

Cleansing Notice under 708A(5)(e) of the Corporations Act 2001 (Cth)

20 April 2023
ASX announcement

For release to the market

This notice is given by WAM Leaders Limited (ACN 611 053 751) (ASX: WLE) (**WAM Leaders**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

WAM Leaders refers to its announcement regarding the successful completion of an institutional placement (**Placement**). WAM Leaders has today issued 88,546,687 fully paid ordinary shares at an issue price of \$1.48 per share (**Placement Shares**) to institutional investors under the Placement.

WAM Leaders gives the ASX (as the relevant market operator) notice that:

1. the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, WAM Leaders has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to it; and
 - (b) sections 674 and 674A of the Corporations Act; and
4. as at the date of this notice, there is no excluded information (as defined in subsections 708A(7) and 708A(8) of the Corporations Act) that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

This announcement has been authorised by the Board of WAM Leaders Limited.

--Ends--

About WAM Leaders

WAM Leaders Limited is a listed investment company (LIC) managed by Wilson Asset Management. Listed in May 2016, WAM Leaders provides investors with exposure to an active investment process focused on identifying large-cap companies with compelling fundamentals, a robust macroeconomic thematic and a catalyst.

All major platforms provide access to WAM Leaders, including Asgard eWRAP Investment, BT Panorama, BT Wrap, Colonial First State FirstWrap, Hub24, IOOF Pursuit Select Investment Service, Macquarie Investment Manager / Consolidator, MLC Wrap IDPS and SMS, Netwealth Wrap and North Investment. WAM Leaders receives coverage from the following independent investment research providers:



6
Years
Listed



About Wilson Asset Management

Wilson Asset Management has a track record of making a difference for shareholders and the community for 25 years. As the investment manager for eight LICs – WAM Capital (ASX: WAM), WAM Leaders (ASX: WLE), WAM Global (ASX: WGB), WAM Microcap (ASX: WMI), WAM Alternative Assets (ASX: WMA), WAM Strategic Value (ASX: WAR), WAM Research (ASX: WAX) and WAM Active (ASX: WAA) – Wilson Asset Management invests over \$5 billion on behalf of over 130,000 retail investors.

Wilson Asset Management created and is the lead supporter of the first LICs to deliver both investment and social returns: Future Generation Australia (ASX: FGX) and Future Generation Global (ASX: FGG). Wilson Asset Management advocates and acts for retail investors, is a member of the global philanthropic Pledge 1% movement, is a significant funder of many Australian charities and provides all team members with \$10,000 each year to donate to charities of their choice. All philanthropic investments are made by the Investment Manager.

For more information visit www.wilsonassetmanagement.com.au or contact:

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