

# ASX Announcement

Extension of Retail Entitlement Offer Closing Date 17 April 2023

**Not for release to US wire services or distribution in the United States**

## EXTENSION OF RETAIL ENTITLEMENT OFFER

Armour Energy Limited (**Armour** or the **Company**) (ASX: AJQ) advises that the closing date for the retail component of its fully underwritten 1-for-1 pro-rata accelerated non-renounceable entitlement offer (**Retail Entitlement Offer**) has been extended by 14 days to allow extra time for eligible retail shareholders to take up their entitlements under the Retail Entitlement Offer.

Only eligible retail shareholders on the record date (being, 7:00pm AEDT on Monday 27 March 2023) may participate in the Retail Entitlement Offer. The eligibility criteria are set out in the Retail Offer Booklet, a copy of which was released to ASX on 27 March 2023.

The new closing date for the Retail Entitlement Offer is **5:00pm AEST on Thursday, 4 May 2023**. A revised timetable for the Retail Entitlement Offer is as follows.

## INDICATIVE TIMETABLE

Event	Date
Last day to extend Retail Entitlement Offer Closing Date	12pm (AEST) on Monday, 1 May 2023
Retail Entitlement Offer closes	5.00pm (AEST) on Thursday, 4 May 2023
Announcement of results of the Retail Entitlement Offer	Wednesday, 10 May 2023
Settlement of New Shares issued under the Retail Entitlement Offer	Wednesday, 10 May 2023
Allotment of New Shares issued under the Retail Entitlement Offer	Thursday, 11 May 2023
New Shares issued under the Retail Entitlement Offer commence trading on ASX	Friday, 12 May 2023

*The timetable above is indicative only. The Company, in consultation with the lead manager and underwriter, reserves the right to amend any or all of these dates and times without notice, subject to the Corporations Act, the Listing Rules and other applicable laws.*



## ENQUIRIES

If shareholders have any questions about the Retail Entitlement Offer please contact the Company on (07) 3303 0620 (within Australia) or +61 7 3303 0620 (outside Australia) between 8:30am and 5:30pm (AEDT), Monday to Friday during the Retail Offer Period. For all other questions, you should consult your broker, solicitor, accountant, financial adviser, or other professional adviser.

This announcement has been authorised and approved by the Board of Armour Energy for lodgement with ASX.

For more information, please contact:

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## IMPORTANT NOTICE

### Not an offer in the United States

This announcement has been prepared for publication in Australia and may not be released to US wire services or distributed in the United States. This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or in any other jurisdiction in which such an offer would be unlawful. The New Shares have not been, and will not be registered under the US Securities Act of 1933, as amended (US Securities Act) or the securities laws of any state or other jurisdiction of the United States. Accordingly, the New Shares may not be offered or sold, directly or indirectly, in the United States unless they have been registered under the US Securities Act (which Armour Energy Limited has no obligation or intention to do or procure), or are offered and sold in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act and any applicable U.S. state securities laws.

The information in this announcement is of general background and does not purport to be complete. It should be read in conjunction with Armour Energy Limited's other periodic and continuous disclosure announcements lodged with ASX Limited, which are available at [www.asx.com.au](http://www.asx.com.au).

### General

This announcement is subject to the same "Disclaimers" that appear on slides 2 and 3 of the investor presentation released to the ASX on 23 March 2023 with any necessary contextual changes.

### Own enquiries

Investors should make and rely upon their own enquiries before deciding to acquire or deal in Armour's securities.

