
360AC : WARRANTS	49,446
360AAZ : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96	44,106
360ABA : CONV NOTES MATURING 01-JUL-26	176,422