



# CitiFirst

INSTALMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

18 April 2023

Andrew Weaver  
ASX Warrants  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Andrew

For dissemination to the market

## CitiFirst Warrants over OZ Minerals Limited ("OZL")

### Cancellation of Warrants

Citigroup Global Markets Australia Pty Limited ("Citi") (ABN 64 003 114 832, AFSL 240992) is the issuer of a number of warrants over shares in OZL. These warrants will be subject to an Early Maturity Extraordinary Event due to the upcoming suspension of OZL shares on the ASX as set out in the ASX announcement on 18 April 2023. As per the ASX announcement, OZL will have their shares suspended from trading at the close of trading on 18 April 2023 as the Scheme for the acquisition of all the issued shares in OZL by BHP Lonsdale Investments Pty Ltd, a wholly owned subsidiary of BHP Group Limited, has been approved by the Federal Court of Australia.

### Instalment MINIs

Pursuant to Section 4.9 of the Product Disclosure Statement (PDS) available at [www.citifirst.com.au](http://www.citifirst.com.au), Citi will treat the delisting as an Extraordinary Event and hence will fix an early Maturity Date. The early Maturity Date of the Warrants will be today, Tuesday 18 April 2023.

Holders of the Citi OZL Instalment MINIs will receive intrinsic value based on the closing price of OZL on 18 April 2023, which is \$28.19. The details are as follows:

ASX Code	Final Instalment	Maturity Value
OZLJOA	\$12.4172	\$15.7728

### Instalments

Pursuant to Section 4.8 of the Product Disclosure Statement (PDS) available at [www.citifirst.com.au](http://www.citifirst.com.au), Citi will treat the delisting as an Extraordinary Event and hence will fix an early Maturity Date. The early Maturity Date of the Warrants will be today, Tuesday 18 April 2023.

Holders of the Citi OZL Instalments will receive fair value based on the closing price of OZL on 18 April 2023, which is \$28.19. The details are as follows:

ASX Code	Final Instalment	Maturity Value
OZLIOB	\$14.0000	\$14.9870

## Cancellation

Given the suspension of trading of shares in OZL from the close of trading on 18 April 2023, Citi will also be cancelling the following warrants. Citi confirms it is the only holder of these warrants.

MINIs  
OZLKOS

Instalment MINIs  
OZLJOC

Please refer to [citiwarrants.com.au](http://citiwarrants.com.au) for a copy of the relevant PDS.

Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

**Citigroup Global Markets Australia Pty Limited**



Brendan Wills  
Director  
Citigroup Global Markets Australia Pty Ltd