



Announcement Summary

Entity name

OZ MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday April 18, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
OZLAG	PERFORMANCE RIGHTS	284,757	Cancellation pursuant to a scheme of arrangement or other reconstruction	18/04/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

OZ MINERALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

40005482824

1.3 ASX issuer code

OZL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

18/4/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

OZLAG : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

284,757

Reason for cessation

Cancellation pursuant to a scheme of arrangement or other reconstruction

Date of cessation

18/4/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

The total number of Performance Rights on issue in Part 3.2 of this form is an ASX generated number which does not reflect the conversion of Performance Rights from the Effective Date of the Scheme of Arrangement in relation to the acquisition by BHP Lonsdale Investments Pty Ltd of all of the issued shares in OZ Minerals. This will be notified separately to the ASX.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OZL : ORDINARY FULLY PAID	335,515,966

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OZLAG : PERFORMANCE RIGHTS	1,915,550

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.