



## Announcement Summary

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**Entity name**

OZ MINERALS LIMITED

**Date of this announcement**

Wednesday April 19, 2023

**The +securities the subject of this notification are:**

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
OZL	ORDINARY FULLY PAID	1,915,550	18/04/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

OZ MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

40005482824

**1.3 ASX issuer code**

OZL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

19/4/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

- Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

- securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

A transfer of existing +securities

**The underlying securities being received by the holder are:**

Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

OZLAG : PERFORMANCE RIGHTS

**TO (Existing Class)**

**ASX +Security code and description**

OZL : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

1,915,550

**The first date the options were exercised or other +convertible securities were converted**

18/4/2023

**The last date the options were exercised or other +convertible securities were converted**

18/4/2023

**Is this all of the options or other +convertible securities on issue of that type?**

Yes

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or associates who are exercising options or converting convertible securities.**

Name of KMP	Name of registered holder	Number of +securities
Andrew Cole	Andrew Cole	143,905
Warrick Ranson	Warrick Ranson	59,992
Matthew Reed	Matthew Reed	43,982
Deborah Morrow	Deborah Morrow	9,498
Bryan Quinn	Bryan Quinn	22,669
Mark Irwin* (*KMP until 15 May 2022)	Mark Irwin	20,282



**Date the +securities the subject of this notification were issued/transferred**

18/4/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The total number of Performance Rights on issue in Part 4.2 of this form is an ASX generated number which does not reflect the lapse of the Performance Rights granted under the 2023 Long Term Incentive offers from the Effective Date, which was notified to the ASX on 18 April 2023.

Issue details

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**Number of +securities**

1,915,550

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OZL : ORDINARY FULLY PAID	335,515,966

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OZLAG : PERFORMANCE RIGHTS	284,757