



Announcement Summary

Entity name

OZ MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday April 18, 2023

The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OZL	ORDINARY FULLY PAID	1,798,954	18/04/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OZ MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

40005482824

1.3 ASX issuer code

OZL

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/4/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

No security currently exists

FROM (Existing Class)

+Security description

Issue of Shares to the OZ Minerals Equity Trust prior to vesting of Performance Rights.

TO (Existing Class)

ASX +security code and description

OZL : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

1,798,954

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Shares issued to the OZ Minerals Equity Trust for the purpose of satisfying OZ Minerals' obligations upon vesting of Performance Rights in connection with the 2021 and 2022 Long Term Incentive offers, the deferred equity component of the 2021 Short Term Incentive offer, the 2021, 2022 and 2023 Performance Rights offers, and the 2022 Discretionary Retention offers. For further information about Performance Rights, refer to OZ Minerals' 2022 Annual Report & Sustainability Review.

<https://www.asx.com.au/asxpdf/20230222/pdf/45lvm20ffxwtmh.pdf>

The total number of Performance Rights on issue in Part 4.2 of this form is an ASX generated number which does not reflect the lapsing or conversion of Performance Rights from the Effective Date of the Scheme of Arrangement in relation to the acquisition by BHP Lonsdale Investments Pty Ltd of all of the issued shares in OZ Minerals. These will be notified separately to the ASX.

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

No

Issue date

18/4/2023



Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

1,798,954

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil consideration.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OZL : ORDINARY FULLY PAID	337,314,920

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OZLAG : PERFORMANCE RIGHTS	2,200,307



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

1,798,954

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

N/A