

18 April 2023

The Manager  
Company Announcements Office  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

By electronic lodgement

Dear Sir/Madam

**Re: Notice of becoming an initial substantial holder – AUB Group Limited (AUB)**

We enclose notice of becoming an initial substantial holder in AUB Group Limited. This notice is given by Greencape Capital Pty Ltd.

Yours faithfully



**Hannah-Mary Crabbe**  
Company Secretary

## Form 603

Corporations Act 2001  
Section 671B

### Notice of initial substantial holder

To CompanyName/Scheme

**AUB Group Limited**

ACN/ARSN

**000 000 715**

#### 1. Details of substantial holder (1)

Name

**Greencape Capital Pty Ltd**

ACN/ARSN (if applicable)

**120 328 529**

The holder became a substantial holder on

**14/04/2023**

#### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
<b>Ordinary Fully Paid</b>	<b>Same as persons votes</b>	<b>5,175,796</b>	<b>5.10%</b>

#### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
<b>Greencape Capital Pty Ltd</b>	<b>Ordinary Fully Paid securities purchased and sold on market and acquired via off market transfer by Greencape Capital Pty Ltd and obtains a relevant interest by virtue of section 608(3) of the Corporations Act 2001 (Cth).</b>	<b>Refer Annexure 1</b>

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
<b>Greencape Capital Pty Ltd</b>	<b>JPMCSYD</b>	<b>JPMCSYD</b>	<b>1,644,428 (Ordinary Fully Paid)</b>
<b>Greencape Capital Pty Ltd</b>	<b>CITI</b>	<b>CITI</b>	<b>1,766,078 (Ordinary Fully Paid)</b>
<b>Greencape Capital Pty Ltd</b>	<b>SSALMEL</b>	<b>SSALMEL</b>	<b>1,765,290 (Ordinary Fully Paid)</b>

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
<b>Greencape Capital Pty Ltd</b>	<b>Refer Annexure 1</b>	<b>Refer Annexure 1</b>		<b>Refer Annexure 1</b>

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

## 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Greencape Capital Pty Ltd	Level 2, 5 Martin Place, Sydney NSW 2000

## Signature

print name

Hannah-Mary Crabbe

capacity

Company Secretary

sign here



date

18/04/2023

## DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.

(2) See the definition of "associate" in section 9 of the Corporations Act 2001.

(3) See the definition of "relevant interest" in section s608 and 671B(7) of the Corporations Act 2001.

(4) The voting shares of a company constitute one class unless divided into separate classes.

(5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.

(6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(7) Include details of:

(a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

(9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.



**Hannah-Mary Crabbe**  
**Company Secretary of Greencape Capital Pty Ltd**

**Transactions:**

**Company**

**Name/Scheme:** AUB Group Limited (AUB)

**As at:** 14/04/2023

**Class of security:** Ordinary Fully Paid

Date of Change	Holder of relevant interest	Nature of Change	Consideration	Number of Securities	Person's Votes Affected
13/01/2023	Greencape Capital Pty Ltd	Opening balance adj	16,963,216	680,440	680,440
13/01/2023	As above	Sell	71,098	-3,077	3,077
13/01/2023	As above	Sell	1,193,840	-51,923	51,923
19/01/2023	As above	Sell	697,829	-29,468	29,468
19/01/2023	As above	Sell	676,690	-28,544	28,544
19/01/2023	As above	Sell	264,018	-11,149	11,149
19/01/2023	As above	Sell	256,011	-10,799	10,799
19/01/2023	As above	Sell	630,528	-26,626	26,626
19/01/2023	As above	Sell	611,425	-25,791	25,791
19/01/2023	As above	Sell	82,836	-3,498	3,498
19/01/2023	As above	Sell	80,319	-3,388	3,388
19/01/2023	As above	Sell	226,745	-9,575	9,575
19/01/2023	As above	Sell	219,882	-9,275	9,275
06/02/2023	As above	Sell	1,155,927	-46,723	46,723
06/02/2023	As above	Sell	123,561	-4,968	4,968
06/02/2023	As above	Sell	437,700	-17,692	17,692
06/02/2023	As above	Sell	46,808	-1,882	1,882
06/02/2023	As above	Sell	1,041,158	-42,084	42,084
06/02/2023	As above	Sell	111,324	-4,476	4,476
06/02/2023	As above	Sell	135,971	-5,496	5,496
06/02/2023	As above	Sell	14,550	-585	585
06/02/2023	As above	Sell	373,945	-15,115	15,115
06/02/2023	As above	Sell	39,993	-1,608	1,608
09/03/2023	As above	Sell	1,005,289	-36,676	36,676
09/03/2023	As above	Sell	383,795	-14,002	14,002
09/03/2023	As above	Sell	906,229	-33,062	33,062
09/03/2023	As above	Sell	118,850	-4,336	4,336
09/03/2023	As above	Sell	326,837	-11,924	11,924
27/03/2023	As above	Sell	87,157	-3,466	3,466
27/03/2023	As above	Sell	613,318	-24,474	24,474
27/03/2023	As above	Sell	1,403,641	-55,305	55,305
27/03/2023	As above	Sell	33,319	-1,325	1,325
27/03/2023	As above	Sell	234,411	-9,354	9,354
27/03/2023	As above	Sell	536,508	-21,139	21,139
27/03/2023	As above	Sell	78,381	-3,117	3,117
27/03/2023	As above	Sell	551,671	-22,014	22,014
27/03/2023	As above	Sell	1,262,630	-49,749	49,749
27/03/2023	As above	Sell	10,260	-408	408
27/03/2023	As above	Sell	72,248	-2,883	2,883
27/03/2023	As above	Sell	165,351	-6,515	6,515

Date of Change	Holder of relevant interest	Nature of Change	Consideration	Number of Securities	Person's Votes Affected
27/03/2023	As above	Sell	28,214	-1,122	1,122
27/03/2023	As above	Sell	198,550	-7,923	7,923
27/03/2023	As above	Sell	454,404	-17,904	17,904
28/03/2023	As above	Sell	397,065	-15,927	15,927
28/03/2023	As above	Sell	151,751	-6,087	6,087
28/03/2023	As above	Sell	357,176	-14,327	14,327
28/03/2023	As above	Sell	46,769	-1,876	1,876
28/03/2023	As above	Sell	128,541	-5,156	5,156
29/03/2023	As above	Sell	291,602	-11,742	11,742
29/03/2023	As above	Sell	111,431	-4,487	4,487
29/03/2023	As above	Sell	262,248	-10,560	10,560
29/03/2023	As above	Sell	34,346	-1,383	1,383
29/03/2023	As above	Sell	94,370	-3,800	3,800
14/04/2023	As above	Buy - Transfer	9,795,335	365,634	365,634
			Total Number of Securities	290,289	