

21 April 2023

ASX Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Notice of 2023 Annual General Meeting and Board Update

NOTICE OF 2023 ANNUAL GENERAL MEETING ("AGM")

Regal Partners Limited (ASX:RPL; "Regal" or the "Company") announces the despatch of the Notice of Meeting (including the Explanatory Memorandum containing information with respect to the business to be considered at the AGM) to shareholders. This is also available to view and download on the Regal Partners website at www.regalpartners.com.

The AGM will be held from 10.00am to 12.00pm (Sydney time) on Tuesday, 23 May 2023 at the following address:

The Barnet Long Room
Customs House
31 Alfred Street
Sydney NSW 2000

Details relating to participation in the AGM online or by telephone are set out in the Notice of Meeting.

NON-EXECUTIVE DIRECTOR MR. DAVID JONES TO NOT SEEK FURTHER TERM

Regal also advises that Mr. David Jones AM will not seek a further term as a Non-Executive Director of the Company at the forthcoming AGM. Mr Jones will remain on the Board until the morning of the AGM.

Mr Jones has been a director of the Company since 2014, including since its admission to the ASX on 21 June 2019 and its merger with Regal Funds Management on 3 June 2022.

Mr Jones will continue in his role as Chair of VGI Partners Global Investments Limited (ASX:VG1) and as a Director of Regal Asian Investments Limited (ASX:RG8), the listed investment companies managed by Regal and its subsidiaries.

Regal Chairman Michael Cole AM said:

"We thank David for his significant and lasting contribution to the Company since 2014, including in relation to its initial public offering in 2019, and we look forward to continuing to work closely with him in his capacity as the Chair of VG1 and as a Director of RG8 in the years to come.

"As always, we will continue to review the skills, experience and diversity of the Board as part of our ongoing commitment to seek the highest possible standard of corporate governance for Regal's shareholders. In particular, I note that David's decision will result in the Regal Board being comprised of a majority of independent, non-executive directors, and will finalise the separation of directorships between the Regal Board on the one hand, and the VG1 and RG8 Boards on the other."



AUTHORISED FOR RELEASE BY:

Ian Cameron, Joint Company Secretary

CONTACT INFORMATION:

Ingrid Groer, CFA

Head of Corporate Affairs

Regal Partners Limited

Phone: 1800 571 917 (inside Australia)

+61 2 8197 4350 (outside Australia)

Email: investorrelations@regalpartners.com

ABOUT REGAL PARTNERS LIMITED

Regal Partners Limited is an ASX-listed, specialist alternatives investment manager with approximately \$5.5 billion¹ in funds under management.

Formed on 3 June 2022 following the merger of VGI Partners and Regal Funds Management, the group manages a broad range of investment strategies covering long/short equities, private markets, real and natural assets and capital solutions on behalf of institutions, family offices, charitable groups and private investors.

The group houses four dedicated alternative investment management businesses – Regal Funds Management, VGI Partners, Kilter Rural and Attunga Capital – together employing approximately 100 employees, including over 45 investment professionals, located in offices across Sydney, Melbourne, Singapore and New York.

Combining deep industry experience, extensive networks and multi-award winning performance track records, Regal Partners seeks to be a leading provider of alternative investment strategies in Australia and Asia.

¹ Unaudited Management estimate as at 31 March 2023. Funds under management for the group (including 100% of Kilter Rural, Attunga Capital and East Point Asset Management) includes non-fee earning funds. Further information is set out in Regal's announcement of 17 April 2023.